

Global Lanthanum Carbonate Hydrate Market Growth 2026-2032

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Abstracts

The global Lanthanum Carbonate Hydrate market size is predicted to grow from US\$ 22.40 million in 2025 to US\$ 34.76 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global sales of lanthanum carbonate hydrate reached 2,800 tons, with an average selling price of US\$8,200 per ton. Lanthanum carbonate hydrate is a chemical compound formed by lanthanum and carbonate ions, usually appearing as a white powder with high water solubility. It is widely used in the refining of rare earth materials, the manufacture of catalysts, battery materials, electronic ceramics, and the production of optical glass. It also plays an important role in the recovery and reuse of rare earth elements as a source of lanthanum. Global total production capacity is approximately 3,500 tons per year, with an overall gross profit margin of approximately 48%. Upstream raw materials mainly include lanthanum ore and sodium carbonate, with lanthanum ore accounting for the largest share. Downstream supplies are mainly to rare earth metal refineries, catalyst manufacturers, electronic equipment manufacturers, and energy companies. With the rise of global green energy, the increasing demand for rare earth materials in electronic devices, and the expansion of the new energy vehicle industry, the demand for lanthanum carbonate hydrate continues to grow, driving this market towards higher purity and higher efficiency. In the future, with the further development of rare earth resources and the advancement of recycling technologies, lanthanum carbonate hydrate will play a greater role in new energy, electronic technology and catalyst applications, with business opportunities mainly coming from the global energy transition and the growth of advanced manufacturing.

The lanthanum carbonate hydrate market is experiencing sustained growth, primarily driven by increasing global demand for rare earth materials, the advancement of green

energy technologies, and the development of the electronics and new energy industries. Lanthanum, as a rare earth element, is widely used in catalysts, electronic devices, battery materials, and optical glass. As a key compound of lanthanum, lanthanum carbonate hydrate has seen its demand rise year by year. Particularly in the automotive sector, advancements in new energy vehicles and battery technology have fueled the expansion of the lanthanum carbonate hydrate market. Simultaneously, with the popularization of green energy and environmentally friendly catalyst technologies, rare earth materials have broad application prospects in energy conversion, gas treatment, and environmental protection.

However, the supply bottlenecks of rare earth resources and the challenges of refining technologies remain obstacles to the market's development. As global competition for rare earth resources intensifies, lanthanum carbonate hydrate producers face fluctuations in raw material prices and pressure from policies and regulations. Therefore, improving resource recovery rates, strengthening resource reuse, and exploring new production processes will become important directions for market development. In the future, with more rational utilization of rare earth resources and the application of emerging technologies, the market demand for lanthanum carbonate hydrate will continue to grow, particularly in the fields of new energy, electronics, and catalysts, driving this market into a stage of high-quality development.

LP Information, Inc. (LPI) ' newest research report, the "Lanthanum Carbonate Hydrate Industry Forecast" looks at past sales and reviews total world Lanthanum Carbonate Hydrate sales in 2025, providing a comprehensive analysis by region and market sector of projected Lanthanum Carbonate Hydrate sales for 2026 through 2032. With Lanthanum Carbonate Hydrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lanthanum Carbonate Hydrate industry.

This Insight Report provides a comprehensive analysis of the global Lanthanum Carbonate Hydrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lanthanum Carbonate Hydrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lanthanum Carbonate Hydrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lanthanum Carbonate Hydrate and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lanthanum Carbonate Hydrate.

This report presents a comprehensive overview, market shares, and growth opportunities of Lanthanum Carbonate Hydrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Completely Hydrated ($x = 3-6$)

Partially Hydrated ($x = 1-2$)

Anhydrous Lanthanum Carbonate ($x = 0$)

Segmentation by Purity:

Purity: 95.0%–98.0%

Purity: 99.0%–99.9%

Purity: ≥99.99%

Segmentation by Particle Size:

Particle Size: 1–5 μm

Particle Size: 50–200 nm

Segmentation by Application:

Battery Materials Field

Electronics Field

Catalysis Field

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

American Elements

Macsen

DESHENG

FUJIFILM Wako

LIANYANG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lanthanum Carbonate Hydrate market?

