

# Global Lamination Adhesives for Flexible Packaging Market Growth 2025-2031

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## Abstracts

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The global Lamination Adhesives for Flexible Packaging market size is predicted to grow from US\$ 4806 million in 2025 to US\$ 6432 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

Laminating adhesive is an adhesive specifically used in the lamination process. Its main function is to tightly combine two or more materials by bonding to form a composite material with specific functions. This adhesive can be used for the lamination of various materials, such as paper, polyester film, polyethylene film, metal foil, fabric, etc., as well as different combinations of these materials, such as paper/film, film/film, paper/foil, etc. The strength of laminating adhesive depends on the combination of its cohesive strength and adhesive strength, where the cohesive strength is affected by Tg (glass transition temperature) and elongation, while the adhesive strength is affected by wetting and interfacial bonding.

There are various types of laminating adhesives, which can be subdivided into water-based composite adhesives, solvent-free composite adhesives, and solvent-based composite adhesives according to product types. These different types of adhesives have their own characteristics and application scenarios. For example, water-based laminating adhesives are favored for their environmental friendliness and good bonding properties. The market demand for laminating adhesives mainly comes from multiple terminal application fields, including flexible packaging, industry, and automobiles. In the field of flexible packaging, laminating adhesives are widely used in food packaging, pharmaceutical packaging, etc. to meet specific requirements for barrier properties, freshness preservation properties, etc. In addition, with the improvement of

environmental awareness and the increasing demand for sustainable development, environmentally friendly and degradable laminating adhesives have gradually become the new favorite of the market.

Global flexible packaging lamination adhesive includes Henkel, Bostik, H.B. Fuller, Dow, etc. Global top 5 companies hold a share over 30%. These companies have performed well in technology research and development, product innovation, market expansion, etc., and have promoted the rapid development of the entire industry. At the same time, as market demand continues to change and upgrade, companies are also constantly adjusting and optimizing product structure to meet the diverse needs of customers. Asia-Pacific is the largest market, with a share about 44%, followed by Europe and North America with the share about 23% and 20%.

LP Information, Inc. (LPI) ' newest research report, the "Lamination Adhesives for Flexible Packaging Industry Forecast" looks at past sales and reviews total world Lamination Adhesives for Flexible Packaging sales in 2024, providing a comprehensive analysis by region and market sector of projected Lamination Adhesives for Flexible Packaging sales for 2025 through 2031. With Lamination Adhesives for Flexible Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lamination Adhesives for Flexible Packaging industry.

This Insight Report provides a comprehensive analysis of the global Lamination Adhesives for Flexible Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lamination Adhesives for Flexible Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lamination Adhesives for Flexible Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lamination Adhesives for Flexible Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lamination Adhesives for Flexible Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Lamination Adhesives for Flexible Packaging market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

#### Segmentation by Application:

Food Packaging

Medical Packaging

Industrial Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Bostik

H.B. Fuller

Ashland

Dow

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Wanhua

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Lamination Adhesives for Flexible Packaging market?

What factors are driving Lamination Adhesives for Flexible Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lamination Adhesives for Flexible Packaging market opportunities vary by end market size?

How does Lamination Adhesives for Flexible Packaging break out by Type, by Application?

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