

# Global KrF Photoresist Monomer Market Growth 2026-2032

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## Abstracts

The global KrF Photoresist Monomer market size is predicted to grow from US\$ 115 million in 2025 to US\$ 194 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

KrF photoresist monomer is the basic raw material used to prepare KrF photoresist. The main component is styrene monomer. The molecular structure of this monomer contains groups that can absorb KrF laser, so it can react with KrF laser to form a polymer, thereby forming the structure of the photoresist.

According to the SEMI report, the semiconductor materials market will grow by 8.6% in 2022, hitting a new high of US\$69.8 billion in market size. Since semiconductor materials are an industry with high technical barriers, most high-end products of semiconductor materials are currently concentrated in the United States, Japan, Germany and other countries and regions. From a demand perspective, Taiwan, China, South Korea, Japan, and the United States are the world's largest semiconductor material markets, accounting for more than 80% of the global market. With the shift of the semiconductor industry, the global semiconductor materials industry has also experienced a shift of center of gravity from west to east. China's semiconductor materials market is the fastest growing region in the world. In 2022, the United States will introduce new regulations to sanction China's advanced semiconductor process industry. This will have a certain impact on all aspects of China's integrated circuit manufacturing industry in the short term. However, in the long term, China's integrated circuit industry will inevitably will embark on the road of independent innovation.

LP Information, Inc. (LPI) ' newest research report, the "KrF Photoresist Monomer Industry Forecast" looks at past sales and reviews total world KrF Photoresist Monomer

sales in 2025, providing a comprehensive analysis by region and market sector of projected KrF Photoresist Monomer sales for 2026 through 2032. With KrF Photoresist Monomer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world KrF Photoresist Monomer industry.

This Insight Report provides a comprehensive analysis of the global KrF Photoresist Monomer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on KrF Photoresist Monomer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global KrF Photoresist Monomer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KrF Photoresist Monomer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KrF Photoresist Monomer.

This report presents a comprehensive overview, market shares, and growth opportunities of KrF Photoresist Monomer market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Styrene Monomer

Methacrylate Monomer

### **Segmentation by Application:**

Positive Photoresist

Negative Photoresist

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

The Dow Chemicals

Songwon

ENF

Sartomer

Nippon Soda

Idemitsu Kosan

Marubeni Corporation

Mitsubishi Chemical

Jiuri New Materials

Hmt (Xiamen) New Technical Materials Co., Ltd.

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global KrF Photoresist Monomer market?

What factors are driving KrF Photoresist Monomer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do KrF Photoresist Monomer market opportunities vary by end market size?

How does KrF Photoresist Monomer break out by Type, by Application?

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