

Global KRAS G12C Inhibitors Market Growth 2026-2032

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Abstracts

The global KRAS G12C Inhibitors market size is predicted to grow from US\$ 359 million in 2025 to US\$ 5529 million in 2032; it is expected to grow at a CAGR of 48.8% from 2026 to 2032.

KARC G12C inhibitors are targeted therapeutics for G12C mutation, a specific mutation in the KRAS gene. KRAS gene mutations are prevalent in a variety of cancers, particularly in non-small cell lung cancer (NSCLC), where G12C mutations are a common driver. Its mechanism of action is to form covalent bonds with cysteine residues of the KRAS G12C mutant protein, locking KRAS in its inactive conformation and blocking its signaling, thereby inhibiting the proliferation of tumor cells. The development of this class of drugs offers a new therapeutic avenue for cancer patients carrying the KRAS G12C mutation, especially for those who are not sensitive to conventional chemotherapy.

United States market for KRAS G12C Inhibitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for KRAS G12C Inhibitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for KRAS G12C Inhibitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key KRAS G12C Inhibitors players cover Amgen, Innovent Biologics, Inc., Mirati Therapeutics, Genfleet Therapeutics (Shanghai), Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "KRAS G12C Inhibitors Industry Forecast" looks at past sales and reviews total world KRAS G12C Inhibitors sales in 2025, providing a comprehensive analysis by region and market sector of projected KRAS G12C Inhibitors sales for 2026 through 2032. With KRAS G12C Inhibitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world KRAS G12C Inhibitors industry.

This Insight Report provides a comprehensive analysis of the global KRAS G12C Inhibitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on KRAS G12C Inhibitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global KRAS G12C Inhibitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KRAS G12C Inhibitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KRAS G12C Inhibitors.

This report presents a comprehensive overview, market shares, and growth opportunities of KRAS G12C Inhibitors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Garsorasib

Fulzerasib

Adagrasib

Sotorasib

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amgen

Innovent Biologics, Inc.

Mirati Therapeutics

Genfleet Therapeutics (Shanghai), Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global KRAS G12C Inhibitors market?

What factors are driving KRAS G12C Inhibitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do KRAS G12C Inhibitors market opportunities vary by end market size?

How does KRAS G12C Inhibitors break out by Type, by Application?

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