

Global Kraft Papers Market Growth 2026-2032

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Abstracts

The global Kraft Papers market size is predicted to grow from US\$ 12916 million in 2025 to US\$ 17021 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Kraft papers are high-strength paper grades produced mainly from kraft pulp, virgin fiber, recycled fiber or mixed fiber through forming, pressing, drying and finishing processes on paper machines. The kraft pulping process gives the paper strong fiber bonding, high tensile strength, tear resistance, burst strength and good converting performance. Kraft papers are usually supplied in reels or sheets, with common grades including natural brown kraft, bleached kraft, sack kraft, wrapping kraft, MG kraft, MF kraft, smooth-finished kraft, extensible kraft and specialty kraft papers. Depending on fiber source, surface finish, basis weight and end-use requirements, they can be used for industrial sacks, shopping bags, food packaging, wrapping, envelopes, flexible packaging, coating and laminating base papers, release base papers, protective interleaving, e-commerce packaging and other packaging or industrial conversion applications.

In 2025, global kraft papers production reached approximately 13 million tons, with an average global market price is \$1,000 per ton.

From a global industry perspective, kraft papers have evolved from traditional industrial packaging papers into a broader material platform supporting paper-based packaging upgrades and plastic substitution. Industrial demand remains anchored in heavy-duty packaging for cement, building materials, chemicals, minerals, animal feed, fertilizers and similar bulk goods, where load-bearing strength, breakage resistance and high-speed converting or filling performance are essential. On the consumer side, demand is increasingly supported by takeaway food, retail paper bags, e-commerce delivery, branded packaging and sustainability-oriented packaging, where printability,

appearance, food-contact suitability and converting efficiency are more important. Because kraft paper combines strength, recyclability, coatability and cost efficiency, its role in packaging is expanding beyond ordinary paper bags toward functional flexible packaging, barrier paper, heat-sealable paper and lower-plastic composite packaging.

In terms of industry trends, kraft papers are moving toward higher strength at lower grammage, lightweighting, recyclability, reduced-plastic structures, functionalization and specialty applications. Traditional applications often relied on higher basis weight or multi-ply structures to achieve strength, while current development places more emphasis on fibre optimization, refining control, extensible treatment, surface finishing, barrier coating and lamination technology to improve performance per unit weight. At the same time, food-grade performance, grease resistance, moisture resistance, heat sealability, recyclable barrier functions, low odor, low migration and improved printability are becoming key product-upgrade directions. For industrial packaging, competition is increasingly based on strength, elongation, porosity, TEA energy absorption, machine runnability and total packaging cost; for consumer packaging, the focus is shifting toward appearance, sustainability image, brand communication, food safety and downstream converting compatibility.

The main growth drivers come from three areas. First, the global packaging industry is shifting toward paper-based, recyclable and lower-plastic solutions, supporting the use of kraft papers as alternatives to plastic bags, plastic films, selected flexible laminates and conventional packaging materials. Second, the continued movement of industrial goods, food products, retail goods, e-commerce parcels and consumer products creates sustained demand for packaging papers that balance strength, cost efficiency and processing adaptability. Third, environmental regulation, brand plastic-reduction targets and circular-economy requirements are encouraging paper producers and packaging converters to develop lighter, stronger, more recyclable and more functional kraft paper products.

LP Information, Inc. (LPI) ' newest research report, the "Kraft Papers Industry Forecast" looks at past sales and reviews total world Kraft Papers sales in 2025, providing a comprehensive analysis by region and market sector of projected Kraft Papers sales for 2026 through 2032. With Kraft Papers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Kraft Papers industry.

This Insight Report provides a comprehensive analysis of the global Kraft Papers

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Kraft Papers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Kraft Papers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Kraft Papers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Kraft Papers.

This report presents a comprehensive overview, market shares, and growth opportunities of Kraft Papers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bleached Kraft Paper

Natural Kraft Paper

Segmentation by Basis Weight:

Lightweight Kraft Paper(80 gsm)

Segmentation by Material:

Virgin Kraft Paper

Recycled Kraft Paper

Mixed-Fiber Kraft Paper

Segmentation by Application:

Industrial Packaging

Food Packaging

Consumer Goods Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Billerud AB

Smurfit Westrock

Stora Enso

Nordic Paper

Sappi

Asia Pulp & Paper

Gascogne Papier

Natron-Hayat

Oji Holdings Corporation

Heinzel Group

Ahlstrom

Daio Paper Corporation

Nippon Paper

MM Group

Siam Nippon Industrial Paper

Papelera de Brandia

Twin Rivers Paper

Koehler Paper

Segezha Group

Klabin

CMPC Biopackaging

Georgia-Pacific

Canfor

SCG Packaging

Ilim Group

Horizon Pulp & Paper

Canadian Kraft Paper Industries

Yueyang Forest & Paper

Qingshan Paper

Key Questions Addressed in this Report

What is the 10-year outlook for the global Kraft Papers market?

What factors are driving Kraft Papers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Kraft Papers market opportunities vary by end market size?

How does Kraft Papers break out by Type, by Application?

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