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Global Large AI Models for Robots Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Large AI Models for Robots market size is predicted to grow from US$ 25470 million in 2025 to US$ 106667 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

Large AI models for robotics refer to a class of general-purpose artificial intelligence models designed to drive physical robotic systems. By integrating multimodal data, these models establish generalizable "embodied intelligent decision-making capabilities," enabling robots to perform integrated tasks—encompassing perception, understanding, planning, and action—within complex, real-world environments. Unlike traditional robotics systems reliant on rule-based programming and single-task control, these large AI models—centered on architectures such as Transformers, Vision-Language-Action (VLA) models, or world models—are trained on massive datasets. This training endows robots with cross-scenario adaptability and autonomous decision-making skills, facilitating a transition from industrial automation robots to "general-purpose robots" capable of operating across diverse physical environments, including manufacturing, logistics, healthcare, home services, and specialized operations.

Large AI models for robotics are currently transitioning from the "technology validation phase" to a period of "commercial explosion." Key drivers include labor shortages, the automation upgrade of the manufacturing sector, and the extension of AI capabilities from the digital realm into the physical world. As technologies related to embodied intelligence and world models mature, robots will evolve from single-task executors into "physical AI agents" possessing general-purpose capabilities. The industry is projected to enter a cycle of rapid expansion between 2026 and 2035, with applications gradually extending from industrial and warehousing settings to home services, medical care, operations in hazardous environments, and national defense. In the long term, this

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sector could reshape the structure of global production functions, establishing a "robot workforce" as a major productivity infrastructure—following cloud computing and AI—and driving industrial restructuring valued in the trillions of dollars.

United States market for Large AI Models for Robots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Large AI Models for Robots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Large AI Models for Robots is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Large AI Models for Robots players cover OpenAI, Anthropic, Google, Microsoft, Meta, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Large AI Models for Robots Industry Forecast” looks at past sales and reviews total world Large AI Models for Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Large AI Models for Robots sales for 2026 through 2032. With Large AI Models for Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Large AI Models for Robots industry.

This Insight Report provides a comprehensive analysis of the global Large AI Models for Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Large AI Models for Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Large AI Models for Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large AI Models for Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large AI Models for Robots.

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This report presents a comprehensive overview, market shares, and growth opportunities of Large AI Models for Robots market by product type, application, key players and key regions and countries.

Segmentation by Type:

LLM-Driven Robots

Vision-Language-Action (VLA) Models

Multimodal Embodied AI Models

Segmentation by Service Robot Forms:

Humanoid Robots

Wheeled Service Robots

Industrial Robotic Arms

Quadruped Robots

Others

Segmentation by Application:

Industrial Manufacturing

Warehousing And Logistics

Healthcare And Nursing

Home Services

Specialized Operations

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Retail And Commercial Services

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

OpenAI

Anthropic

Google

Microsoft

Meta

Mistral AI

Cohere

Alibaba

Baidu

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Tencent

DeepSeek

NVIDIA

Tesla

Figure AI

Boston Dynamics

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