

Global Laboratory Air Displacement Pipette Market Growth 2026-2032

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Abstracts

The global Laboratory Air Displacement Pipette market size is predicted to grow from US\$ 964 million in 2025 to US\$ 1467 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global Laboratory Air Displacement Pipette production reached approximately 4.93 million units with an average global market price of around US\$200 per unit. Single-line annual production capacity averages 280 k units with a gross margin of approximately 38.91%. The upstream of the Laboratory Air Displacement Pipette industry includes precision mechanical manufacturing, material science, and software technology, primarily focused in the field of new drug research and development. In terms of downstream applications, drug research and development accounts for the highest share, approximately 40%, followed by sample preparation, cellular biology, and clinical testing, each accounting for about 20%, with other fields taking up about 20%. The demand for Laboratory Air Displacement Pipettes is continuously growing as the requirements for precision in liquid handling in scientific research and clinical testing increase. The rising demand for precise liquid handling, particularly in drug research and clinical testing, presents a broad business opportunity for the Laboratory Air Displacement Pipette market.

The Laboratory Air Displacement Pipette is a precision instrument designed for use in laboratory settings, utilizing the principle of air displacement to accurately measure and transfer small volumes of liquids. This pipette is engineered to minimize the risk of contamination and to ensure the integrity of the sample, as it avoids direct contact between the liquid and the pipette tip. The design allows for precise control over the volume dispensed, making it ideal for applications requiring high accuracy and consistency, such as DNA extraction, cell culture, and biochemical assays. The

pipette's ergonomic handle and ease of use contribute to efficient and comfortable operation, enhancing the overall efficiency of laboratory workflows.

United States market for Laboratory Air Displacement Pipette is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laboratory Air Displacement Pipette is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laboratory Air Displacement Pipette is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laboratory Air Displacement Pipette players cover Hamilton, BRANDTECH Scientific, INTEGRA Biosciences, Gilson, TriContinent, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Laboratory Air Displacement Pipette Industry Forecast" looks at past sales and reviews total world Laboratory Air Displacement Pipette sales in 2025, providing a comprehensive analysis by region and market sector of projected Laboratory Air Displacement Pipette sales for 2026 through 2032. With Laboratory Air Displacement Pipette sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laboratory Air Displacement Pipette industry.

This Insight Report provides a comprehensive analysis of the global Laboratory Air Displacement Pipette landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laboratory Air Displacement Pipette portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laboratory Air Displacement Pipette market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laboratory Air Displacement Pipette and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Laboratory Air Displacement Pipette.

This report presents a comprehensive overview, market shares, and growth opportunities of Laboratory Air Displacement Pipette market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electronic Pipettes

Manual Pipettes

Hybrid Pipettes

Segmentation by Channel Numbers:

Single Channel

Multi Channel

Segmentation by Application:

Drug Discovery

Sample Preparation

Cell Biology

Clinical Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hamilton

BRANDTECH Scientific

INTEGRA Biosciences

Gilson

TriContinent

Thermo Scientific

Eppendorf

Sartorius

Corning

Tecan

Nichiryo

OpenTrons

HUMAN Diagnostics Worldwide

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laboratory Air Displacement Pipette market?

What factors are driving Laboratory Air Displacement Pipette market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laboratory Air Displacement Pipette market opportunities vary by end market size?

How does Laboratory Air Displacement Pipette break out by Type, by Application?

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