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Global KOH Impregnated Activated Carbon Market Growth 2026-2032

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Abstracts

The global KOH Impregnated Activated Carbon market size is predicted to grow from US$ 78.55 million in 2025 to US$ 102 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

KOH Impregnated Activated Carbon is a chemisorbent material produced by uniformly loading potassium hydroxide onto the pores and surfaces of finished granular or pelletized activated carbon through processes such as spraying, soaking, drying, and curing. By leveraging the physical adsorption capacity of the activated carbon and the strong alkalinity of the potassium hydroxide, the product selectively removes hydrogen sulfide, sulfur dioxide, hydrogen chloride, and certain malodorous sulfur-containing gases; it is primarily used for gas-phase purification.

Upstream inputs mainly include base carbons—such as coal-based pelletized activated carbon, coal-based granular activated carbon, and coconut shell granular activated carbon—along with industrial-grade potassium hydroxide, deionized water, and small amounts of wetting agents. The base carbon's pore volume, pore size distribution, strength, ash content, and carbon tetrachloride adsorption rate determine the impregnant loading capacity and gas mass transfer efficiency, while the purity and loading uniformity of the potassium hydroxide directly affect the reaction capacity for acidic gases. Downstream applications primarily involve fixed-bed adsorption towers, deodorization units, biogas purification systems, and industrial air filters; the material is typically replaced based on breakthrough concentration or pressure drop.

Global sales volume in 2025 is approximately 23,000 metric tons, with an average market price of around US$3,200–3,500 per ton and gross profit margins of approximately 25%–35% for major manufacturers.

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United States market for KOH Impregnated Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for KOH Impregnated Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for KOH Impregnated Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key KOH Impregnated Activated Carbon players cover Jacobi Carbons, Haycarb, Molecular Products, General Carbon Corporation, Core Carbons, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “KOH Impregnated Activated Carbon Industry Forecast” looks at past sales and reviews total world KOH Impregnated Activated Carbon sales in 2025, providing a comprehensive analysis by region and market sector of projected KOH Impregnated Activated Carbon sales for 2026 through 2032. With KOH Impregnated Activated Carbon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world KOH Impregnated Activated Carbon industry.

This Insight Report provides a comprehensive analysis of the global KOH Impregnated Activated Carbon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on KOH Impregnated Activated Carbon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global KOH Impregnated Activated Carbon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KOH Impregnated Activated Carbon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KOH Impregnated Activated

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Carbon.

This report presents a comprehensive overview, market shares, and growth opportunities of KOH Impregnated Activated Carbon market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Coal-Based Activated Carbon

Coconut Shell Activated Carbon

Other

Segmentation by Potassium Hydroxide Loading:

Low Loading (?5%)

Medium Loading (5%–10%)

High Loading (>10%)

Segmentation by Application:

Municipal Wastewater

Biogas Projects

Natural Gas Projects

Industrial Waste Gas

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jacobi Carbons

Haycarb

Molecular Products

General Carbon Corporation

Core Carbons

Carbotecnia

Camfil

Carbon Activated Corporation

Qizhong Chemical (Zhengzhou)

Key Questions Addressed in this Report

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What is the 10-year outlook for the global KOH Impregnated Activated Carbon market?

What factors are driving KOH Impregnated Activated Carbon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do KOH Impregnated Activated Carbon market opportunities vary by end market size?

How does KOH Impregnated Activated Carbon break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global KOH Impregnated Activated Carbon Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for KOH Impregnated Activated Carbon by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for KOH Impregnated Activated Carbon by Country/Region, 2021, 2025 & 2032
2.2 KOH Impregnated Activated Carbon Segment by Type
  2.2.1 Coal-Based Activated Carbon
  2.2.2 Coconut Shell Activated Carbon
  2.2.3 Other
  2.2.4 KOH Impregnated Activated Carbon Sales by Type
    2.2.4.1 Global KOH Impregnated Activated Carbon Sales Market Share by Type (2021-2026)
    2.2.4.2 Global KOH Impregnated Activated Carbon Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global KOH Impregnated Activated Carbon Sale Price by Type (2021-2026)
2.3 KOH Impregnated Activated Carbon Segment by Potassium Hydroxide Loading
  2.3.1 Low Loading (?5%)
  2.3.2 Medium Loading (5%–10%)
  2.3.3 High Loading (>10%)
  2.3.4 KOH Impregnated Activated Carbon Sales by Potassium Hydroxide Loading
    2.3.4.1 Global KOH Impregnated Activated Carbon Sales Market Share by Potassium Hydroxide Loading (2021-2026)
    2.3.4.2 Global KOH Impregnated Activated Carbon Revenue and Market Share by

