

Global Lab Clothes Market Growth 2026-2032

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Abstracts

The global Lab Clothes market size is predicted to grow from US\$ 1867 million in 2025 to US\$ 2858 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Lab Clothes production reached approximately 95.4 M Units. The average price is about \$20 per unit. Lab Clothes are specialized garments worn in laboratory and controlled environments to protect personnel, samples, and equipment from chemical, biological, particulate, and cross-contamination risks, while also meeting safety, hygiene, and regulatory requirements. They are designed to serve both as personal protective equipment (PPE) and as contamination-control apparel, depending on the application.

Gross Profit Margin Levels

The gross profit margin of laboratory garments typically follows a structure of 'higher material/certification thresholds, more stringent application scenarios, and stronger service orientation ? higher gross profit': basic polyester-cotton lab coats and mass-market disposable lab coats are more focused on scale and channel competition, with gross profit margins mostly in the low to medium range; while cleanroom garments (low dust generation, ESD, anti-static, sterilizable packaging), high-risk isolation/splash-proof products, and customized sizes and compliance certifications (batch traceability, verification documents) for large clients can significantly increase premiums. In addition, if a reuse system is combined with 'washing/disinfection/leasing/closed-loop management' (although strictly speaking a service, it will enhance product pricing), the value can be extended from 'single-piece delivery' to 'total lifecycle TCO'. Looking at comparable companies, leading manufacturers of protective clothing disclose annual gross profit margins of around 41.1%, while giants in the consumer and professional goods sectors report annual gross profit margins of approximately 35.8%. This reflects,

to some extent, the achievable gross profit margin for this type of 'protective materials + brand/channel' business in its mature stage. Therefore, in industry practice, the gross profit margin for laboratory clothing (including cleanroom garments/disposable protective gowns, etc.) typically falls within the range of approximately 28%–45%, fluctuating with product mix and channel structure.

Industry Drivers

The core drivers of demand for laboratory apparel stem from three main lines: First, continued strengthening of compliance and risk management—pharmaceutical GMP, hospital infection control, laboratory biosafety, and chemical management regulations are driving the upgrade to 'minimum protection configurations' and accelerating the penetration of disposable and high-protection-level products; Second, incremental growth driven by the expansion of life sciences and advanced manufacturing—biopharmaceuticals and aseptic processes are more sensitive to contamination control, while the expansion of cleanroom investment in semiconductors/electronics directly drives the continued procurement of cleanroom garments and ESD suits; Third, replacement driven by materials and sustainable innovation—lighter and more breathable non-woven/composite materials, antibacterial and low-emission fabrics, and reusable systems and recycling solutions allow users to rebalance between 'comfort—protection—total cost,' thus creating structural upgrade demand. Market reports also emphasize the higher contamination control requirements brought about by the expansion of biopharmaceuticals, as well as the window of opportunity for materials innovation and sustainability.

LP Information, Inc. (LPI) ' newest research report, the “Lab Clothes Industry Forecast” looks at past sales and reviews total world Lab Clothes sales in 2025, providing a comprehensive analysis by region and market sector of projected Lab Clothes sales for 2026 through 2032. With Lab Clothes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lab Clothes industry.

This Insight Report provides a comprehensive analysis of the global Lab Clothes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lab Clothes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lab Clothes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lab Clothes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lab Clothes.

This report presents a comprehensive overview, market shares, and growth opportunities of Lab Clothes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cleanroom Coveralls

Isolation Gowns

Others

Segmentation by Frequency of Use:

Disposable

Reusable

Segmentation by Materials:

Polypropylene Nonwoven Fabric

Polyester-cotton Blend

Others

Segmentation by Application:

Pharmaceuticals and Biotechnology

Medical Institutions and Clinical Testing

Semiconductors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Kimberly-Clark

Ansell

Honeywell

3M

Lakeland Industries

Cardinal Health

Alpha Pro Tech

Superior Uniform Group

International Enviroguard

Thermo Fisher Scientific

KM Corporation

Alsico High Tech

Micronclean

Valutek

Veltek Associates

Uniform Technology

Workrite Uniform Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lab Clothes market?

