

Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market Growth 2026-2032

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Abstracts

The global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) market size is predicted to grow from US\$ 308 million in 2025 to US\$ 1012 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

In 2025, global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) production reached approximately 1,582 tons, with an average global market price of around US\$199 per kilogram.

Lacto-N-tetraose is a complex sugar found in human milk. It is one of the few characterized human milk oligosaccharides (HMOs) and is enzymatically synthesized from the substrate lactose. It is biologically relevant in the early development of the infant gut flora.

Lacto-N-neotetraose (LNnT) is an abundant HMO, attracts increasing attention because of its unique beneficial effects to infants and great commercial importance. It occurs in all groups of human milk, but the concentration generally decreases gradually with the lactation period.

The global Lacto-N-tetraose and Lacto-N-neotetraose market is transitioning from regulatory breakthroughs toward industrial convergence. The EU and US have established market access frameworks, allowing both HMOs in infant formula, beverages, and dairy products. China's trajectory marks a pivotal milestone: LNnT received official approval in May 2025, followed by LNT clearing technical review and entering public consultation in February 2026. By March 2026, both LNT and LNnT had entered formal acceptance channels, virtually synchronizing regulatory clearance for these two core neutral HMOs in the world's largest infant formula market. On the supply

side, domestic players have achieved industrialization, with hundred-ton scale pilot lines in trial production and downstream qualification audits underway. The demand-side logic is compelling: LNT and LNnT together constitute the second most abundant HMO group after 2'-FL, playing indispensable roles in neonatal gut barrier maturation and immune development. Yet the trajectory from regulatory approval to full commercialization hinges on three converging factors: capacity ramp-up pace, formulation sophistication in multi-HMO synergy, and cross-jurisdictional regulatory harmonization. In essence, LNT and LNnT are moving from supporting roles to center stage, but the true inflection point for scalable adoption remains ahead.

LP Information, Inc. (LPI) ' newest research report, the "Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Industry Forecast" looks at past sales and reviews total world Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) sales in 2025, providing a comprehensive analysis by region and market sector of projected Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) sales for 2026 through 2032. With Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) industry.

This Insight Report provides a comprehensive analysis of the global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT).

This report presents a comprehensive overview, market shares, and growth opportunities of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lacto-N-tetraose (LNT)

Lacto-N-neotetraose (LNnT)

Segmentation by Purity:

Purity ? 80%

Purity ? 90%

Purity ? 98%

Segmentation by Application:

Infant Formula

Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market Growth 2026-2032

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Novonesis

DSM (Glycom A/S)

Inbiose

Shandong Henglu Biotechnology

Zhuhai Langjian Biotechnology

Synaura Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) market?

What factors are driving Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) market opportunities vary by end market size?

How does Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) by Country/Region, 2021, 2025 & 2032

2.2 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Segment by Type

2.2.1 Lacto-N-tetraose (LNT)

2.2.2 Lacto-N-neotetraose (LNnT)

2.2.3 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type

2.2.3.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Type (2021-2026)

2.2.3.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Type (2021-2026)

2.3 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Segment by Purity

2.3.1 Purity ? 80%

2.3.2 Purity ? 90%

2.3.3 Purity ? 98%

2.3.4 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Purity

2.3.4.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Purity (2021-2026)

2.3.4.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue and Market Share by Purity (2021-2026)

2.3.4.3 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Purity (2021-2026)

2.4 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Segment by Application

2.4.1 Infant Formula

2.4.2 Food

2.4.3 Others

2.4.4 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application

2.4.4.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Market Share by Application (2021-2026)

2.4.4.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Breakdown Data by Company

3.1.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Sales by Company (2021-2026)

3.1.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Company (2021-2026)

3.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Revenue by Company (2021-2026)

3.2.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Company (2021-2026)

3.2.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Company (2021-2026)

3.3 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Company

3.4 Key Manufacturers Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Location Distribution

3.4.2 Players Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LACTO-N-TETRAOSE (LNT) AND LACTO-N-NEOTETRAOSE (LNNT) BY GEOGRAPHIC REGION

- 4.1 World Historic Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Growth
- 4.4 APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Growth
- 4.5 Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Growth
- 4.6 Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Growth

5 AMERICAS

- 5.1 Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country
 - 5.1.1 Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country (2021-2026)
 - 5.1.2 Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Country (2021-2026)
- 5.2 Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026)
- 5.3 Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Region

6.1.1 APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Region (2021-2026)

6.1.2 APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Region (2021-2026)

6.2 APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026)

6.3 APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) by Country

7.1.1 Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country (2021-2026)

7.1.2 Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Country (2021-2026)

7.2 Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026)

7.3 Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) by Country

8.1.1 Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Country (2021-2026)

8.2 Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026)

