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Global Lamination Adhesives for Food Packaging Market Growth 2026-2032

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Abstracts

The global Lamination Adhesives for Food Packaging market size is predicted to grow from US$ 795 million in 2025 to US$ 1073 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Lamination adhesives for food packaging are functional materials based on polyurethane, acrylic, or other polymers, used to bond substrates such as plastic films, aluminum foil, and paper through coating and lamination. They offer excellent heat resistance, oil resistance, transparency, and sealing properties, ensuring food safety and quality during storage and transportation. With rising consumer expectations and demand for high-performance packaging, the market shows steady growth potential. In 2024, the production of lamination adhesives for food packaging was 260,000 tons, with an average price of $3,000 per ton. The industry chain of lamination adhesives for food packaging includes upstream supply of isocyanates, acrylic monomers, solvents, and functional additives. The midstream stage involves adhesive synthesis, formulation adjustment, and coating processes, focusing on bonding strength, heat resistance, and safety. Downstream applications are in beverage packaging, dairy product packaging, and other food-related packaging, with strict requirements for sealing, hygiene, and sustainability. In 2024, a single production line had an annual capacity of about 2000 tons, with an average gross margin of around 12%.

United States market for Lamination Adhesives for Food Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Lamination Adhesives for Food Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through

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2032.

Europe market for Lamination Adhesives for Food Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Lamination Adhesives for Food Packaging players cover Henkel, Bostik, Dow, Toyochem, Ashland, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Lamination Adhesives for Food Packaging Industry Forecast” looks at past sales and reviews total world Lamination Adhesives for Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Lamination Adhesives for Food Packaging sales for 2026 through 2032. With Lamination Adhesives for Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Lamination Adhesives for Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Lamination Adhesives for Food Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lamination Adhesives for Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Lamination Adhesives for Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lamination Adhesives for Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lamination Adhesives for Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Lamination Adhesives for Food Packaging market by product type,

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application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Segmentation by Application:

Beverage Packaging

Dairy Packaging

Confectionery Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Henkel

Bostik

Dow

Toyochem

Ashland

BOBST

DIC

H.B. Fuller

Mitsui Chemicals

Chemline

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lamination Adhesives for Food Packaging market?

What factors are driving Lamination Adhesives for Food Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lamination Adhesives for Food Packaging market opportunities vary by end market size?

How does Lamination Adhesives for Food Packaging break out by Type, by Application?

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