

Global Laboratory Sinks Market Growth 2026-2032

<https://marketpublishers.com/r/G0621C7438B8EN.html>

Date: July 2026

Pages: 164

Price: US\$ 3,660.00 (Single User License)

ID: G0621C7438B8EN

Abstracts

The global Laboratory Sinks market size is predicted to grow from US\$ 215 million in 2025 to US\$ 305 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Laboratory sinks are professional washing and drainage fixtures installed in research laboratories, teaching laboratories, hospital testing departments, pharmaceutical R&D laboratories, biotechnology laboratories, chemical laboratories, food testing laboratories, environmental monitoring laboratories, and industrial quality-control laboratories. They are mainly used for washing laboratory glassware, rinsing after sample handling, discharging non-hazardous liquids, supporting laboratory workbench drainage, and maintaining routine laboratory hygiene. Compared with ordinary kitchen or commercial sinks, laboratory sinks require stronger resistance to acids, alkalis, solvents, corrosion, thermal shock, water absorption, and chemical exposure, while also ensuring safe drainage and compatibility with laboratory bench systems.

In terms of product form, laboratory sinks mainly include epoxy resin sinks, polypropylene sinks, stainless steel sinks, ceramic sinks, and specialty composite sinks. Common installation methods include drop-in, undermount, inset, freestanding, and integrated laboratory bench configurations. Major manufacturing regions include the United States, Europe, China, Japan, India, and Southeast Asia. European and North American companies have strong influence in high-end laboratory furniture, epoxy resin worktops, and compliant laboratory projects, while China and India are important suppliers of mid-range laboratory furniture, sink accessories, polypropylene sinks, and project-based laboratory fit-out products.

In 2025, global laboratory sink production reached approximately 0.55-0.75 million units, with mainstream FOB prices averaging USD 260-420 per unit. Epoxy resin and polypropylene sinks remained the mainstream choices for chemical, educational, and

wet research laboratories, while stainless steel sinks were mainly used in medical testing, clean laboratories, low-corrosion environments, and general laboratory applications. Large double-bowl, deep-bowl, high-chemical-resistance, undermount, and laboratory bench-integrated models commanded significantly higher prices than standard single-bowl products.

The global laboratory sink market is a specialized segment within laboratory furniture and laboratory infrastructure. Demand is driven by research investment, pharmaceutical and biotechnology capacity expansion, hospital testing capability development, food and environmental testing growth, educational laboratory renewal, and industrial quality-control upgrades. As demand rises in life sciences, semiconductor materials, new energy, chemical safety, and public health testing, the number of wet laboratories continues to increase. Laboratory sinks are no longer simple drainage fixtures; they have become infrastructure nodes closely linked with laboratory benches, fume hoods, acid and alkali drainage, worktop materials, and laboratory workflow design. Epoxy resin and polypropylene sinks remain important choices for chemical and teaching laboratories due to their strong chemical resistance, while stainless steel sinks maintain stable demand in hospitals, testing facilities, clean laboratories, and low-corrosion laboratory environments because of their cleanability, structural strength, and hygienic performance.

Market opportunities mainly come from ongoing new-build and renovation projects for laboratories worldwide, especially in pharmaceutical R&D, contract research services, university research buildings, public testing centers, and industrial testing laboratories. Asia Pacific is growing faster in laboratory expansion and mid-range project supply, while North America and Europe place greater emphasis on safety compliance, material service life, chemical compatibility, and integrated laboratory design. Key challenges include long project-based procurement cycles, regional differences in product standards, homogeneous competition in low-end polypropylene and stainless steel sinks, cost fluctuations in epoxy resin and specialty materials, and rising system-integration requirements related to laboratory waste-liquid management. Future competition will increasingly shift from unit price to material performance, specification completeness, customization capability, compatibility with laboratory bench systems, installation service, and laboratory engineering channel resources.

LP Information, Inc. (LPI) ' newest research report, the "Laboratory Sinks Industry Forecast" looks at past sales and reviews total world Laboratory Sinks sales in 2025, providing a comprehensive analysis by region and market sector of projected Laboratory Sinks sales for 2026 through 2032. With Laboratory Sinks sales broken

down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laboratory Sinks industry.

This Insight Report provides a comprehensive analysis of the global Laboratory Sinks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laboratory Sinks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laboratory Sinks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laboratory Sinks and breaks down the forecast by Materials, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laboratory Sinks.

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Sinks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Materials:

Epoxy Resin Laboratory Sinks

Stainless Steel Laboratory Sinks

Polypropylene Laboratory Sinks

Others

Segmentation by Installation Type:

Drop In Laboratory Sinks

Undermount Laboratory Sinks

Integrated Laboratory Bench Sinks

Others

Segmentation by Bowl Configuration:

Single Bowl Laboratory Sinks

Double Bowl Laboratory Sinks

Multi Bowl Laboratory Sinks

Segmentation by Laboratory Type:

Chemical Laboratories

Life Science Laboratories

Teaching Laboratories

Others

Segmentation by Application:

Academic and Research Institutes

Pharmaceutical and Biotechnology Companies

Hospitals and Diagnostic Laboratories

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wilsonart LLC

Kewaunee Scientific Corporation

Mott Manufacturing Ltd.

HEMCO Corporation

LOC Scientific, Inc.

G2 Automated Technologies, LLC

WALDNER Laboreinrichtungen SE and Co. KG

K?ttermann GmbH

Flores Valles S.A.

Bicasa S.r.l.

Quimipol S.L.

Yamato Scientific Co., Ltd.

Dalton Corporation

CHC Lab Co., Ltd.

Jiangsu Jiahong Laboratory Equipment Co., Ltd.

Guangzhou Max Laboratory Equipment Co., Ltd.

Guangzhou Zhiqin Laboratory Equipment Co., Ltd.

Guangdong Beta Laboratory Furniture Company Ltd.

Chung Fu Technology Co., Ltd.

Cheng Yang International Co., Ltd.

RJ Lab Craft India Pvt. Ltd.

LabGuard India Pvt. Ltd.

Systmz Pte Ltd

Method Enterprise Sdn. Bhd.

LABone Scientific Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laboratory Sinks market?

What factors are driving Laboratory Sinks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laboratory Sinks market opportunities vary by end market size?

How does Laboratory Sinks break out by Materials, by Application?

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