

Global Korotkoff Sound-Based Electronic Blood Pressure Monitor Market Growth 2026-2032

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Abstracts

The global Korotkoff Sound-Based Electronic Blood Pressure Monitor market size is predicted to grow from US\$ 44.61 million in 2025 to US\$ 117 million in 2032; it is expected to grow at a CAGR of 14.7% from 2026 to 2032.

In 2025, global Korotkoff Sound-Based Electronic Blood Pressure Monitor production reached approximately 1,140 K units, with an average global market price of around 40 US\$/unit.

A Korotkoff Sound-Based Electronic Blood Pressure Monitor is a medical electronic device that digitally implements the auscultatory (Korotkoff) method—the international gold standard for non-invasive blood pressure measurement—using high-sensitivity sound sensors, precision pneumatic components, and AI algorithms. It automatically inflates and deflates a cuff wrapped around the upper arm, detects the faint Korotkoff sounds generated as blood flow resumes through the compressed artery during decompression, and employs intelligent signal processing and deep learning models to accurately identify the first sound (systolic pressure) and the disappearance of sound (diastolic pressure), directly outputting medical-grade blood pressure values without relying on the estimation algorithms used by conventional oscillometric electronic monitors. It retains the clinical accuracy of traditional mercury sphygmomanometers while offering the safety, convenience, and intelligence of electronic devices, and supports features such as real-time Korotkoff sound playback, measurement data storage, and arrhythmia screening.

The average single-line production capacity of Korotkoff Sound-Based Electronic Blood Pressure Monitor is 160 K units, the average gross profit margin was 38.1%.

The upstream provides core raw materials and components including high-sensitivity sound sensors, pressure sensors, pneumatic parts, control chips and medical-grade cuff materials. The midstream is dominated by medical device manufacturers responsible for product R&D, algorithm debugging, assembly, calibration and regulatory certification. The downstream covers medical institutions, pharmacies, offline retail and e-commerce channels, serving elderly groups, hypertension patients and daily health monitoring users.

The overall cost structure is dominated by core hardware at 60%; among hardware, sound and pressure sensors account for 28%, pneumatic components 15%, control chips and circuit parts 12%, medical cuffs and structural accessories 5%. R&D and medical certification occupy 12% of total cost; production, assembly and testing take 10%; packaging, logistics and marketing expenses account for 8%; after-sales service and administrative overhead make up the remaining 5%.

Market demand is driven by the elimination trend of mercury sphygmomanometers, the aging population growth, rising hypertension prevalence, and the pursuit of medical-grade accurate household blood pressure measurement. Business opportunities lie in optimizing recognition algorithms and sensor integration to lower costs, launching cost-effective and differentiated models, expanding layout in primary medical and household consumption markets, and adding intelligent linkage and health data management functions to seize the growth dividend of home medical devices.

LP Information, Inc. (LPI) ' newest research report, the "Korotkoff Sound-Based Electronic Blood Pressure Monitor Industry Forecast" looks at past sales and reviews total world Korotkoff Sound-Based Electronic Blood Pressure Monitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Korotkoff Sound-Based Electronic Blood Pressure Monitor sales for 2026 through 2032. With Korotkoff Sound-Based Electronic Blood Pressure Monitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Korotkoff Sound-Based Electronic Blood Pressure Monitor industry.

This Insight Report provides a comprehensive analysis of the global Korotkoff Sound-Based Electronic Blood Pressure Monitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Korotkoff Sound-Based Electronic Blood Pressure Monitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Korotkoff Sound-Based Electronic Blood Pressure Monitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Korotkoff Sound-Based Electronic Blood Pressure Monitor and breaks down the forecast by Measurement Mode, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Korotkoff Sound-Based Electronic Blood Pressure Monitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Korotkoff Sound-Based Electronic Blood Pressure Monitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Measurement Mode:

Pure Korotkoff Sound Type

Oscillometric and Korotkoff Dual-Mode Type

Others

Segmentation by Product Form:

Arm-Type Blood Pressure Monitor

Desktop Medical Blood Pressure Monitor

Smartphone-Connected Auscultatory BP Kit

Others

Segmentation by Measurement Range:

Standard Range Type (0-280 mmHg)

Wide Range Type (0-300 mmHg)

High-Pressure Range Type (>300 mmHg)

Segmentation by Application:

Home Blood Pressure Monitoring

Hospital Outpatient Diagnosis

Physical Examination Center

Community Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KOROT

Hanvon Technology

SunTech Medical

Lode B.V.

Cemho Medical Technology

Hulu Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Korotkoff Sound-Based Electronic Blood Pressure Monitor market?

What factors are driving Korotkoff Sound-Based Electronic Blood Pressure Monitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Korotkoff Sound-Based Electronic Blood Pressure Monitor market opportunities vary by end market size?

How does Korotkoff Sound-Based Electronic Blood Pressure Monitor break out by Measurement Mode, by Application?

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