

Global KrF and ArF Photoresist Market Growth 2023-2029

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Abstracts

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Photoresist is a key material in the electronics industry, and its quality directly affects the integration and yield of products in the electronics industry. Especially high-end photoresist KrF and ArF, which are mainly used in the semiconductor industry. The global KrF and ArF photoresist market is mainly distributed in Japan, South Korea and the United States. In 2019, the leading companies in the three regions accounted for more than 65% of the global KrF and ArF photoresist market share. As a rising star in the Chinese market, the semiconductor and flat panel display industries have been affected by policies that have driven the demand for photoresist, and the output of high-end photoresist has shown a steady rise.

LPI (LP Information)' newest research report, the "KrF and ArF Photoresist Industry Forecast" looks at past sales and reviews total world KrF and ArF Photoresist sales in 2022, providing a comprehensive analysis by region and market sector of projected KrF and ArF Photoresist sales for 2023 through 2029. With KrF and ArF Photoresist sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world KrF and ArF Photoresist industry.

This Insight Report provides a comprehensive analysis of the global KrF and ArF Photoresist landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on KrF and ArF Photoresist portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global KrF and ArF Photoresist market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KrF and ArF Photoresist and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KrF and ArF Photoresist.

The global KrF and ArF Photoresist market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for KrF and ArF Photoresist is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for KrF and ArF Photoresist is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for KrF and ArF Photoresist is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key KrF and ArF Photoresist players cover TOK, Shinetsu, JSR, Sumitomo Chemical, Fujifilm, Kyung-In Synthetic, DuPont, Dongjin Semichem and Beijing Kempur, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of KrF and ArF Photoresist market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

KrF Photoresist

ArF Photoresist

Segmentation by application

8 Inch Wafer

12 Inch Wafer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TOK

Shinetsu

JSR

Sumitomo Chemical

Fujifilm

Kyung-In Synthetic

DuPont

Dongjin Semichem

Beijing Kempur

Topco Scientific

YoungChang Chemical

Jiangsu Nata Opto-electronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global KrF and ArF Photoresist market?

What factors are driving KrF and ArF Photoresist market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do KrF and ArF Photoresist market opportunities vary by end market size?

How does KrF and ArF Photoresist break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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