What factors are driving Lanthanum Carbonate Hydrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lanthanum Carbonate Hydrate market opportunities vary by end market size?
How does Lanthanum Carbonate Hydrate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Lanthanum Carbonate Hydrate Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Lanthanum Carbonate Hydrate by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Lanthanum Carbonate Hydrate by Country/Region, 2021, 2025 & 2032

2.2 Lanthanum Carbonate Hydrate Segment by Type

- 2.2.1 Completely Hydrated ($x = 3-6$)
- 2.2.2 Partially Hydrated ($x = 1-2$)
- 2.2.3 Anhydrous Lanthanum Carbonate ($x = 0$)
- 2.2.4 Lanthanum Carbonate Hydrate Sales by Type
 - 2.2.4.1 Global Lanthanum Carbonate Hydrate Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Lanthanum Carbonate Hydrate Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Lanthanum Carbonate Hydrate Sale Price by Type (2021-2026)

2.3 Lanthanum Carbonate Hydrate Segment by Purity

- 2.3.1 Purity: 95.0%?98.0%
- 2.3.2 Purity: 99.0%?99.9%
- 2.3.3 Purity: ?99.99%
- 2.3.4 Lanthanum Carbonate Hydrate Sales by Purity
 - 2.3.4.1 Global Lanthanum Carbonate Hydrate Sales Market Share by Purity (2021-2026)
 - 2.3.4.2 Global Lanthanum Carbonate Hydrate Revenue and Market Share by Purity

(2021-2026)

2.3.4.3 Global Lanthanum Carbonate Hydrate Sale Price by Purity (2021-2026)

2.4 Lanthanum Carbonate Hydrate Segment by Particle Size

2.4.1 Particle Size: 1?5 ?m

2.4.2 Particle Size: 50?200 nm

2.4.3 Lanthanum Carbonate Hydrate Sales by Particle Size

2.4.3.1 Global Lanthanum Carbonate Hydrate Sales Market Share by Particle Size

(2021-2026)

2.4.3.2 Global Lanthanum Carbonate Hydrate Revenue and Market Share by Particle Size (2021-2026)

2.4.3.3 Global Lanthanum Carbonate Hydrate Sale Price by Particle Size

(2021-2026)

2.5 Lanthanum Carbonate Hydrate Segment by Application

2.5.1 Battery Materials Field

2.5.2 Electronics Field

2.5.3 Catalysis Field

2.5.4 Others

2.5.5 Lanthanum Carbonate Hydrate Sales by Application

2.5.5.1 Global Lanthanum Carbonate Hydrate Sale Market Share by Application

(2021-2026)

2.5.5.2 Global Lanthanum Carbonate Hydrate Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Lanthanum Carbonate Hydrate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Lanthanum Carbonate Hydrate Breakdown Data by Company

3.1.1 Global Lanthanum Carbonate Hydrate Annual Sales by Company (2021-2026)

3.1.2 Global Lanthanum Carbonate Hydrate Sales Market Share by Company

(2021-2026)

3.2 Global Lanthanum Carbonate Hydrate Annual Revenue by Company (2021-2026)

3.2.1 Global Lanthanum Carbonate Hydrate Revenue by Company (2021-2026)

3.2.2 Global Lanthanum Carbonate Hydrate Revenue Market Share by Company

(2021-2026)

3.3 Global Lanthanum Carbonate Hydrate Sale Price by Company

3.4 Key Manufacturers Lanthanum Carbonate Hydrate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Lanthanum Carbonate Hydrate Product Location Distribution

3.4.2 Players Lanthanum Carbonate Hydrate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LANTHANUM CARBONATE HYDRATE BY GEOGRAPHIC REGION

4.1 World Historic Lanthanum Carbonate Hydrate Market Size by Geographic Region (2021-2026)

4.1.1 Global Lanthanum Carbonate Hydrate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Lanthanum Carbonate Hydrate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Lanthanum Carbonate Hydrate Market Size by Country/Region (2021-2026)

