

Global Landscape and Garden Design Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Landscape and Garden Design Services market size is predicted to grow from US\$ 633 million in 2025 to US\$ 938 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Landscape and garden design services refer to professional services that provide holistic design and management of outdoor environments for various scenarios, including residential areas, commercial complexes, public spaces, tourist attractions, urban parks, industrial parks, and ecological restoration projects. These services utilize planning, landscape creation, and ecological optimization. Typically, these services encompass site analysis, master planning, plant selection, water feature design, garden architecture, small-scale facilities, walkway systems, lighting design, stormwater management, and sustainable landscape construction, aiming to organically combine ecological function, aesthetic value, and usability. Modern landscape and garden design not only focuses on visual effects and leisure experiences but also emphasizes biodiversity conservation, low-carbon environmental protection, sponge city construction, green infrastructure, and smart garden management. It leverages digital design tools, 3D modeling, and intelligent operation and maintenance technologies to improve project planning and implementation efficiency. With accelerating urbanization and the widespread adoption of green and sustainable development concepts, landscape and garden design services are continuously evolving towards ecological, intelligent, low-maintenance, and multifunctional integration, becoming an important component in improving the living environment and enhancing urban quality.

The Landscape and Garden Design Services market is experiencing steady global growth. North America and Europe, with their mature urban renewal systems, ecological landscape construction, and high-end residential market demand, hold a significant

market share. The Asia-Pacific region, driven by accelerated urbanization, increased infrastructure investment, and ecological civilization construction, is the fastest-growing region. The Middle East and other regions are seeing continued market demand growth, fueled by large-scale cultural tourism projects and smart city development. Currently, the industry is upgrading from traditional landscape design to comprehensive solutions encompassing 'ecological restoration + green infrastructure + smart gardens + sustainable landscapes,' widely applied in urban parks, commercial complexes, residential communities, industrial parks, cultural tourism scenic spots, and sponge city construction. In the future, with the popularization of low-carbon development concepts, increased requirements for biodiversity conservation, and the development of digital design technologies, the industry will evolve towards intelligent, ecological, refined, and full life-cycle management. The application of technologies such as BIM, GIS, digital twins, and AI-assisted design will further improve design efficiency and project management levels. At the same time, the industry still faces challenges such as long project investment cycles, rising construction costs, a shortage of professional talent, increasingly stringent environmental regulations, and intensified regional market competition. Overall, the landscape and garden design services industry is a knowledge-intensive service industry, with an average gross profit margin typically ranging from 25% to 45%. Among them, high-end planning and design, ecological restoration, and comprehensive consulting projects have relatively higher profitability.

LPI (LP Information)' newest research report, the 'Landscape and Garden Design Services Industry Forecast' looks at past sales and reviews total world Landscape and Garden Design Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Landscape and Garden Design Services sales for 2026 through 2032. With Landscape and Garden Design Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Landscape and Garden Design Services industry.

This Insight Report provides a comprehensive analysis of the global Landscape and Garden Design Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Landscape and Garden Design Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Landscape and Garden Design Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Landscape and Garden Design Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Landscape and Garden Design Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Landscape and Garden Design Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Natural Landscape

Cultural Attractions

Segmentation by Service Content:

Garden and Planting Design

Waterscape and Irrigation Design

Hardscape and Outdoor Facilities Design

Others

Segmentation by Scale:

?10,000 Square Meters

10,000?100,000 Square Meters

?100,000 Square Meters

Segmentation by Application:

Residential

Scenic Spot

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Asplundh Tree Expert

Vila & Son Landscaping Corporation

Yellowstone Landscape Group

Gothic Landscape

SavATree

Davey Tree

BrightView Landscapes

Active Tree Services

The Brickman Group

Brogan Landscaping

SWA Group

Sasaki

OLIN

Nikken Sekkei Landscape

Oriental Consultants Global

BDP

LDA Design

Henning Larsen

Turenscape

Lacime Architects

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