

Global Kraft Honeycomb Paperboard Market Growth 2026-2032

<https://marketpublishers.com/r/GC808D7FB4E4EN.html>

Date: July 2026

Pages: 146

Price: US\$ 3,660.00 (Single User License)

ID: GC808D7FB4E4EN

Abstracts

The global Kraft Honeycomb Paperboard market size is predicted to grow from US\$ 1590 million in 2025 to US\$ 2340 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Kraft Honeycomb Paperboard production reached approximately 1.45 million tons, with an average global market price of around US\$1,120 per ton.

The gross profit margin of major companies in the industry is between 16% ? 28%.

In 2025, the global production capacity of Kraft Honeycomb Paperboard was approximately 1.93 million tons.

Kraft Honeycomb Paperboard is a lightweight structural paperboard made with kraft paper honeycomb cores and surface liners. It provides cushioning, compression resistance, and material efficiency, making it suitable for packaging, pallets, furniture, doors, building panels, and transport protection.

The industrial chain includes upstream kraft paper, recycled pulp, adhesives, liners, coatings, and cutting materials. Midstream covers honeycomb core forming, bonding, lamination, pressing, cutting, drying, and inspection. Downstream applications mainly include protective packaging, logistics pallets, furniture panels, door cores, construction panels, and industrial cushioning materials.

Green packaging replacement and logistics buffer protection demand support the steady development of kraft honeycomb paperboard. It has light weight, high toughness and shockproof buffering performance, replacing traditional plastic and wood packaging.

Cost advantage and recyclable feature make it widely used in industrial packaging and logistics transportation.

LP Information, Inc. (LPI) ' newest research report, the "Kraft Honeycomb Paperboard Industry Forecast" looks at past sales and reviews total world Kraft Honeycomb Paperboard sales in 2025, providing a comprehensive analysis by region and market sector of projected Kraft Honeycomb Paperboard sales for 2026 through 2032. With Kraft Honeycomb Paperboard sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Kraft Honeycomb Paperboard industry.

This Insight Report provides a comprehensive analysis of the global Kraft Honeycomb Paperboard landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Kraft Honeycomb Paperboard portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Kraft Honeycomb Paperboard market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Kraft Honeycomb Paperboard and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Kraft Honeycomb Paperboard.

This report presents a comprehensive overview, market shares, and growth opportunities of Kraft Honeycomb Paperboard market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Continuous Paper Honeycomb

Blocks Paper Honeycomb

Expanded Paper Honeycomb

Segmentation by Honeycomb Cell Shape:

Hexagonal Honeycomb Paperboard

Square Honeycomb Paperboard

Special Shaped Honeycomb Paperboard

Segmentation by Cell Side Length Parameter:

Small Hole (≤8 mm)

Medium Hole (8-16 mm)

Large Hole (>16 mm)

Segmentation by Application:

Heavy Product Buffering Packaging

Furniture Shockproof Liner

Building Lightweight Partition Board

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Smurfit Westrock

Signode

DS Smith

Axxor

Honigel

Dufaylite

L'Hexagone

Tricel Honeycomb

Axiom Materials

Hexa Japan

IPC Industrial Packaging Corporation

Yoj Pack-Craft

ASIAPACK

Honecore

YUTO Packaging Technology

Shanying International

MYS Group

Honigel Honeycomb Material

Guangzhou TYT Eco New Material Technology

Dongguan ZhongYueDa Paper

Jiaxing CMAG Composite Material

Aoli Pack Products

Qingdao Hengnice Packing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Kraft Honeycomb Paperboard market?

What factors are driving Kraft Honeycomb Paperboard market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Kraft Honeycomb Paperboard market opportunities vary by end market size?

How does Kraft Honeycomb Paperboard break out by Type, by Application?

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