8.3 Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

10.3 Manufacturing Process Analysis of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

10.4 Industry Chain Structure of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Distributors

11.3 Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Customer

12 WORLD FORECAST REVIEW FOR LACTO-N-TETRAOSE (LNT) AND LACTO-N-NEOTETRAOSE (LNNT) BY GEOGRAPHIC REGION

12.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market Size Forecast by Region

12.1.1 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Forecast by Region (2027-2032)

12.1.2 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Forecast by Type (2027-2032)

12.7 Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Novonesis

13.1.1 Novonesis Company Information

13.1.2 Novonesis Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

13.1.3 Novonesis Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Novonesis Main Business Overview

13.1.5 Novonesis Latest Developments

13.2 DSM (Glycom A/S)

13.2.1 DSM (Glycom A/S) Company Information

13.2.2 DSM (Glycom A/S) Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

13.2.3 DSM (Glycom A/S) Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 DSM (Glycom A/S) Main Business Overview

13.2.5 DSM (Glycom A/S) Latest Developments

13.3 Inbiose

13.3.1 Inbiose Company Information

13.3.2 Inbiose Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

13.3.3 Inbiose Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Inbiose Main Business Overview

13.3.5 Inbiose Latest Developments

13.4 Shandong Henglu Biotechnology

13.4.1 Shandong Henglu Biotechnology Company Information

13.4.2 Shandong Henglu Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

13.4.3 Shandong Henglu Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Shandong Henglu Biotechnology Main Business Overview

13.4.5 Shandong Henglu Biotechnology Latest Developments

13.5 Zhuhai Langjian Biotechnology

13.5.1 Zhuhai Langjian Biotechnology Company Information

13.5.2 Zhuhai Langjian Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

13.5.3 Zhuhai Langjian Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Zhuhai Langjian Biotechnology Main Business Overview

13.5.5 Zhuhai Langjian Biotechnology Latest Developments

13.6 Synaura Biotechnology

13.6.1 Synaura Biotechnology Company Information

13.6.2 Synaura Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

13.6.3 Synaura Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Synaura Biotechnology Main Business Overview

13.6.5 Synaura Biotechnology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Lacto-N-tetraose (LNT)
- Table 4. Major Players of Lacto-N-neotetraose (LNnT)
- Table 5. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026) & (Tons)
- Table 6. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Type (2021-2026)
- Table 7. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Type (2021-2026)
- Table 9. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Type (2021-2026) & (US\$/Kg)
- Table 10. Major Players of Purity ? 80%
- Table 11. Major Players of Purity ? 90%
- Table 12. Major Players of Purity ? 98%
- Table 13. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Purity (2021-2026) & (Tons)
- Table 14. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Purity (2021-2026)
- Table 15. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Purity (2021-2026) & (\$ million)
- Table 16. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Purity (2021-2026)
- Table 17. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Purity (2021-2026) & (US\$/Kg)
- Table 18. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale by Application (2021-2026) & (Tons)
- Table 19. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Market Share by Application (2021-2026)
- Table 20. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Application (2021-2026)

Table 22. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Application (2021-2026) & (US\$/Kg)

Table 23. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Company (2021-2026) & (Tons)

Table 24. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Company (2021-2026)

Table 25. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Company (2021-2026)

Table 27. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Price by Company (2021-2026) & (US\$/Kg)

Table 28. Key Manufacturers Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Producing Area Distribution and Sales Area

Table 29. Players Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Products Offered

Table 30. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Geographic Region (2021-2026) & (Tons)

Table 34. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share Geographic Region (2021-2026)

Table 35. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country/Region (2021-2026) & (Tons)

Table 38. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country/Region (2021-2026)

Table 39. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by

Country (2021-2026) & (Tons)

Table 42. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country (2021-2026)

Table 43. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026) & (Tons)

Table 45. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026) & (Tons)

Table 46. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Region (2021-2026) & (Tons)

Table 47. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Region (2021-2026)

Table 48. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026) & (Tons)

Table 50. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026) & (Tons)

Table 51. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country (2021-2026) & (Tons)

Table 52. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026) & (Tons)

Table 54. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026) & (Tons)

Table 55. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Country (2021-2026) & (Tons)

Table 56. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Type (2021-2026) & (Tons)

Table 58. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Application (2021-2026) & (Tons)

Table 59. Key Market Drivers & Growth Opportunities of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

Table 60. Key Market Challenges & Risks of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

Table 61. Key Industry Trends of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

Table 62. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Distributors List

Table 65. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Customer List

Table 66. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Region (2027-2032) & (Tons)

Table 67. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 68. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Country (2027-2032) & (Tons)

Table 69. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Region (2027-2032) & (Tons)

Table 71. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Country (2027-2032) & (Tons)

Table 73. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Type (2027-2032) & (Tons)

