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Global Lanthanum Strontium Manganese Oxide Market Growth 2026-2032

https://marketpublishers.com/r/G042D75D00D3EN.html
Date: October 2026
Pages: 125
Price: US$ 3,660.00 (Single User License)
ID: G042D75D00D3EN

Abstracts

The global Lanthanum Strontium Manganese Oxide market size is predicted to grow from US$ 1113 million in 2025 to US$ 1826 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Lanthanum Strontium Manganese Oxide (LSMO, typically La???Sr?MnO?) is a perovskite-structured mixed metal oxide known for its high electrical conductivity, magnetoresistance, catalytic behavior, and excellent thermal stability, widely used in solid oxide fuel cells (SOFC) cathodes, oxygen-permeation membranes, magnetic sensors, and thin-film electronics. Its supply chain begins upstream with rare-earth raw materials—lanthanum oxide, strontium carbonate, and manganese oxide—sourced mainly from China, the U.S., and Australia; these materials are then processed midstream through solid-state synthesis, sol-gel, Pechini, spray-pyrolysis, or sputtering-target fabrication routes to create powders, sintered components, pellets, and thin-film targets. Downstream, LSMO is integrated by SOFC manufacturers, membrane-reactor producers, sputtering-target users, research laboratories, semiconductor deposition firms, and magnetic device OEMs for applications requiring high-temperature stability and tunable electrical/magnetic properties. In 2024, global LSMO production reached about 42,000 tons versus a 50,000-ton capacity, with powder priced at USD 26,000–70,000 per ton and manufacturers averaging a 33% gross margin across powder and pellet product lines.

United States market for Lanthanum Strontium Manganese Oxide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lanthanum Strontium Manganese Oxide is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lanthanum Strontium Manganese Oxide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lanthanum Strontium Manganese Oxide players cover American Elements (USA), Nexceris (USA), Stanford Advanced Materials (USA), Cerpotech (Norway), Oerlikon Metco (Switzerland), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lanthanum Strontium Manganese Oxide Industry Forecast” looks at past sales and reviews total world Lanthanum Strontium Manganese Oxide sales in 2025, providing a comprehensive analysis by region and market sector of projected Lanthanum Strontium Manganese Oxide sales for 2026 through 2032. With Lanthanum Strontium Manganese Oxide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lanthanum Strontium Manganese Oxide industry.

This Insight Report provides a comprehensive analysis of the global Lanthanum Strontium Manganese Oxide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lanthanum Strontium Manganese Oxide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lanthanum Strontium Manganese Oxide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lanthanum Strontium Manganese Oxide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lanthanum Strontium Manganese Oxide.

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This report presents a comprehensive overview, market shares, and growth opportunities of Lanthanum Strontium Manganese Oxide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Rhombohedral LSMO

Orthorhombic LSMO

Segmentation by Doping Level:

Low-doped LSMO (0.05–0.15)

Moderate-doped LSMO (0.15–0.30)

High-doped LSMO (0.30–0.50)

Over-doped LSMO (Over 0.50)

Segmentation by Application:

Battery & Energy Storage

Electronic & Semiconductor

Chemical & Catalysis

Water Treatment

Metallurgy

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements (USA)

Nexceris (USA)

Stanford Advanced Materials (USA)

Cerpotech (Norway)

Oerlikon Metco (Switzerland)

TOB New Energy (China)

Infinita Materials (USA)

ATT Advanced Elements (USA)

AbleTarget (China)

ALB Materials (USA)

Kurt J. Lesker (USA)

Edgetech Industries (USA)

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QS Advanced Materials (USA)

Demaco Vacuum (Netherlands)

Target Materials (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lanthanum Strontium Manganese Oxide market?

What factors are driving Lanthanum Strontium Manganese Oxide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lanthanum Strontium Manganese Oxide market opportunities vary by end market size?

How does Lanthanum Strontium Manganese Oxide break out by Type, by Application?

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