

Global Laboratory Thermal Imagers Market Growth 2026-2032

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Abstracts

The global Laboratory Thermal Imagers market size is predicted to grow from US\$ 1527 million in 2025 to US\$ 2607 million in 2032; it is expected to grow at a CAGR of 8.0% from 2026 to 2032.

In 2025, global Laboratory Thermal Imagers production reached approximately 0.15 million units, with an average global market price of around US\$ 10000 per unit. Monthly production capacity is 200 per line. Gross Profit Margin: 35%. The laboratory thermal imagers industry chain runs from infrared sensor and optics suppliers, to thermal imager manufacturers and system integrators, and finally to research labs, universities, and industrial R&D users. Laboratory thermal imagers are invaluable tools because they enable non-contact, real-time visualization of temperature behavior, helping researchers quickly identify thermal anomalies, improve experimental accuracy, and gain insights that are difficult or impossible to obtain with conventional contact sensors.

United States market for Laboratory Thermal Imagers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laboratory Thermal Imagers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laboratory Thermal Imagers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laboratory Thermal Imagers players cover FLIR Systems, FLUKE Corporation, Keysight Technologies, Optris GmbH, Telops Inc., etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Laboratory Thermal Imagers Industry Forecast” looks at past sales and reviews total world Laboratory Thermal Imagers sales in 2025, providing a comprehensive analysis by region and market sector of projected Laboratory Thermal Imagers sales for 2026 through 2032. With Laboratory Thermal Imagers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laboratory Thermal Imagers industry.

This Insight Report provides a comprehensive analysis of the global Laboratory Thermal Imagers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laboratory Thermal Imagers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laboratory Thermal Imagers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laboratory Thermal Imagers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laboratory Thermal Imagers.

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Thermal Imagers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Short-Wave Infrared (SWIR)

Mid-Wave Infrared (MWIR)

Long-Wave Infrared (LWIR)

Segmentation by Detector Type:

Uncooled Thermal Imagers

Cooled Thermal Imagers

Segmentation by Application:

Research Laboratories

Pharmaceutical Labs

Chemical & Materials Testing

Electronics & Semiconductor

Environmental Monitoring

Aerospace & Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FLIR Systems

FLUKE Corporation

Keysight Technologies

Optris GmbH

Telops Inc.

InfraTec GmbH

Xenics

Testo SE & Co. KGaA

HGH Infrared Systems

AMETEK Land

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laboratory Thermal Imagers market?

What factors are driving Laboratory Thermal Imagers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laboratory Thermal Imagers market opportunities vary by end market size?

How does Laboratory Thermal Imagers break out by Type, by Application?

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