What factors are driving Lab Clothes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lab Clothes market opportunities vary by end market size?

How does Lab Clothes break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Lab Clothes Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Lab Clothes by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Lab Clothes by Country/Region, 2021, 2025 & 2032

2.2 Lab Clothes Segment by Type

- 2.2.1 Cleanroom Coveralls
- 2.2.2 Isolation Gowns
- 2.2.3 Others
- 2.2.4 Lab Clothes Sales by Type
 - 2.2.4.1 Global Lab Clothes Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Lab Clothes Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Lab Clothes Sale Price by Type (2021-2026)

2.3 Lab Clothes Segment by Frequency of Use

- 2.3.1 Disposable
- 2.3.2 Reusable
- 2.3.3 Lab Clothes Sales by Frequency of Use
 - 2.3.3.1 Global Lab Clothes Sales Market Share by Frequency of Use (2021-2026)
 - 2.3.3.2 Global Lab Clothes Revenue and Market Share by Frequency of Use (2021-2026)
 - 2.3.3.3 Global Lab Clothes Sale Price by Frequency of Use (2021-2026)

2.4 Lab Clothes Segment by Materials

- 2.4.1 Polypropylene Nonwoven Fabric

2.4.2 Polyester-cotton Blend

2.4.3 Others

2.4.4 Lab Clothes Sales by Materials

2.4.4.1 Global Lab Clothes Sales Market Share by Materials (2021-2026)

2.4.4.2 Global Lab Clothes Revenue and Market Share by Materials (2021-2026)

2.4.4.3 Global Lab Clothes Sale Price by Materials (2021-2026)

2.5 Lab Clothes Segment by Application

2.5.1 Pharmaceuticals and Biotechnology

2.5.2 Medical Institutions and Clinical Testing

2.5.3 Semiconductors

2.5.4 Others

2.5.5 Lab Clothes Sales by Application

2.5.5.1 Global Lab Clothes Sale Market Share by Application (2021-2026)

2.5.5.2 Global Lab Clothes Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Lab Clothes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Lab Clothes Breakdown Data by Company

3.1.1 Global Lab Clothes Annual Sales by Company (2021-2026)

3.1.2 Global Lab Clothes Sales Market Share by Company (2021-2026)

3.2 Global Lab Clothes Annual Revenue by Company (2021-2026)

3.2.1 Global Lab Clothes Revenue by Company (2021-2026)

3.2.2 Global Lab Clothes Revenue Market Share by Company (2021-2026)

3.3 Global Lab Clothes Sale Price by Company

3.4 Key Manufacturers Lab Clothes Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Lab Clothes Product Location Distribution

3.4.2 Players Lab Clothes Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LAB CLOTHES BY GEOGRAPHIC REGION

4.1 World Historic Lab Clothes Market Size by Geographic Region (2021-2026)

4.1.1 Global Lab Clothes Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Lab Clothes Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Lab Clothes Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Lab Clothes Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Lab Clothes Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Lab Clothes Sales Growth
- 4.4 APAC Lab Clothes Sales Growth
- 4.5 Europe Lab Clothes Sales Growth
- 4.6 Middle East & Africa Lab Clothes Sales Growth

5 AMERICAS

- 5.1 Americas Lab Clothes Sales by Country
 - 5.1.1 Americas Lab Clothes Sales by Country (2021-2026)
 - 5.1.2 Americas Lab Clothes Revenue by Country (2021-2026)
- 5.2 Americas Lab Clothes Sales by Type (2021-2026)
- 5.3 Americas Lab Clothes Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Lab Clothes Sales by Region
 - 6.1.1 APAC Lab Clothes Sales by Region (2021-2026)
 - 6.1.2 APAC Lab Clothes Revenue by Region (2021-2026)
- 6.2 APAC Lab Clothes Sales by Type (2021-2026)
- 6.3 APAC Lab Clothes Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Lab Clothes by Country