4.2.1 Global Lanthanum Carbonate Hydrate Annual Sales by Country/Region (2021-2026)

4.2.2 Global Lanthanum Carbonate Hydrate Annual Revenue by Country/Region (2021-2026)

4.3 Americas Lanthanum Carbonate Hydrate Sales Growth

4.4 APAC Lanthanum Carbonate Hydrate Sales Growth

4.5 Europe Lanthanum Carbonate Hydrate Sales Growth

4.6 Middle East & Africa Lanthanum Carbonate Hydrate Sales Growth

5 AMERICAS

5.1 Americas Lanthanum Carbonate Hydrate Sales by Country

5.1.1 Americas Lanthanum Carbonate Hydrate Sales by Country (2021-2026)

5.1.2 Americas Lanthanum Carbonate Hydrate Revenue by Country (2021-2026)

5.2 Americas Lanthanum Carbonate Hydrate Sales by Type (2021-2026)

5.3 Americas Lanthanum Carbonate Hydrate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Lanthanum Carbonate Hydrate Sales by Region

6.1.1 APAC Lanthanum Carbonate Hydrate Sales by Region (2021-2026)

6.1.2 APAC Lanthanum Carbonate Hydrate Revenue by Region (2021-2026)

6.2 APAC Lanthanum Carbonate Hydrate Sales by Type (2021-2026)

6.3 APAC Lanthanum Carbonate Hydrate Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Lanthanum Carbonate Hydrate by Country

7.1.1 Europe Lanthanum Carbonate Hydrate Sales by Country (2021-2026)

7.1.2 Europe Lanthanum Carbonate Hydrate Revenue by Country (2021-2026)

7.2 Europe Lanthanum Carbonate Hydrate Sales by Type (2021-2026)

7.3 Europe Lanthanum Carbonate Hydrate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Lanthanum Carbonate Hydrate by Country

8.1.1 Middle East & Africa Lanthanum Carbonate Hydrate Sales by Country (2021-2026)

8.1.2 Middle East & Africa Lanthanum Carbonate Hydrate Revenue by Country (2021-2026)

8.2 Middle East & Africa Lanthanum Carbonate Hydrate Sales by Type (2021-2026)

8.3 Middle East & Africa Lanthanum Carbonate Hydrate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Lanthanum Carbonate Hydrate

10.3 Manufacturing Process Analysis of Lanthanum Carbonate Hydrate

10.4 Industry Chain Structure of Lanthanum Carbonate Hydrate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Lanthanum Carbonate Hydrate Distributors

11.3 Lanthanum Carbonate Hydrate Customer

12 WORLD FORECAST REVIEW FOR LANTHANUM CARBONATE HYDRATE BY GEOGRAPHIC REGION

12.1 Global Lanthanum Carbonate Hydrate Market Size Forecast by Region

12.1.1 Global Lanthanum Carbonate Hydrate Forecast by Region (2027-2032)

12.1.2 Global Lanthanum Carbonate Hydrate Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Lanthanum Carbonate Hydrate Forecast by Type (2027-2032)

12.7 Global Lanthanum Carbonate Hydrate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 American Elements

13.1.1 American Elements Company Information

13.1.2 American Elements Lanthanum Carbonate Hydrate Product Portfolios and Specifications

13.1.3 American Elements Lanthanum Carbonate Hydrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 American Elements Main Business Overview

13.1.5 American Elements Latest Developments

13.2 Macsen

13.2.1 Macsen Company Information

13.2.2 Macsen Lanthanum Carbonate Hydrate Product Portfolios and Specifications

13.2.3 Macsen Lanthanum Carbonate Hydrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Macsen Main Business Overview

13.2.5 Macsen Latest Developments

13.3 DESHENG

13.3.1 DESHENG Company Information

13.3.2 DESHENG Lanthanum Carbonate Hydrate Product Portfolios and Specifications

13.3.3 DESHENG Lanthanum Carbonate Hydrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 DESHENG Main Business Overview