Table 77. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 78. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Forecast by Application (2027-2032) & (Tons)

Table 79. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 80. Novonesis Basic Information, Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Manufacturing Base, Sales Area and Its Competitors

Table 81. Novonesis Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

Table 82. Novonesis Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales

(Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 83. Novonesis Main Business

Table 84. Novonesis Latest Developments

Table 85. DSM (Glycom A/S) Basic Information, Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Manufacturing Base, Sales Area and Its Competitors

Table 86. DSM (Glycom A/S) Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

Table 87. DSM (Glycom A/S) Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 88. DSM (Glycom A/S) Main Business

Table 89. DSM (Glycom A/S) Latest Developments

Table 90. Inbiose Basic Information, Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Manufacturing Base, Sales Area and Its Competitors

Table 91. Inbiose Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

Table 92. Inbiose Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 93. Inbiose Main Business

Table 94. Inbiose Latest Developments

Table 95. Shandong Henglu Biotechnology Basic Information, Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Manufacturing Base, Sales Area and Its Competitors

Table 96. Shandong Henglu Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

Table 97. Shandong Henglu Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 98. Shandong Henglu Biotechnology Main Business

Table 99. Shandong Henglu Biotechnology Latest Developments

Table 100. Zhuhai Langjian Biotechnology Basic Information, Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Manufacturing Base, Sales Area and Its Competitors

Table 101. Zhuhai Langjian Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

Table 102. Zhuhai Langjian Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 103. Zhuhai Langjian Biotechnology Main Business

Table 104. Zhuhai Langjian Biotechnology Latest Developments

Table 105. Synaura Biotechnology Basic Information, Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Manufacturing Base, Sales Area and Its Competitors

Table 106. Synaura Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Product Portfolios and Specifications

Table 107. Synaura Biotechnology Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 108. Synaura Biotechnology Main Business

Table 109. Synaura Biotechnology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)
- Figure 2. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country/Region (2025)
- Figure 10. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Lacto-N-tetraose (LNT)
- Figure 12. Product Picture of Lacto-N-neotetraose (LNnT)
- Figure 13. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Type in 2026
- Figure 14. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Purity ? 80%
- Figure 16. Product Picture of Purity ? 90%
- Figure 17. Product Picture of Purity ? 98%
- Figure 18. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Purity in 2026
- Figure 19. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Purity (2021-2026)
- Figure 20. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Consumed in Infant Formula
- Figure 21. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market: Infant Formula (2021-2026) & (Tons)
- Figure 22. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Consumed in Food
- Figure 23. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market:

Food (2021-2026) & (Tons)

Figure 24. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Consumed in Others

Figure 25. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Market: Others (2021-2026) & (Tons)

Figure 26. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sale Market Share by Application (2025)

Figure 27. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Application in 2025

Figure 28. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales by Company in 2025 (Tons)

Figure 29. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Company in 2025

Figure 30. Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue by Company in 2025 (\$ millions)

Figure 31. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Company in 2025

Figure 32. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales 2021-2026 (Tons)

Figure 35. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue 2021-2026 (\$ millions)

Figure 36. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales 2021-2026 (Tons)

Figure 37. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue 2021-2026 (\$ millions)

Figure 38. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales 2021-2026 (Tons)

Figure 39. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales 2021-2026 (Tons)

Figure 41. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue 2021-2026 (\$ millions)

Figure 42. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country in 2025

Figure 43. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Country (2021-2026)

Figure 44. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Type (2021-2026)

Figure 45. Americas Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Application (2021-2026)

Figure 46. United States Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Region in 2025

Figure 51. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Market Share by Region (2021-2026)

Figure 52. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Type (2021-2026)

Figure 53. APAC Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Application (2021-2026)

Figure 54. China Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country in 2025

Figure 62. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue

Market Share by Country (2021-2026)

Figure 63. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales

Market Share by Type (2021-2026)

Figure 64. Europe Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales

Market Share by Application (2021-2026)

Figure 65. Germany Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales Market Share by Application (2021-2026)

Figure 73. Egypt Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) in 2026

Figure 79. Manufacturing Process Analysis of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

Figure 80. Industry Chain Structure of Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT)

Figure 81. Channels of Distribution

Figure 82. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales

Market Forecast by Region (2027-2032)

Figure 83. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue
Market Share Forecast by Region (2027-2032)

Figure 84. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales
Market Share Forecast by Type (2027-2032)

Figure 85. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue
Market Share Forecast by Type (2027-2032)

Figure 86. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Sales
Market Share Forecast by Application (2027-2032)

Figure 87. Global Lacto-N-tetraose (LNT) and Lacto-N-neotetraose (LNnT) Revenue
Market Share Forecast by Application (2027-2032)

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