

# Global Laboratory Nonhuman Primates (NHPs) Market Growth 2026-2032

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## Abstracts

The global Laboratory Nonhuman Primates (NHPs) market size is predicted to grow from US\$ 1267 million in 2025 to US\$ 2294 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

This report studies Laboratory Nonhuman Primates (NHPs) or Laboratory Non-human Primate. Nonhuman primates (NHPs) are a group of mammals composed of simians – monkeys and apes – and prosimians, such as lemurs., they are the closest animal models to humans regarding genetics, physiology and behavior. Experiments on non-human primates (NHPs) have brought about important advances in biology and medicine. Primates often play a crucial role in the safety testing of new drugs and in research aimed at understanding how the brain works and how to prevent infectious diseases in humans. Currently, the typical models of Laboratory Nonhuman Primates (NHPs) include Envigo (Inotiv)'s Cynomolgus macaques, HZ-Bio's Macaca Fascicularis and Rhesus Monkey, etc. Due to regulatory restrictions, major countries and regions such as the United States, the European Union, etc. have prohibited the use of apes (e.g., chimpanzees) in experiments. Therefore, this report only studies monkeys.

In the upstream supply chain, core raw materials include feed, veterinary drugs, and laboratory supplies critical to the health and adaptability of laboratory primates. Major suppliers in this domain include MP Biomedicals, Yongli Biotech, Beijing Keaoxieli, Pizhou Dongfang, Jiangsu Medicience, and Jiangsu Xietong. These companies play an essential role in maintaining the health standards, traceability, and experimental suitability of monkey populations used in research.

Leading CROs such as JOINN Laboratories, WuXi AppTec, and Envigo (Inotiv) are key end-users in this market. These companies operate large-scale animal research

platforms, adhere strictly to animal welfare regulations and ethical review processes, and play a vital role in promoting the standardization and industrialization of Laboratory Nonhuman Primates (NHPs) supply chains worldwide.

The Laboratory Nonhuman Primates (NHPs) industry maintains strong gross profit margins, generally ranging from 30% to 60%, supported by the high entry barriers, strict breeding protocols, and value-added services. Customized breeding programs and long-term strategic contracts with CROs or research institutions further enhance profitability across the value chain.

In 2025, global Laboratory Nonhuman Primates (NHPs) production reached approximately 99.89 k units, with an average global market price of around US\$ 13 k per unit.

Vanny Bio Research, HZ-Bio, Envigo (Inotiv), WuXi AppTec, and JOINN Laboratories are among the major players in the Laboratory Nonhuman Primates (NHPs) market. The top 10 global players collectively account for approximately 34% of the total market share. These companies play a critical role in supporting the global biopharmaceutical industry by providing high-quality Laboratory Nonhuman Primates (NHPs) essential for scientific research and drug development.

Among product types, *Cynomolgus* macaques are the dominant species in the market, accounting for approximately 79% of the global Laboratory Nonhuman Primates (NHPs) usage in 2025. Their broad applicability in toxicology, immunotherapy, and vaccine development, coupled with higher reproductive efficiency and environmental adaptability, makes them the preferred model over Rhesus monkeys and other species. Rhesus monkeys retain strong demand in neurophysiological research due to their cognitive relevance, while other primates are used in niche areas and represent a small portion of the overall market.

On the application side, Contract Research and Development Service Organizations (CROs) are the largest user group of Laboratory Nonhuman Primates (NHPs), contributing around 52% of global demand in 2025. CROs support pharmaceutical and biotech clients in preclinical testing, drug screening, and safety assessments, relying heavily on reliable and genetically appropriate animal models. Academic institutions and research centers represent additional key users, conducting fundamental studies and education-based animal research. A smaller proportion of usage is seen in government or public health-related vaccine development programs.

Market growth is driven by rising demand for high-fidelity animal models in cutting-edge drug development areas such as oncology, neurodegeneration, and infectious diseases. The increasing investment in life sciences, coupled with the rapid expansion of CRO capabilities and international collaboration, supports sustained market expansion. However, the industry faces several restraints, including intensifying scrutiny on animal ethics, volatility in global transport and quarantine policies, high operational costs, and the growing sophistication of alternative testing technologies such as organoids and AI-driven screening models, all of which pose potential limitations to long-term market scalability.

LP Information, Inc. (LPI) ' newest research report, the “Laboratory Nonhuman Primates (NHPs) Industry Forecast” looks at past sales and reviews total world Laboratory Nonhuman Primates (NHPs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Laboratory Nonhuman Primates (NHPs) sales for 2026 through 2032. With Laboratory Nonhuman Primates (NHPs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laboratory Nonhuman Primates (NHPs) industry.

This Insight Report provides a comprehensive analysis of the global Laboratory Nonhuman Primates (NHPs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laboratory Nonhuman Primates (NHPs) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laboratory Nonhuman Primates (NHPs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laboratory Nonhuman Primates (NHPs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laboratory Nonhuman Primates (NHPs).

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Nonhuman Primates (NHPs) market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Macaca Fascicularis (Cynomolgus Macaque)

Rhesus Monkey (Macaca Mulatta)

Others

**Segmentation by Age Stage:**

Juvenile

Adult

Aged

**Segmentation by Sex:**

Male Monkeys

Female Monkeys

**Segmentation by Application:**

Contract Research and Development Service Organization (CRO) Company

Scientific Research Institution

Colleges and Universities

Other

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vanny Bio Research

HZ-Bio

Envigo (Inotiv)

JOINN LABORATORIES

WuXi AppTec

Jingang Biotech

Charles River

Pharmaron

Xishan Zhongke

ONPRC (Oregon National Primate Research Center)

CNPRC (California National Primate Research Center)

Sichuan Hengshu Bio-Technolog

Topgene Biotechnology

Primate Products, Inc. (PPI)

Sichuan Green-House Biotech

Bioculture Group

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Laboratory Nonhuman Primates (NHPs) market?

What factors are driving Laboratory Nonhuman Primates (NHPs) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laboratory Nonhuman Primates (NHPs) market opportunities vary by end market size?

How does Laboratory Nonhuman Primates (NHPs) break out by Type, by Application?

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