

Global Laminated Motor Cores Market Growth 2026-2032

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Abstracts

The global Laminated Motor Cores market size is predicted to grow from US\$ 4647 million in 2025 to US\$ 7279 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global Laminated Motor Cores capacity 1,000 million Pcs, sales reached approximately 950 million Pcs, with an average market price of around 5 USD/Pcs, industrial gross margin 32%.

Laminated Motor Cores are the magnetic-circuit platform that determines motor efficiency, power density and manufacturability. A typical Laminated Motor Core is built from insulated electrical-steel laminations, usually 0.20/0.65mm thick, stamped, laser-cut or etched and then stacked into a stator core, rotor core or rotor-stator assembly. High-performance EV traction motors increasingly use 0.20/0.27/0.30/0.35mm thin-gauge non-oriented electrical steel, while mainstream industrial motors, compressors and appliance motors still rely heavily on 0.35/0.50/0.65mm grades. The value proposition of Laminated Motor Cores is straightforward: thin insulated sheets reduce eddy-current losses, while precise stacking improves torque density, noise behavior and thermal performance.

The competitive barrier in Laminated Motor Cores has shifted from stamping capacity to integrated material, tooling, joining and co-development capability. The industrial process covers electrical-steel slitting, progressive-die stamping, interlocking, welding, adhesive bonding, baking, stress-relief annealing, die casting or magnet insertion, and inline inspection. Interlocking remains cost-effective for high-volume standard motors; welding provides mechanical robustness but may introduce local heat effects; bonding and backlack technologies improve flatness, reduce magnetic disturbance and support

high-speed, low-noise applications. In automotive-grade Laminated Motor Cores, die life, stamping speed, steel utilization, stack-height control and launch ramp-up are as important as nominal electromagnetic performance.

Demand for Laminated Motor Cores is structured around three layers: EV as the fastest-growing value pool, industrial motors as the largest installed base, and appliances as the largest unit-volume pool. EV traction motors create the highest value per unit, with permanent-magnet synchronous motors, induction motors, synchronous reluctance motors and electrically excited motors all relying on precision stator and rotor cores. Auxiliary vehicle motors in compressors, heat pumps, pumps, fans and braking systems add a second automotive demand layer. Industrial applications cover pumps, fans, compressors, elevators, robotics, servo drives, machine tools, rail traction and generators. In China, growth is reinforced by NEV powertrains, thermal-management systems and high-efficiency industrial-motor replacement, pushing local suppliers from loose laminations toward stator assemblies, rotor assemblies and motor subassemblies.

The Laminated Motor Cores supply chain is controlled by access to high-grade non-oriented electrical steel and qualification with automotive or industrial customers. Upstream inputs include NOES coils, die steel, bonding varnish, adhesive systems, presses, dies and inspection equipment; midstream players include motor-core specialists, precision stampers, tooling houses and integrated electric-drive component suppliers; downstream customers include e-drive Tier 1s, OEMs, industrial motor makers, compressor manufacturers, appliance producers and generator manufacturers. Key global participants include Mitsui High-tec, EuroGroup Laminations, Tempel/Worthington Steel, Sitem, Feintool, Kuroda and POSCO Mobility Solution. Chinese participants include Huaxin Precision, Longsheng Technology, Zhenyu Technology, Tongda Power and Shenli. Industry consolidation is becoming more regional: Worthington Steel's Tempel platform acquired about 52% of Sitem Group, creating a broader North America-Europe platform for motor and transformer laminations.

LP Information, Inc. (LPI) ' newest research report, the "Laminated Motor Cores Industry Forecast" looks at past sales and reviews total world Laminated Motor Cores sales in 2025, providing a comprehensive analysis by region and market sector of projected Laminated Motor Cores sales for 2026 through 2032. With Laminated Motor Cores sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laminated Motor Cores industry.

This Insight Report provides a comprehensive analysis of the global Laminated Motor

Cores landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laminated Motor Cores portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laminated Motor Cores market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laminated Motor Cores and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laminated Motor Cores.

This report presents a comprehensive overview, market shares, and growth opportunities of Laminated Motor Cores market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Interlocking Lamination (Dowel Stacking)

Adhesive Bonding Lamination

Segmentation by Outer Diameter:

Below 100 mm

Above 100 mm

Segmentation by Application:

Automotive

Industrial

Appliance

Energy

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui High-tec

EuroGroup Laminations

R. Bourgeois

POSCO Mobility Solution

Feintool

Tempel(Worthington Steel)

Yutaka Giken

JFE Shoji

Toyota Boshoku Corporation

Kuroda Precision Industries Ltd.

UPG Electrical

I HSIN Machine

Xinzhi Group

Jiangsu Lianbo Precision Technology

Huaci Technologies (Shenzhen)

YUMA Precision Technology (Jiangsu)

Ningbo Hongda Motor Die

Wuxi Long Sheng Technology

Ningbo Zhenyu Science and Technology

Suzhou Fine-Stamping Machinery Technology

Jiangyin Huaxin Precision Technology

Jiangsu Tongda Power Technology

Zhejiang Shiri Electromechanical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laminated Motor Cores market?

What factors are driving Laminated Motor Cores market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laminated Motor Cores market opportunities vary by end market size?

How does Laminated Motor Cores break out by Type, by Application?

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