

Global Laminated Glass EVA Interlayer Film Market Growth 2026-2032

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Abstracts

The global Laminated Glass EVA Interlayer Film market size is predicted to grow from US\$ 314 million in 2025 to US\$ 514 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Laminated Glass EVA Interlayer Film is a thermoplastic polymer film made primarily from ethylene-vinyl acetate (EVA) resin that is used as an interlayer material in laminated glass structures. During the lamination process, the EVA film is placed between two or more glass sheets and bonded through heat and vacuum or pressure, forming a transparent, durable, and impact-resistant composite glass. The EVA interlayer provides strong adhesion, excellent transparency, moisture resistance, and UV stability while improving safety by holding glass fragments together when breakage occurs. Compared with traditional PVB interlayers, EVA films often offer superior edge sealing, good compatibility with decorative materials, and stable performance in humid environments, making them suitable for architectural glass, photovoltaic glass, decorative laminated glass, and specialty safety glazing.

The laminated glass EVA interlayer film industry chain begins upstream with suppliers of petrochemical raw materials such as ethylene, vinyl acetate monomer, additives, crosslinking agents, stabilizers, and polymer processing chemicals, along with film extrusion equipment and multilayer packaging materials; the midstream segment consists of EVA resin compounding, film extrusion, casting, curing, and quality control processes carried out by specialized interlayer film manufacturers that supply high-performance films for lamination; downstream industries include architectural glass processors, photovoltaic module manufacturers, automotive glass suppliers, and decorative laminated glass producers that integrate EVA interlayer films into safety glass products used in buildings, solar panels, vehicles, and interior design applications

worldwide.

Current and planned projects in the laminated glass EVA interlayer film industry include capacity expansion of high-transparency EVA film production lines, construction of integrated polymer compounding and film extrusion facilities, development of specialized EVA films for photovoltaic modules and smart architectural glass, and regional manufacturing hubs established near major solar module and glass processing clusters, while several manufacturers are investing in automated extrusion lines, high-precision thickness control systems, and environmentally friendly production technologies, alongside research programs focused on improving UV resistance, adhesion stability, and long-term weather durability to meet the increasing global demand for laminated safety glass and photovoltaic applications.

2025 Global Market Sales Volume: 45.36 K Tons, Average Global Market Price: USD 7,077 / Ton, Market Average Gross Profit Margin: 24%.

The laminated glass EVA interlayer film market has experienced steady expansion over the past decade, driven primarily by the rapid growth of laminated safety glass in construction, renewable energy, and specialty glass applications. EVA interlayer films are widely recognized for their strong adhesion, high transparency, and excellent resistance to moisture and UV exposure, which make them suitable for both indoor and outdoor laminated glass products. Compared with traditional polyvinyl butyral interlayers, EVA films offer advantages in certain environments, particularly in decorative laminated glass and photovoltaic glass where moisture resistance and edge sealing are important. As urbanization continues and building safety regulations become stricter, laminated glass adoption is increasing in residential, commercial, and public infrastructure projects. Additionally, the rapid expansion of the solar photovoltaic industry has created an important new demand driver for EVA interlayer materials used in solar module encapsulation and glass protection. These factors collectively support stable market growth and encourage investment in production capacity and technology development.

From a regional perspective, Asia-Pacific dominates the global market due to its large glass manufacturing base and rapidly expanding construction and photovoltaic industries. Countries in East Asia are major producers of laminated glass and photovoltaic modules, which creates strong local demand for EVA interlayer films. North America and Europe represent technologically advanced markets with strong adoption of high-performance laminated safety glass in building facades, skylights, and transportation infrastructure. These regions also emphasize strict safety and

environmental standards, which drive demand for high-quality interlayer materials. Emerging markets in Southeast Asia, the Middle East, and Latin America are experiencing increasing demand as urban development and infrastructure projects expand. In addition, the global photovoltaic industry has become an important growth engine, with solar panel manufacturers consuming significant volumes of EVA-based encapsulation and glass interlayer materials.

The market offers considerable development opportunities, particularly in the photovoltaic and high-end architectural glass sectors. Increasing installation of solar power systems worldwide is driving demand for reliable encapsulation materials that protect solar cells from moisture and environmental damage. Furthermore, modern architectural trends emphasize large glass facades and transparent structures, which require laminated safety glass for structural stability and safety compliance. However, the industry also faces several risks, including volatility in petrochemical raw material prices, technological competition from alternative interlayer materials such as ionoplast and PVB films, and the need for continuous innovation to meet evolving performance standards. Environmental regulations and sustainability concerns may also influence material selection and production processes in the long term.

LP Information, Inc. (LPI) ' newest research report, the "Laminated Glass EVA Interlayer Film Industry Forecast" looks at past sales and reviews total world Laminated Glass EVA Interlayer Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Laminated Glass EVA Interlayer Film sales for 2026 through 2032. With Laminated Glass EVA Interlayer Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laminated Glass EVA Interlayer Film industry.

This Insight Report provides a comprehensive analysis of the global Laminated Glass EVA Interlayer Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laminated Glass EVA Interlayer Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laminated Glass EVA Interlayer Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laminated Glass EVA Interlayer Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laminated Glass EVA Interlayer Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Laminated Glass EVA Interlayer Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

by Transparency Level

High Transparency

Ultra Clear

Colored

Segmentation by Functional Property:

Standard Adhesion

UV Resistant

High Strength

Moisture Resistant

Segmentation by Application Performance:

Decorative Glass

Safety Glass

Others

Segmentation by Application:

Automotive

Photovoltaic

Architecture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Argotec(Mativ?)

Huakai Plastic (Chongqing) Co. Ltd.

Willing Lamiglass Material

SATINAL SpA

Folienwerk Wolfen GmbH

Tianjin Sunray New Materials Technology Co., Ltd

Guangzhou Zanchen New Material Technology Co

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laminated Glass EVA Interlayer Film market?

What factors are driving Laminated Glass EVA Interlayer Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laminated Glass EVA Interlayer Film market opportunities vary by end market size?

How does Laminated Glass EVA Interlayer Film break out by Type, by Application?

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