

Global L-Threonine Market Growth 2026-2032

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Abstracts

The global L-Threonine market size is predicted to grow from US\$ 1815 million in 2025 to US\$ 3161 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

L-Threonine is a type of α -amino acid with the chemical formula $\text{HO}_2\text{CCH}(\text{NH}_2)\text{CH}(\text{OH})\text{CH}_3$. Threonine has four kinds of isomer, natural existence and have physiological role for organism is L-Threonine. It is classified as an essential amino acid. Humans do not synthesize L-threonine, so it must be obtained through the diet. Its molecular structure contains amino ($-\text{NH}_2$), carboxyl ($-\text{COOH}$), and hydroxyl ($-\text{OH}$) groups, conferring good water solubility and bioavailability. In 2025, global sales volume of L-threonine reached 577,400 tons, with a production capacity of approximately 770,000 tons, an average selling price of \$3,214 per ton, and an average gross profit margin of 20%–30%.

Global L-Threonine key players include Meihua, Ajinomoto Group, CJ CheilJedang, Evonik, Fufeng, etc. Global top five players hold a share about 80%. Asia-Pacific is the largest market, with a share about 70%, followed by Europe and North America, having a total share about 20 percent. In terms of product, Fermentation Method is the largest segment, with a share about 85%. And in terms of application, the largest application is Feed, followed by Pharmaceutical and Food. As L-threonine can partially replace traditional high-protein ingredients and improve feed utilization efficiency, it offers enduring value in reducing farming costs and environmental emissions. Future industry competition will shift from mere capacity expansion to a focus on strain optimization, enhanced production efficiency, and capabilities in green manufacturing.

Regarding the risk of substitution, L-threonine faces challenges from optimized amino acid combinations, plant-based protein alternatives, and adjustments to feed formulations; however, as an essential amino acid in animal nutrition, its specific

function within precision feeding systems is difficult to fully replicate. In the long term, companies possessing large-scale fermentation capabilities, low-cost raw material advantages, and a global customer network will maintain their competitive edge, while high-value-added applications—such as medical and food grades—and green biomanufacturing technologies will emerge as key areas for future growth.

LP Information, Inc. (LPI) ' newest research report, the “L-Threonine Industry Forecast” looks at past sales and reviews total world L-Threonine sales in 2025, providing a comprehensive analysis by region and market sector of projected L-Threonine sales for 2026 through 2032. With L-Threonine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world L-Threonine industry.

This Insight Report provides a comprehensive analysis of the global L-Threonine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on L-Threonine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global L-Threonine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for L-Threonine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global L-Threonine.

This report presents a comprehensive overview, market shares, and growth opportunities of L-Threonine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fermentation Method

Synthesis Method

Others

Segmentation by Purity:

98.0%

98.5%

99.0%

Segmentation by Loss on Drying:

0.20%

0.50%

Segmentation by Application:

Pharmaceutical

Food

Feed

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Meihua Biotech

Ajinomoto Group

CJ CheilJedang

Evonik

Fufeng Group

NB Group

Star Lake Bioscience

Guoguang Biochemistry

GLOBAL Bio-Chem

ADM

Daesang Corporation

Heilongjiang Chengfu Food

Hebei Huayang Biotechnology

Dongxiao Bio

Key Questions Addressed in this Report

What is the 10-year outlook for the global L-Threonine market?

What factors are driving L-Threonine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do L-Threonine market opportunities vary by end market size?

How does L-Threonine break out by Type, by Application?

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