- 7.1.1 Europe Lab Clothes Sales by Country (2021-2026)
- 7.1.2 Europe Lab Clothes Revenue by Country (2021-2026)
- 7.2 Europe Lab Clothes Sales by Type (2021-2026)
- 7.3 Europe Lab Clothes Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Lab Clothes by Country
 - 8.1.1 Middle East & Africa Lab Clothes Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Lab Clothes Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Lab Clothes Sales by Type (2021-2026)
- 8.3 Middle East & Africa Lab Clothes Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Lab Clothes
- 10.3 Manufacturing Process Analysis of Lab Clothes
- 10.4 Industry Chain Structure of Lab Clothes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 Lab Clothes Distributors
- 11.3 Lab Clothes Customer

12 WORLD FORECAST REVIEW FOR LAB CLOTHES BY GEOGRAPHIC REGION

- 12.1 Global Lab Clothes Market Size Forecast by Region
 - 12.1.1 Global Lab Clothes Forecast by Region (2027-2032)
 - 12.1.2 Global Lab Clothes Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Lab Clothes Forecast by Type (2027-2032)
- 12.7 Global Lab Clothes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 DuPont
 - 13.1.1 DuPont Company Information
 - 13.1.2 DuPont Lab Clothes Product Portfolios and Specifications
 - 13.1.3 DuPont Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 DuPont Main Business Overview
 - 13.1.5 DuPont Latest Developments
- 13.2 Kimberly-Clark
 - 13.2.1 Kimberly-Clark Company Information
 - 13.2.2 Kimberly-Clark Lab Clothes Product Portfolios and Specifications
 - 13.2.3 Kimberly-Clark Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Kimberly-Clark Main Business Overview
 - 13.2.5 Kimberly-Clark Latest Developments
- 13.3 Ansell
 - 13.3.1 Ansell Company Information
 - 13.3.2 Ansell Lab Clothes Product Portfolios and Specifications
 - 13.3.3 Ansell Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Ansell Main Business Overview
 - 13.3.5 Ansell Latest Developments
- 13.4 Honeywell

- 13.4.1 Honeywell Company Information
- 13.4.2 Honeywell Lab Clothes Product Portfolios and Specifications
- 13.4.3 Honeywell Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Honeywell Main Business Overview
- 13.4.5 Honeywell Latest Developments
- 13.5 3M
 - 13.5.1 3M Company Information
 - 13.5.2 3M Lab Clothes Product Portfolios and Specifications
 - 13.5.3 3M Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 3M Main Business Overview
 - 13.5.5 3M Latest Developments
- 13.6 Lakeland Industries
 - 13.6.1 Lakeland Industries Company Information
 - 13.6.2 Lakeland Industries Lab Clothes Product Portfolios and Specifications
 - 13.6.3 Lakeland Industries Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Lakeland Industries Main Business Overview
 - 13.6.5 Lakeland Industries Latest Developments
- 13.7 Cardinal Health
 - 13.7.1 Cardinal Health Company Information
 - 13.7.2 Cardinal Health Lab Clothes Product Portfolios and Specifications
 - 13.7.3 Cardinal Health Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Cardinal Health Main Business Overview
 - 13.7.5 Cardinal Health Latest Developments
- 13.8 Alpha Pro Tech
 - 13.8.1 Alpha Pro Tech Company Information
 - 13.8.2 Alpha Pro Tech Lab Clothes Product Portfolios and Specifications
 - 13.8.3 Alpha Pro Tech Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Alpha Pro Tech Main Business Overview
 - 13.8.5 Alpha Pro Tech Latest Developments
- 13.9 Superior Uniform Group
 - 13.9.1 Superior Uniform Group Company Information
 - 13.9.2 Superior Uniform Group Lab Clothes Product Portfolios and Specifications
 - 13.9.3 Superior Uniform Group Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Superior Uniform Group Main Business Overview
 - 13.9.5 Superior Uniform Group Latest Developments