13.3.5 DESHENG Latest Developments

13.4 FUJIFILM Wako

13.4.1 FUJIFILM Wako Company Information

13.4.2 FUJIFILM Wako Lanthanum Carbonate Hydrate Product Portfolios and Specifications

13.4.3 FUJIFILM Wako Lanthanum Carbonate Hydrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 FUJIFILM Wako Main Business Overview

13.4.5 FUJIFILM Wako Latest Developments

13.5 LIANYANG

13.5.1 LIANYANG Company Information

13.5.2 LIANYANG Lanthanum Carbonate Hydrate Product Portfolios and Specifications

13.5.3 LIANYANG Lanthanum Carbonate Hydrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LIANYANG Main Business Overview

13.5.5 LIANYANG Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Lanthanum Carbonate Hydrate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Lanthanum Carbonate Hydrate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Completely Hydrated (x = 3-6)

Table 4. Major Players of Partially Hydrated (x = 1-2)

Table 5. Major Players of Anhydrous Lanthanum Carbonate (x = 0)

Table 6. Global Lanthanum Carbonate Hydrate Sales by Type (2021-2026) & (Tons)

Table 7. Global Lanthanum Carbonate Hydrate Sales Market Share by Type (2021-2026)

Table 8. Global Lanthanum Carbonate Hydrate Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Lanthanum Carbonate Hydrate Revenue Market Share by Type (2021-2026)

Table 10. Global Lanthanum Carbonate Hydrate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Purity: 95.0%?98.0%

Table 12. Major Players of Purity: 99.0%?99.9%

Table 13. Major Players of Purity: ?99.99%

Table 14. Global Lanthanum Carbonate Hydrate Sales by Purity (2021-2026) & (Tons)

Table 15. Global Lanthanum Carbonate Hydrate Sales Market Share by Purity (2021-2026)

Table 16. Global Lanthanum Carbonate Hydrate Revenue by Purity (2021-2026) & (\$ million)

Table 17. Global Lanthanum Carbonate Hydrate Revenue Market Share by Purity (2021-2026)

Table 18. Global Lanthanum Carbonate Hydrate Sale Price by Purity (2021-2026) & (US\$/Ton)

Table 19. Major Players of Particle Size: 1?5 ?m

Table 20. Major Players of Particle Size: 50?200 nm

Table 21. Global Lanthanum Carbonate Hydrate Sales by Particle Size (2021-2026) & (Tons)

Table 22. Global Lanthanum Carbonate Hydrate Sales Market Share by Particle Size (2021-2026)

Table 23. Global Lanthanum Carbonate Hydrate Revenue by Particle Size (2021-2026)

& (\$ million)

Table 24. Global Lanthanum Carbonate Hydrate Revenue Market Share by Particle Size (2021-2026)

Table 25. Global Lanthanum Carbonate Hydrate Sale Price by Particle Size (2021-2026) & (US\$/Ton)

Table 26. Global Lanthanum Carbonate Hydrate Sale by Application (2021-2026) & (Tons)

Table 27. Global Lanthanum Carbonate Hydrate Sale Market Share by Application (2021-2026)

Table 28. Global Lanthanum Carbonate Hydrate Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Lanthanum Carbonate Hydrate Revenue Market Share by Application (2021-2026)

Table 30. Global Lanthanum Carbonate Hydrate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 31. Global Lanthanum Carbonate Hydrate Sales by Company (2021-2026) & (Tons)

Table 32. Global Lanthanum Carbonate Hydrate Sales Market Share by Company (2021-2026)

Table 33. Global Lanthanum Carbonate Hydrate Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Lanthanum Carbonate Hydrate Revenue Market Share by Company (2021-2026)

Table 35. Global Lanthanum Carbonate Hydrate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 36. Key Manufacturers Lanthanum Carbonate Hydrate Producing Area Distribution and Sales Area

