

# Global Laboratory Vacuum Centrifugal Concentrator Market Growth 2026-2032

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## Abstracts

The global Laboratory Vacuum Centrifugal Concentrator market size is predicted to grow from US\$ 105 million in 2025 to US\$ 151 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2024, global laboratory vacuum ventrifugal voncentrators production reached approximately 16,350 units, with an average global market price of around US\$ 6,350 per unit.

Vacuum concentrators are specialized laboratory or process instruments that combine vacuum, centrifugal force and controlled heating to remove solvents from liquid samples and thereby concentrate or completely dry them. By evacuating a sealed chamber, the boiling point of the solvent is significantly reduced; gentle heating and spinning accelerate evaporation while minimizing solvent bumping, cross-contamination and sample loss. Modern centrifugal vacuum concentrators can handle racks of microtubes, vials or microplates in parallel, and are widely deployed for DNA/RNA and oligonucleotide preparation, protein and peptide concentration, metabolomics and small-molecule workflows, as well as sample preparation for chromatography, mass spectrometry, food safety and environmental residue analysis. In these workflows, vacuum concentrators help protect heat-sensitive analytes while improving throughput and reproducibility, and are increasingly regarded as a core part of the standard equipment set in life science and analytical laboratories worldwide.

In today's market, Laboratory Vacuum Centrifugal Concentrators are predominantly positioned as mid- to high-end laboratory instruments, and most manufacturers adopt a "core technology in-house + critical component sourcing + regional assembly" production model. Leading global brands such as Thermo Fisher's Savant SpeedVac

series, Labconco, Eppendorf and several European instrument makers typically design the vacuum chamber, rotor configurations, control algorithms and user interfaces themselves, while sourcing oil-free diaphragm or high-vacuum pumps, refrigerated vapor traps, electronic components and standard rotors from specialist suppliers, and carrying out system integration and testing in the US, Europe or China. At the same time, a large portion of benchtop systems are manufactured by OEM/ODM factories in China, India and other Asian countries and then sold globally under Western or local brands; the portfolios of Labtron, Labdex, Labozon, Longlight and others, with their modular options for pumps and cold traps, illustrate this structure.

From a profitability perspective, product-level gross margins for Laboratory Vacuum Centrifugal Concentrators typically fall in the 35%–50% range, with premium multi-function workstations at the upper end and education or entry-level models somewhat lower.

Along the value chain, upstream activities include vacuum and pump systems, refrigerated vapor traps or condensers, rotors and seals, stainless-steel or alloy chamber and enclosure fabrication, temperature-control and electronics modules, embedded firmware and HMI design. Midstream players focus on whole-system design, integration, performance qualification and regulatory compliance, with some providers offering fully integrated workstations that bundle concentrator, pump, cold trap and rotors in a single package. Downstream, Laboratory Vacuum Centrifugal Concentrators serve biopharmaceutical and biotech companies, CROs/CDMOs, hospital and academic laboratories, food and environmental testing labs and specialty chemical and agro-residue testing facilities. In these environments, vacuum concentration is embedded in DNA/RNA library preparation, protein and peptide workflows, metabolomics sample prep, small-molecule impurity analysis and enrichment of food and environmental residues, tightly coupled to LC-MS, GC-MS and other advanced analytical platforms.

Key players operating in global Laboratory Vacuum Centrifugal Concentrators market include Thermo Fisher Scientific, Thermo Fisher Scientific, Eppendorf, Labconco, Martin Christ, SP Industries (ATS), WIGGENS, Hettich, LaboGene, Gyrozen, Beijing Jiaimu, Hunan Herexi, Beijing Boyikang, Shanghai Bionoon Biotechnology, Longlight Technology, Ningbo Scientz Biotechnology, etc. The top five manufacturers held 62% of the market, in terms of Laboratory Vacuum Centrifugal Concentrators revenue in 2024. In the global vacuum concentrator market, the Asia-Pacific region is the largest consumer region, accounting for about 38% of the market share, followed by North America, accounting for about 30% of the market.

## Market Development Opportunities & Main Driving Factors

Laboratory Vacuum Centrifugal Concentrators sit at the intersection of sample-preparation and life-science laboratory equipment, and their growth is tightly linked to expanding global R&D spending in biopharma, multi-omics research and high-throughput analytics. At the same time, governments in the US, Europe and Asia continue to increase federal and institutional R&D budgets—for example, proposed U.S. federal R&D funding exceeds USD 200 billion and Germany's BMBF allocated about EUR 20.1 billion for research in 2023—supporting upgrades of university, hospital and research-institute laboratories. As proteomics, metabolomics and translational medicine workflows expand, they require robust, high-throughput concentration and drying of DNA/RNA, proteins and multi-analyte metabolite panels, making Laboratory Vacuum Centrifugal Concentrators an increasingly standard part of the analytical stack; instrument vendors are responding by integrating automation, refrigerated traps, oil-free pumps, digital monitoring and IoT-based remote diagnostics into turnkey sample-prep workstations tailored to pharma, CRO/CDMO and advanced-research customers.

