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Global Laboratory Automation Robot Systems Market Growth 2026-2032

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Abstracts

The global Laboratory Automation Robot Systems market size is predicted to grow from US$ 2680 million in 2025 to US$ 4398 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Laboratory automation robot systems combine liquid-handling or sample-transport robots, robotic arms, track or mobile platforms, instrument interfaces, scheduling software, and data-management modules to execute pipetting, dispensing, mixing, incubation, analysis, sample transfer, and result recording through predefined or adaptive workflows. Key procurement criteria include throughput, repeatability, precision, device compatibility, exception handling, and walk-away operation. Systems are typically delivered as standalone workstations, integrated workcells, or lab-wide platforms. The blended gross margin is approximately 45%.

Demand is driven by drug discovery, high-throughput screening, omics research, cell and gene therapy development, clinical testing, and quality control. Rising workflow volumes, greater sample-processing complexity, shortages of experienced laboratory staff, and stricter requirements for consistency and end-to-end traceability are accelerating the shift from manual operations to automated and walk-away laboratories.

Product architectures are moving from standalone liquid-handling or transport devices toward modular workstations, multi-instrument robotic workcells, and lab-wide orchestration platforms. Machine vision, force control, exception recovery, digital twins, open interfaces, and AI-assisted scheduling are becoming important differentiators. Established global vendors retain advantages in liquid handling, device-driver libraries, and validation of large integrated systems, while newer suppliers compete through open architectures, modular deployment, lower retrofit costs, and localized service.

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North America and Europe remain the main purchasing regions for high-end integrated systems, while adoption in Asia is expanding with investment in biopharmaceutical research, testing laboratories, and materials R&D. Opportunities are strongest in rapidly deployable standardized workcells, cross-vendor device connectivity, and workflow-specific hardware-software solutions. Key risks include high initial investment, lengthy method-transfer and validation cycles, inconsistent device interfaces, and insufficient project-delivery or after-sales capabilities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Laboratory Automation Robot Systems Industry Forecast” looks at past sales and reviews total world Laboratory Automation Robot Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Laboratory Automation Robot Systems sales for 2026 through 2032. With Laboratory Automation Robot Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Laboratory Automation Robot Systems industry.

This Insight Report provides a comprehensive analysis of the global Laboratory Automation Robot Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laboratory Automation Robot Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Laboratory Automation Robot Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laboratory Automation Robot Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laboratory Automation Robot Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Automation Robot Systems market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

Single-Step Automation

Multi-Step Workstation Automation

Multi-Instrument Workcell Automation

Lab-Wide Integrated Automation

Segmentation by Robot Architecture:

Gantry Robot Systems

Articulated Arm Systems

Track-Based Transport Systems

Autonomous Mobile Robot Systems

Hybrid Robot Systems

Segmentation by Throughput Level:

Low-Throughput Systems

Medium-Throughput Systems

High-Throughput Systems

Segmentation by System Openness:

Closed Proprietary Systems

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Vendor-Specific Modular Systems

Multi-Vendor Integrated Systems

Open Device-Agnostic Systems

Segmentation by Application:

Drug Discovery and Screening

Genomics and Molecular Biology

Cell Biology and Bioprocessing

Clinical and Diagnostic Testing

Analytical Testing and Quality Control

Materials and Chemical R&D

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Thermo Fisher Scientific

Tecan

Hamilton

Beckman Coulter Life Sciences

Agilent Technologies

Revvity

HighRes Biosolutions

SPT Labtech

Opentrons

Biosero

Automata

Hudson Robotics

BioNex Solutions

Peak Analysis & Automation

Chemspeed Technologies

Labman Automation

MegaRobo

Bioyond

XImaging

RayKol

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Robotic Biology Institute

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laboratory Automation Robot Systems market?

What factors are driving Laboratory Automation Robot Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laboratory Automation Robot Systems market opportunities vary by end market size?

How does Laboratory Automation Robot Systems break out by Type, by Application?

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