Table 37. Players Lanthanum Carbonate Hydrate Products Offered

Table 38. Lanthanum Carbonate Hydrate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Lanthanum Carbonate Hydrate Sales by Geographic Region (2021-2026) & (Tons)

Table 42. Global Lanthanum Carbonate Hydrate Sales Market Share Geographic Region (2021-2026)

Table 43. Global Lanthanum Carbonate Hydrate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Lanthanum Carbonate Hydrate Revenue Market Share by Geographic

Region (2021-2026)

Table 45. Global Lanthanum Carbonate Hydrate Sales by Country/Region (2021-2026) & (Tons)

Table 46. Global Lanthanum Carbonate Hydrate Sales Market Share by Country/Region (2021-2026)

Table 47. Global Lanthanum Carbonate Hydrate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Lanthanum Carbonate Hydrate Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Lanthanum Carbonate Hydrate Sales by Country (2021-2026) & (Tons)

Table 50. Americas Lanthanum Carbonate Hydrate Sales Market Share by Country (2021-2026)

Table 51. Americas Lanthanum Carbonate Hydrate Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Lanthanum Carbonate Hydrate Sales by Type (2021-2026) & (Tons)

Table 53. Americas Lanthanum Carbonate Hydrate Sales by Application (2021-2026) & (Tons)

Table 54. APAC Lanthanum Carbonate Hydrate Sales by Region (2021-2026) & (Tons)

Table 55. APAC Lanthanum Carbonate Hydrate Sales Market Share by Region (2021-2026)

Table 56. APAC Lanthanum Carbonate Hydrate Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Lanthanum Carbonate Hydrate Sales by Type (2021-2026) & (Tons)

Table 58. APAC Lanthanum Carbonate Hydrate Sales by Application (2021-2026) & (Tons)

Table 59. Europe Lanthanum Carbonate Hydrate Sales by Country (2021-2026) & (Tons)

Table 60. Europe Lanthanum Carbonate Hydrate Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Lanthanum Carbonate Hydrate Sales by Type (2021-2026) & (Tons)

Table 62. Europe Lanthanum Carbonate Hydrate Sales by Application (2021-2026) & (Tons)

Table 63. Middle East & Africa Lanthanum Carbonate Hydrate Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Lanthanum Carbonate Hydrate Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Lanthanum Carbonate Hydrate Sales by Type

(2021-2026) & (Tons)

Table 66. Middle East & Africa Lanthanum Carbonate Hydrate Sales by Application

(2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Lanthanum Carbonate Hydrate

Table 68. Key Market Challenges & Risks of Lanthanum Carbonate Hydrate

Table 69. Key Industry Trends of Lanthanum Carbonate Hydrate

Table 70. Lanthanum Carbonate Hydrate Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Lanthanum Carbonate Hydrate Distributors List

Table 73. Lanthanum Carbonate Hydrate Customer List

Table 74. Global Lanthanum Carbonate Hydrate Sales Forecast by Region (2027-2032)
& (Tons)

Table 75. Global Lanthanum Carbonate Hydrate Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 76. Americas Lanthanum Carbonate Hydrate Sales Forecast by Country
(2027-2032) & (Tons)

Table 77. Americas Lanthanum Carbonate Hydrate Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 78. APAC Lanthanum Carbonate Hydrate Sales Forecast by Region (2027-2032)
& (Tons)

Table 79. APAC Lanthanum Carbonate Hydrate Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 80. Europe Lanthanum Carbonate Hydrate Sales Forecast by Country
(2027-2032) & (Tons)

Table 81. Europe Lanthanum Carbonate Hydrate Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 82. Middle East & Africa Lanthanum Carbonate Hydrate Sales Forecast by
Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Lanthanum Carbonate Hydrate Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 84. Global Lanthanum Carbonate Hydrate Sales Forecast by Type (2027-2032) &
(Tons)

Table 85. Global Lanthanum Carbonate Hydrate Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 86. Global Lanthanum Carbonate Hydrate Sales Forecast by Application
(2027-2032) & (Tons)