13.10 International Enviroguard

13.10.1 International Enviroguard Company Information

13.10.2 International Enviroguard Lab Clothes Product Portfolios and Specifications

13.10.3 International Enviroguard Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 International Enviroguard Main Business Overview

13.10.5 International Enviroguard Latest Developments

13.11 Thermo Fisher Scientific

13.11.1 Thermo Fisher Scientific Company Information

13.11.2 Thermo Fisher Scientific Lab Clothes Product Portfolios and Specifications

13.11.3 Thermo Fisher Scientific Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Thermo Fisher Scientific Main Business Overview

13.11.5 Thermo Fisher Scientific Latest Developments

13.12 KM Corporation

13.12.1 KM Corporation Company Information

13.12.2 KM Corporation Lab Clothes Product Portfolios and Specifications

13.12.3 KM Corporation Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 KM Corporation Main Business Overview

13.12.5 KM Corporation Latest Developments

13.13 Alsico High Tech

13.13.1 Alsico High Tech Company Information

13.13.2 Alsico High Tech Lab Clothes Product Portfolios and Specifications

13.13.3 Alsico High Tech Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Alsico High Tech Main Business Overview

13.13.5 Alsico High Tech Latest Developments

13.14 Micronclean

13.14.1 Micronclean Company Information

13.14.2 Micronclean Lab Clothes Product Portfolios and Specifications

13.14.3 Micronclean Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Micronclean Main Business Overview

13.14.5 Micronclean Latest Developments

13.15 Valutek

13.15.1 Valutek Company Information

13.15.2 Valutek Lab Clothes Product Portfolios and Specifications

13.15.3 Valutek Lab Clothes Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Valutek Main Business Overview

13.15.5 Valutek Latest Developments

13.16 Veltek Associates

13.16.1 Veltek Associates Company Information

13.16.2 Veltek Associates Lab Clothes Product Portfolios and Specifications

13.16.3 Veltek Associates Lab Clothes Sales, Revenue, Price and Gross Margin

(2021-2026)

13.16.4 Veltek Associates Main Business Overview

13.16.5 Veltek Associates Latest Developments

13.17 Uniform Technology

13.17.1 Uniform Technology Company Information

13.17.2 Uniform Technology Lab Clothes Product Portfolios and Specifications

13.17.3 Uniform Technology Lab Clothes Sales, Revenue, Price and Gross Margin

(2021-2026)

13.17.4 Uniform Technology Main Business Overview

13.17.5 Uniform Technology Latest Developments

13.18 Workrite Uniform Company

13.18.1 Workrite Uniform Company Company Information

13.18.2 Workrite Uniform Company Lab Clothes Product Portfolios and Specifications

13.18.3 Workrite Uniform Company Lab Clothes Sales, Revenue, Price and Gross

Margin (2021-2026)

