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Global Lanthanum Barium Manganite Market Growth 2026-2032

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Abstracts

The global Lanthanum Barium Manganite market size is predicted to grow from US$ 574 million in 2025 to US$ 864 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Lanthanum Barium Manganite (LBMO) is a perovskite-type mixed-metal oxide known for its colossal magnetoresistance, high electrical conductivity, and thermal stability, making it widely used in solid-oxide fuel cell cathodes, magnetic sensors, spintronic devices, and thin-film coatings. The supply chain begins with upstream sourcing of lanthanum oxide (La?O?) and barium carbonate (BaCO?)—mostly from rare-earth refiners in China, the U.S., and Europe—combined with electrolytic manganese dioxide (EMD) as the manganese source. Midstream processing involves calcination, solid-state reaction, spray pyrolysis, or sol-gel synthesis to produce LBMO powders, followed by milling, granulation, and sintering for ceramics or target fabrication for thin-film deposition. Downstream, LBMO is supplied as bulk powders, sputtering/PLD targets, or engineered components to industries such as energy, advanced electronics, magnetic devices, and research instrumentation, where it is used in cathode layers, magnetoresistive components, and functional ceramic materials. In 2024, global Lanthanum Barium Manganite output was about 170,000 tons with a 210,000-ton capacity, priced at USD 3,000–7,200 per ton, and the market holds a 32% gross margin.

United States market for Lanthanum Barium Manganite is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lanthanum Barium Manganite is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Lanthanum Barium Manganite is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lanthanum Barium Manganite players cover Heeger Materials (USA), LTS Research Laboratories (USA), Stanford Advanced Materials (USA), ALB Materials (USA), Nanochemazone (Canada), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lanthanum Barium Manganite Industry Forecast” looks at past sales and reviews total world Lanthanum Barium Manganite sales in 2025, providing a comprehensive analysis by region and market sector of projected Lanthanum Barium Manganite sales for 2026 through 2032. With Lanthanum Barium Manganite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lanthanum Barium Manganite industry.

This Insight Report provides a comprehensive analysis of the global Lanthanum Barium Manganite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lanthanum Barium Manganite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lanthanum Barium Manganite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lanthanum Barium Manganite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lanthanum Barium Manganite.

This report presents a comprehensive overview, market shares, and growth opportunities of Lanthanum Barium Manganite market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Industrial Grade

High-purity Grade

Ultra-high-purity Grade

Segmentation by Doping Level:

Low-doped (<0.20)

Intermediate-doped (0.20-0.40)

High-doped (>0.40)

Segmentation by Crystal Phase:

Rhombohedral LBMO

Orthorhombic LBMO

Cubic LBMO

Segmentation by Application:

Electronic & Semiconductor

Energy & Power System

Industrial Application

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Heeger Materials (USA)

LTS Research Laboratories (USA)

Stanford Advanced Materials (USA)

ALB Materials (USA)

Nanochemazone (Canada)

Cerpotech (Norway)

Nanografi Advanced Materials (Turkey)

Nano Research Elements (India)

China Rare Metal Material (China)

Beijing Cerametek Materials (China)

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Lanthanum Barium Manganite market?

What factors are driving Lanthanum Barium Manganite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lanthanum Barium Manganite market opportunities vary by end market size?

How does Lanthanum Barium Manganite break out by Type, by Application?

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