Despite attractive structural drivers, the vacuum-concentrator industry also faces several headwinds. High-end systems, particularly those bundled with cold traps and vacuum systems, can cost from tens of thousands to well over a hundred thousand U.S. dollars, and ongoing expenses for maintenance, consumables and service elevate total cost of ownership. In periods when academic and public-sector budgets tighten, capital-equipment purchases are often delayed or redirected to lower-cost alternatives such as rotary evaporators, freeze-dryers or consumable-based pre-concentration solutions, a dynamic that contributed to the slowdown in global laboratory-equipment growth observed around 2023–2024. Life-science tool vendors have also experienced destocking and reduced CapEx from customers, with several leading companies reporting revenue and margin pressure in their lab-products segments. Meanwhile, numerous OEM/ODM manufacturers in China and other Asian countries are rapidly expanding into the low- and mid-range segments with standardized platforms and online distribution, putting price pressure on established global brands at the entry level, while in high-end applications Laboratory Vacuum Centrifugal Concentrators must compete with alternative technologies such as freeze-dryers and fully automated sample-prep systems. Should investment cycles in proteomics, metabolomics or innovative drug development soften, these factors could amplify volatility in equipment-replacement cycles.

## Downstream Demand Trends

On the demand side, vacuum-concentrator usage is evolving along four major axes: multi-omics, high throughput, automation and geographic expansion. Proteomics, metabolomics and multi-omics combinations are playing a growing role in drug discovery, biomarker development and precision medicine, and a large body of literature and application notes shows that refrigerated centrifugal vacuum concentration has become a standard preparation step for LC-MS and related platforms, covering DNA/RNA, peptides, small-molecule metabolites and environmental or food-residue samples. In response, users increasingly prefer modular systems with integrated cold traps and oil-free pumps, network connectivity and method storage, and are progressively integrating vacuum concentration with automated SPE, sample aliquoting and online injection into closed-loop, high-throughput workstations to reduce labor and solvent consumption. At the same time, demand is shifting from traditional innovation hubs in North America and Western Europe towards Asia-Pacific and other emerging regions; market analyses indicate that life-science lab-equipment and proteomics-related markets in Asia-Pacific are expected to grow at significantly higher CAGRs than the global average, driven by expansion of local biopharma industries, third-party testing providers and sustained government investment in research infrastructure. As this pattern continues, the vacuum-concentrator business model is likely to transition from a “high-end imported instrument” pattern toward a globally distributed manufacturing footprint with localized service, application support and channel strategies tailored to regional customer needs.

LP Information, Inc. (LPI) ' newest research report, the “Laboratory Vacuum Centrifugal Concentrator Industry Forecast” looks at past sales and reviews total world Laboratory Vacuum Centrifugal Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Laboratory Vacuum Centrifugal Concentrator sales for 2026 through 2032. With Laboratory Vacuum Centrifugal Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laboratory Vacuum Centrifugal Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Laboratory Vacuum Centrifugal Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laboratory Vacuum Centrifugal Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laboratory Vacuum

Centrifugal Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laboratory Vacuum Centrifugal Concentrator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laboratory Vacuum Centrifugal Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Vacuum Centrifugal Concentrator market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Individual Vacuum Concentrators

Integrated Vacuum Concentrators

### **Segmentation by Max.Speed:**

? 2000rpm

? 2000rpm

### **Segmentation by Chemical Resistance:**

Standard

Acid-Resistant

### **Segmentation by Application:**

Academic and Research

Biotechnology and Pharmaceutical

Hospitals and CDC

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Eppendorf

Labconco

Martin Christ

SP Industries (ATS)

WIGGENS

Hettich

LaboGene

Gyrozen

Beijing Jiaimu

Hunan Herexi

Beijing Boyikang

Shanghai Bionoon Biotechnology

Longlight Technology

Ningbo Scientz Biotechnology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Laboratory Vacuum Centrifugal Concentrator market?

What factors are driving Laboratory Vacuum Centrifugal Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laboratory Vacuum Centrifugal Concentrator market opportunities vary by end market size?

How does Laboratory Vacuum Centrifugal Concentrator break out by Type, by Application?

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