13.18.4 Workrite Uniform Company Main Business Overview

13.18.5 Workrite Uniform Company Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Lab Clothes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Lab Clothes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Cleanroom Coveralls
- Table 4. Major Players of Isolation Gowns
- Table 5. Major Players of Others
- Table 6. Global Lab Clothes Sales by Type (2021-2026) & (K Units)
- Table 7. Global Lab Clothes Sales Market Share by Type (2021-2026)
- Table 8. Global Lab Clothes Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Lab Clothes Revenue Market Share by Type (2021-2026)
- Table 10. Global Lab Clothes Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Disposable
- Table 12. Major Players of Reusable
- Table 13. Global Lab Clothes Sales by Frequency of Use (2021-2026) & (K Units)
- Table 14. Global Lab Clothes Sales Market Share by Frequency of Use (2021-2026)
- Table 15. Global Lab Clothes Revenue by Frequency of Use (2021-2026) & (\$ million)
- Table 16. Global Lab Clothes Revenue Market Share by Frequency of Use (2021-2026)
- Table 17. Global Lab Clothes Sale Price by Frequency of Use (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Polypropylene Nonwoven Fabric
- Table 19. Major Players of Polyester-cotton Blend
- Table 20. Major Players of Others
- Table 21. Global Lab Clothes Sales by Materials (2021-2026) & (K Units)
- Table 22. Global Lab Clothes Sales Market Share by Materials (2021-2026)
- Table 23. Global Lab Clothes Revenue by Materials (2021-2026) & (\$ million)
- Table 24. Global Lab Clothes Revenue Market Share by Materials (2021-2026)
- Table 25. Global Lab Clothes Sale Price by Materials (2021-2026) & (US\$/Unit)
- Table 26. Global Lab Clothes Sale by Application (2021-2026) & (K Units)
- Table 27. Global Lab Clothes Sale Market Share by Application (2021-2026)
- Table 28. Global Lab Clothes Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Lab Clothes Revenue Market Share by Application (2021-2026)
- Table 30. Global Lab Clothes Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 31. Global Lab Clothes Sales by Company (2021-2026) & (K Units)
- Table 32. Global Lab Clothes Sales Market Share by Company (2021-2026)
- Table 33. Global Lab Clothes Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Lab Clothes Revenue Market Share by Company (2021-2026)
Table 35. Global Lab Clothes Sale Price by Company (2021-2026) & (US\$/Unit)
Table 36. Key Manufacturers Lab Clothes Producing Area Distribution and Sales Area
Table 37. Players Lab Clothes Products Offered
Table 38. Lab Clothes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Lab Clothes Sales by Geographic Region (2021-2026) & (K Units)
Table 42. Global Lab Clothes Sales Market Share Geographic Region (2021-2026)
Table 43. Global Lab Clothes Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Lab Clothes Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Lab Clothes Sales by Country/Region (2021-2026) & (K Units)
Table 46. Global Lab Clothes Sales Market Share by Country/Region (2021-2026)
Table 47. Global Lab Clothes Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Lab Clothes Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Lab Clothes Sales by Country (2021-2026) & (K Units)
Table 50. Americas Lab Clothes Sales Market Share by Country (2021-2026)
Table 51. Americas Lab Clothes Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Lab Clothes Sales by Type (2021-2026) & (K Units)
Table 53. Americas Lab Clothes Sales by Application (2021-2026) & (K Units)
Table 54. APAC Lab Clothes Sales by Region (2021-2026) & (K Units)
Table 55. APAC Lab Clothes Sales Market Share by Region (2021-2026)
Table 56. APAC Lab Clothes Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Lab Clothes Sales by Type (2021-2026) & (K Units)
Table 58. APAC Lab Clothes Sales by Application (2021-2026) & (K Units)
Table 59. Europe Lab Clothes Sales by Country (2021-2026) & (K Units)
Table 60. Europe Lab Clothes Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Lab Clothes Sales by Type (2021-2026) & (K Units)
Table 62. Europe Lab Clothes Sales by Application (2021-2026) & (K Units)
Table 63. Middle East & Africa Lab Clothes Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Lab Clothes Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Lab Clothes Sales by Type (2021-2026) & (K Units)
Table 66. Middle East & Africa Lab Clothes Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Lab Clothes
Table 68. Key Market Challenges & Risks of Lab Clothes

Table 69. Key Industry Trends of Lab Clothes
Table 70. Lab Clothes Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Lab Clothes Distributors List
Table 73. Lab Clothes Customer List
Table 74. Global Lab Clothes Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Lab Clothes Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Lab Clothes Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Lab Clothes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Lab Clothes Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Lab Clothes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 80. Europe Lab Clothes Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Europe Lab Clothes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Middle East & Africa Lab Clothes Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Middle East & Africa Lab Clothes Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 84. Global Lab Clothes Sales Forecast by Type (2027-2032) & (K Units)
Table 85. Global Lab Clothes Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 86. Global Lab Clothes Sales Forecast by Application (2027-2032) & (K Units)
Table 87. Global Lab Clothes Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 88. DuPont Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 89. DuPont Lab Clothes Product Portfolios and Specifications
Table 90. DuPont Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 91. DuPont Main Business
Table 92. DuPont Latest Developments
Table 93. Kimberly-Clark Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 94. Kimberly-Clark Lab Clothes Product Portfolios and Specifications
Table 95. Kimberly-Clark Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 96. Kimberly-Clark Main Business
Table 97. Kimberly-Clark Latest Developments
Table 98. Ansell Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its