Table 87. Global Lanthanum Carbonate Hydrate Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 88. American Elements Basic Information, Lanthanum Carbonate Hydrate

Manufacturing Base, Sales Area and Its Competitors

Table 89. American Elements Lanthanum Carbonate Hydrate Product Portfolios and Specifications

Table 90. American Elements Lanthanum Carbonate Hydrate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. American Elements Main Business

Table 92. American Elements Latest Developments

Table 93. Macsen Basic Information, Lanthanum Carbonate Hydrate Manufacturing Base, Sales Area and Its Competitors

Table 94. Macsen Lanthanum Carbonate Hydrate Product Portfolios and Specifications

Table 95. Macsen Lanthanum Carbonate Hydrate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Macsen Main Business

Table 97. Macsen Latest Developments

Table 98. DESHENG Basic Information, Lanthanum Carbonate Hydrate Manufacturing Base, Sales Area and Its Competitors

Table 99. DESHENG Lanthanum Carbonate Hydrate Product Portfolios and Specifications

Table 100. DESHENG Lanthanum Carbonate Hydrate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. DESHENG Main Business

Table 102. DESHENG Latest Developments

Table 103. FUJIFILM Wako Basic Information, Lanthanum Carbonate Hydrate Manufacturing Base, Sales Area and Its Competitors

Table 104. FUJIFILM Wako Lanthanum Carbonate Hydrate Product Portfolios and Specifications

Table 105. FUJIFILM Wako Lanthanum Carbonate Hydrate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. FUJIFILM Wako Main Business

Table 107. FUJIFILM Wako Latest Developments

Table 108. LIANYANG Basic Information, Lanthanum Carbonate Hydrate Manufacturing Base, Sales Area and Its Competitors

Table 109. LIANYANG Lanthanum Carbonate Hydrate Product Portfolios and Specifications

Table 110. LIANYANG Lanthanum Carbonate Hydrate Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. LIANYANG Main Business

Table 112. LIANYANG Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Lanthanum Carbonate Hydrate
- Figure 2. Lanthanum Carbonate Hydrate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Lanthanum Carbonate Hydrate Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Lanthanum Carbonate Hydrate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Lanthanum Carbonate Hydrate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Lanthanum Carbonate Hydrate Sales Market Share by Country/Region (2025)
- Figure 10. Lanthanum Carbonate Hydrate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Completely Hydrated ($x = 3-6$)
- Figure 12. Product Picture of Partially Hydrated ($x = 1-2$)
- Figure 13. Product Picture of Anhydrous Lanthanum Carbonate ($x = 0$)
- Figure 14. Global Lanthanum Carbonate Hydrate Sales Market Share by Type in 2026
- Figure 15. Global Lanthanum Carbonate Hydrate Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Purity: 95.0%?98.0%
- Figure 17. Product Picture of Purity: 99.0%?99.9%
- Figure 18. Product Picture of Purity: ?99.99%
- Figure 19. Global Lanthanum Carbonate Hydrate Sales Market Share by Purity in 2026
- Figure 20. Global Lanthanum Carbonate Hydrate Revenue Market Share by Purity (2021-2026)
- Figure 21. Product Picture of Particle Size: 1?5 ?m
- Figure 22. Product Picture of Particle Size: 50?200 nm
- Figure 23. Global Lanthanum Carbonate Hydrate Sales Market Share by Particle Size in 2026
- Figure 24. Global Lanthanum Carbonate Hydrate Revenue Market Share by Particle Size (2021-2026)
- Figure 25. Lanthanum Carbonate Hydrate Consumed in Battery Materials Field
- Figure 26. Global Lanthanum Carbonate Hydrate Market: Battery Materials Field (2021-2026) & (Tons)
- Figure 27. Lanthanum Carbonate Hydrate Consumed in Electronics Field

Figure 28. Global Lanthanum Carbonate Hydrate Market: Electronics Field (2021-2026) & (Tons)

Figure 29. Lanthanum Carbonate Hydrate Consumed in Catalysis Field

Figure 30. Global Lanthanum Carbonate Hydrate Market: Catalysis Field (2021-2026) & (Tons)

