

Global Lanthanum Calcium Manganese Oxide Market Growth 2026-2032

<https://marketpublishers.com/r/GA6B394937F2EN.html>

Date: October 2026

Pages: 102

Price: US\$ 3,660.00 (Single User License)

ID: GA6B394937F2EN

Abstracts

The global Lanthanum Calcium Manganese Oxide market size is predicted to grow from US\$ 721 million in 2025 to US\$ 1199 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Lanthanum Calcium Manganese Oxide (LCMO), typically expressed as $\text{La}_{1-x}\text{Ca}_x\text{MnO}_3$, is a perovskite-structured mixed-valence manganite known for its colossal magnetoresistance (CMR), high Curie temperature tunability, and strong coupling between electronic, magnetic, and lattice properties; it is widely used in magnetic sensors, spintronics research, bolometers, solid-oxide fuel cell components, and thin-film electronic devices. Its supply chain begins with upstream rare-earth raw materials—lanthanum oxide (La_2O_3), calcium carbonate or calcium oxide, and high-purity manganese oxides (MnO / Mn_2O_3)—sourced mainly from rare-earth refiners in China, the U.S., and Australia. These oxides are milled, stoichiometrically blended, and processed through solid-state reaction or sol–gel synthesis, followed by calcination (700–1,100 °C) and sintering (1,100–1,400 °C) to achieve the perovskite phase. Downstream, the powder is supplied to electrode/thin-film producers, ceramic component fabricators, and research laboratories, where it is further processed into sputtering targets, pellets, films, or bulk ceramics for magnetoresistive devices, sensors, and functional electronic materials. In 2024, global Lanthanum Calcium Manganese Oxide (LCMO) production reached roughly 4,950 tons, supported by an installed capacity of about 6,200 tons annually, with materials priced in the range of USD 95,000–340,000 per ton depending on calcium-doping level, phase purity, and particle size; manufacturers achieved an average 38% gross margin.

United States market for Lanthanum Calcium Manganese Oxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

China market for Lanthanum Calcium Manganese Oxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Lanthanum Calcium Manganese Oxide is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lanthanum Calcium Manganese Oxide players cover AEM Deposition (China), Kurt J. Lesker (USA), American Elements (USA), ATT Elements (China), Thin Film Materials (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lanthanum Calcium Manganese Oxide Industry Forecast” looks at past sales and reviews total world Lanthanum Calcium Manganese Oxide sales in 2025, providing a comprehensive analysis by region and market sector of projected Lanthanum Calcium Manganese Oxide sales for 2026 through 2032. With Lanthanum Calcium Manganese Oxide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lanthanum Calcium Manganese Oxide industry.

This Insight Report provides a comprehensive analysis of the global Lanthanum Calcium Manganese Oxide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lanthanum Calcium Manganese Oxide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lanthanum Calcium Manganese Oxide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lanthanum Calcium Manganese Oxide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lanthanum Calcium Manganese Oxide.

This report presents a comprehensive overview, market shares, and growth opportunities of Lanthanum Calcium Manganese Oxide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Industrial Grade

Ceramics Grade

Electronic Grade

Segmentation by Calcium Doping Level:

Low-doped (0.05–0.2)

Intermediate-doped (0.2–0.4)

High-doped (0.4–0.5)

Segmentation by Application:

Magnetic Sensor

Semiconductor Component

Optoelectronic Component

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AEM Deposition (China)

Kurt J. Lesker (USA)

American Elements (USA)

ATT Elements (China)

Thin Film Materials (USA)

Nanografi Nanotechnology (Turkey)

Nanochemazone (Canada)

Heeger Materials (USA)

ALB Materials (USA)

Infinita Materials (USA)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lanthanum Calcium Manganese

Oxide market?

What factors are driving Lanthanum Calcium Manganese Oxide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lanthanum Calcium Manganese Oxide market opportunities vary by end market size?

How does Lanthanum Calcium Manganese Oxide break out by Type, by Application?

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