Competitors

Table 99. Ansell Lab Clothes Product Portfolios and Specifications

Table 100. Ansell Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Ansell Main Business

Table 102. Ansell Latest Developments

Table 103. Honeywell Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 104. Honeywell Lab Clothes Product Portfolios and Specifications

Table 105. Honeywell Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Honeywell Main Business

Table 107. Honeywell Latest Developments

Table 108. 3M Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 109. 3M Lab Clothes Product Portfolios and Specifications

Table 110. 3M Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. 3M Main Business

Table 112. 3M Latest Developments

Table 113. Lakeland Industries Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 114. Lakeland Industries Lab Clothes Product Portfolios and Specifications

Table 115. Lakeland Industries Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Lakeland Industries Main Business

Table 117. Lakeland Industries Latest Developments

Table 118. Cardinal Health Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 119. Cardinal Health Lab Clothes Product Portfolios and Specifications

Table 120. Cardinal Health Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Cardinal Health Main Business

Table 122. Cardinal Health Latest Developments

Table 123. Alpha Pro Tech Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 124. Alpha Pro Tech Lab Clothes Product Portfolios and Specifications

Table 125. Alpha Pro Tech Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Alpha Pro Tech Main Business
Table 127. Alpha Pro Tech Latest Developments
Table 128. Superior Uniform Group Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 129. Superior Uniform Group Lab Clothes Product Portfolios and Specifications
Table 130. Superior Uniform Group Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. Superior Uniform Group Main Business
Table 132. Superior Uniform Group Latest Developments
Table 133. International Enviroguard Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 134. International Enviroguard Lab Clothes Product Portfolios and Specifications
Table 135. International Enviroguard Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. International Enviroguard Main Business
Table 137. International Enviroguard Latest Developments
Table 138. Thermo Fisher Scientific Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 139. Thermo Fisher Scientific Lab Clothes Product Portfolios and Specifications
Table 140. Thermo Fisher Scientific Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 141. Thermo Fisher Scientific Main Business
Table 142. Thermo Fisher Scientific Latest Developments
Table 143. KM Corporation Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 144. KM Corporation Lab Clothes Product Portfolios and Specifications
Table 145. KM Corporation Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 146. KM Corporation Main Business
Table 147. KM Corporation Latest Developments
Table 148. Alsico High Tech Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors
Table 149. Alsico High Tech Lab Clothes Product Portfolios and Specifications
Table 150. Alsico High Tech Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 151. Alsico High Tech Main Business
Table 152. Alsico High Tech Latest Developments
Table 153. Micronclean Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 154. Micronclean Lab Clothes Product Portfolios and Specifications

Table 155. Micronclean Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Micronclean Main Business

Table 157. Micronclean Latest Developments

Table 158. Valutek Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 159. Valutek Lab Clothes Product Portfolios and Specifications

Table 160. Valutek Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Valutek Main Business

Table 162. Valutek Latest Developments

Table 163. Veltek Associates Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 164. Veltek Associates Lab Clothes Product Portfolios and Specifications

Table 165. Veltek Associates Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Veltek Associates Main Business

Table 167. Veltek Associates Latest Developments

Table 168. Uniform Technology Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 169. Uniform Technology Lab Clothes Product Portfolios and Specifications

Table 170. Uniform Technology Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Uniform Technology Main Business

Table 172. Uniform Technology Latest Developments

Table 173. Workrite Uniform Company Basic Information, Lab Clothes Manufacturing Base, Sales Area and Its Competitors

Table 174. Workrite Uniform Company Lab Clothes Product Portfolios and Specifications

Table 175. Workrite Uniform Company Lab Clothes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Workrite Uniform Company Main Business