Figure 31. Lanthanum Carbonate Hydrate Consumed in Others

Figure 32. Global Lanthanum Carbonate Hydrate Market: Others (2021-2026) & (Tons)

Figure 33. Global Lanthanum Carbonate Hydrate Sale Market Share by Application (2025)

Figure 34. Global Lanthanum Carbonate Hydrate Revenue Market Share by Application in 2025

Figure 35. Lanthanum Carbonate Hydrate Sales by Company in 2025 (Tons)

Figure 36. Global Lanthanum Carbonate Hydrate Sales Market Share by Company in 2025

Figure 37. Lanthanum Carbonate Hydrate Revenue by Company in 2025 (\$ millions)

Figure 38. Global Lanthanum Carbonate Hydrate Revenue Market Share by Company in 2025

Figure 39. Global Lanthanum Carbonate Hydrate Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Lanthanum Carbonate Hydrate Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Lanthanum Carbonate Hydrate Sales 2021-2026 (Tons)

Figure 42. Americas Lanthanum Carbonate Hydrate Revenue 2021-2026 (\$ millions)

Figure 43. APAC Lanthanum Carbonate Hydrate Sales 2021-2026 (Tons)

Figure 44. APAC Lanthanum Carbonate Hydrate Revenue 2021-2026 (\$ millions)

Figure 45. Europe Lanthanum Carbonate Hydrate Sales 2021-2026 (Tons)

Figure 46. Europe Lanthanum Carbonate Hydrate Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Lanthanum Carbonate Hydrate Sales 2021-2026 (Tons)

Figure 48. Middle East & Africa Lanthanum Carbonate Hydrate Revenue 2021-2026 (\$ millions)

Figure 49. Americas Lanthanum Carbonate Hydrate Sales Market Share by Country in 2025

Figure 50. Americas Lanthanum Carbonate Hydrate Revenue Market Share by Country (2021-2026)

Figure 51. Americas Lanthanum Carbonate Hydrate Sales Market Share by Type (2021-2026)

Figure 52. Americas Lanthanum Carbonate Hydrate Sales Market Share by Application (2021-2026)

Figure 53. United States Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$

millions)

Figure 54. Canada Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Lanthanum Carbonate Hydrate Sales Market Share by Region in 2025

Figure 58. APAC Lanthanum Carbonate Hydrate Revenue Market Share by Region (2021-2026)

Figure 59. APAC Lanthanum Carbonate Hydrate Sales Market Share by Type (2021-2026)

Figure 60. APAC Lanthanum Carbonate Hydrate Sales Market Share by Application (2021-2026)

Figure 61. China Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Lanthanum Carbonate Hydrate Sales Market Share by Country in 2025

Figure 69. Europe Lanthanum Carbonate Hydrate Revenue Market Share by Country (2021-2026)

Figure 70. Europe Lanthanum Carbonate Hydrate Sales Market Share by Type (2021-2026)

Figure 71. Europe Lanthanum Carbonate Hydrate Sales Market Share by Application (2021-2026)

Figure 72. Germany Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Lanthanum Carbonate Hydrate Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Lanthanum Carbonate Hydrate Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Lanthanum Carbonate Hydrate Sales Market Share by Application (2021-2026)

Figure 80. Egypt Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Lanthanum Carbonate Hydrate Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Lanthanum Carbonate Hydrate in 2026

Figure 86. Manufacturing Process Analysis of Lanthanum Carbonate Hydrate

Figure 87. Industry Chain Structure of Lanthanum Carbonate Hydrate

Figure 88. Channels of Distribution

Figure 89. Global Lanthanum Carbonate Hydrate Sales Market Forecast by Region (2027-2032)

Figure 90. Global Lanthanum Carbonate Hydrate Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Lanthanum Carbonate Hydrate Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Lanthanum Carbonate Hydrate Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Lanthanum Carbonate Hydrate Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Lanthanum Carbonate Hydrate Revenue Market Share Forecast by Application (2027-2032)

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