Table 177. Workrite Uniform Company Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Lab Clothes
- Figure 2. Lab Clothes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Lab Clothes Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Lab Clothes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Lab Clothes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Lab Clothes Sales Market Share by Country/Region (2025)
- Figure 10. Lab Clothes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cleanroom Coveralls
- Figure 12. Product Picture of Isolation Gowns
- Figure 13. Product Picture of Others
- Figure 14. Global Lab Clothes Sales Market Share by Type in 2026
- Figure 15. Global Lab Clothes Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Disposable
- Figure 17. Product Picture of Reusable
- Figure 18. Global Lab Clothes Sales Market Share by Frequency of Use in 2026
- Figure 19. Global Lab Clothes Revenue Market Share by Frequency of Use (2021-2026)
- Figure 20. Product Picture of Polypropylene Nonwoven Fabric
- Figure 21. Product Picture of Polyester-cotton Blend
- Figure 22. Product Picture of Others
- Figure 23. Global Lab Clothes Sales Market Share by Materials in 2026
- Figure 24. Global Lab Clothes Revenue Market Share by Materials (2021-2026)
- Figure 25. Lab Clothes Consumed in Pharmaceuticals and Biotechnology
- Figure 26. Global Lab Clothes Market: Pharmaceuticals and Biotechnology (2021-2026) & (K Units)
- Figure 27. Lab Clothes Consumed in Medical Institutions and Clinical Testing
- Figure 28. Global Lab Clothes Market: Medical Institutions and Clinical Testing (2021-2026) & (K Units)
- Figure 29. Lab Clothes Consumed in Semiconductors
- Figure 30. Global Lab Clothes Market: Semiconductors (2021-2026) & (K Units)
- Figure 31. Lab Clothes Consumed in Others
- Figure 32. Global Lab Clothes Market: Others (2021-2026) & (K Units)

- Figure 33. Global Lab Clothes Sale Market Share by Application (2025)
- Figure 34. Global Lab Clothes Revenue Market Share by Application in 2026
- Figure 35. Lab Clothes Sales by Company in 2026 (K Units)
- Figure 36. Global Lab Clothes Sales Market Share by Company in 2026
- Figure 37. Lab Clothes Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Lab Clothes Revenue Market Share by Company in 2026
- Figure 39. Global Lab Clothes Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Lab Clothes Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Lab Clothes Sales 2021-2026 (K Units)
- Figure 42. Americas Lab Clothes Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Lab Clothes Sales 2021-2026 (K Units)
- Figure 44. APAC Lab Clothes Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Lab Clothes Sales 2021-2026 (K Units)
- Figure 46. Europe Lab Clothes Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Lab Clothes Sales 2021-2026 (K Units)
- Figure 48. Middle East & Africa Lab Clothes Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Lab Clothes Sales Market Share by Country in 2026
- Figure 50. Americas Lab Clothes Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Lab Clothes Sales Market Share by Type (2021-2026)
- Figure 52. Americas Lab Clothes Sales Market Share by Application (2021-2026)
- Figure 53. United States Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Lab Clothes Sales Market Share by Region in 2026
- Figure 58. APAC Lab Clothes Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Lab Clothes Sales Market Share by Type (2021-2026)
- Figure 60. APAC Lab Clothes Sales Market Share by Application (2021-2026)
- Figure 61. China Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Lab Clothes Sales Market Share by Country in 2026
- Figure 69. Europe Lab Clothes Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Lab Clothes Sales Market Share by Type (2021-2026)
- Figure 71. Europe Lab Clothes Sales Market Share by Application (2021-2026)

- Figure 72. Germany Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Lab Clothes Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Lab Clothes Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Lab Clothes Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Lab Clothes Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Lab Clothes in 2026
- Figure 86. Manufacturing Process Analysis of Lab Clothes
- Figure 87. Industry Chain Structure of Lab Clothes
- Figure 88. Channels of Distribution
- Figure 89. Global Lab Clothes Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Lab Clothes Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Lab Clothes Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Lab Clothes Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Lab Clothes Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global Lab Clothes Revenue Market Share Forecast by Application (2027-2032)

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