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Potassium Hydroxide Loading (2021-2026)
2.3.4.3 Global KOH Impregnated Activated Carbon Sale Price by Potassium Hydroxide Loading (2021-2026)
2.4 KOH Impregnated Activated Carbon Segment by Application
2.4.1 Municipal Wastewater
2.4.2 Biogas Projects
2.4.3 Natural Gas Projects
2.4.4 Industrial Waste Gas
2.4.5 Others
2.4.6 KOH Impregnated Activated Carbon Sales by Application
2.4.6.1 Global KOH Impregnated Activated Carbon Sale Market Share by Application (2021-2026)
2.4.6.2 Global KOH Impregnated Activated Carbon Revenue and Market Share by Application (2021-2026)
2.4.6.3 Global KOH Impregnated Activated Carbon Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global KOH Impregnated Activated Carbon Breakdown Data by Company
3.1.1 Global KOH Impregnated Activated Carbon Annual Sales by Company (2021-2026)
3.1.2 Global KOH Impregnated Activated Carbon Sales Market Share by Company (2021-2026)
3.2 Global KOH Impregnated Activated Carbon Annual Revenue by Company (2021-2026)
3.2.1 Global KOH Impregnated Activated Carbon Revenue by Company (2021-2026)
3.2.2 Global KOH Impregnated Activated Carbon Revenue Market Share by Company (2021-2026)
3.3 Global KOH Impregnated Activated Carbon Sale Price by Company
3.4 Key Manufacturers KOH Impregnated Activated Carbon Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers KOH Impregnated Activated Carbon Product Location Distribution
3.4.2 Players KOH Impregnated Activated Carbon Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants

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info@marketpublishers.com

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR KOH IMPREGNATED ACTIVATED CARBON BY GEOGRAPHIC REGION

4.1 World Historic KOH Impregnated Activated Carbon Market Size by Geographic Region (2021-2026)
  4.1.1 Global KOH Impregnated Activated Carbon Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global KOH Impregnated Activated Carbon Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic KOH Impregnated Activated Carbon Market Size by Country/Region (2021-2026)
  4.2.1 Global KOH Impregnated Activated Carbon Annual Sales by Country/Region (2021-2026)
  4.2.2 Global KOH Impregnated Activated Carbon Annual Revenue by Country/Region (2021-2026)
4.3 Americas KOH Impregnated Activated Carbon Sales Growth
4.4 APAC KOH Impregnated Activated Carbon Sales Growth
4.5 Europe KOH Impregnated Activated Carbon Sales Growth
4.6 Middle East & Africa KOH Impregnated Activated Carbon Sales Growth

5 AMERICAS

5.1 Americas KOH Impregnated Activated Carbon Sales by Country
  5.1.1 Americas KOH Impregnated Activated Carbon Sales by Country (2021-2026)
  5.1.2 Americas KOH Impregnated Activated Carbon Revenue by Country (2021-2026)
5.2 Americas KOH Impregnated Activated Carbon Sales by Type (2021-2026)
5.3 Americas KOH Impregnated Activated Carbon Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC KOH Impregnated Activated Carbon Sales by Region
  6.1.1 APAC KOH Impregnated Activated Carbon Sales by Region (2021-2026)
  6.1.2 APAC KOH Impregnated Activated Carbon Revenue by Region (2021-2026)

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6.2 APAC KOH Impregnated Activated Carbon Sales by Type (2021-2026)
6.3 APAC KOH Impregnated Activated Carbon Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe KOH Impregnated Activated Carbon by Country
  7.1.1 Europe KOH Impregnated Activated Carbon Sales by Country (2021-2026)
  7.1.2 Europe KOH Impregnated Activated Carbon Revenue by Country (2021-2026)
7.2 Europe KOH Impregnated Activated Carbon Sales by Type (2021-2026)
7.3 Europe KOH Impregnated Activated Carbon Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa KOH Impregnated Activated Carbon by Country
  8.1.1 Middle East & Africa KOH Impregnated Activated Carbon Sales by Country (2021-2026)
  8.1.2 Middle East & Africa KOH Impregnated Activated Carbon Revenue by Country (2021-2026)
8.2 Middle East & Africa KOH Impregnated Activated Carbon Sales by Type (2021-2026)
8.3 Middle East & Africa KOH Impregnated Activated Carbon Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

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info@marketpublishers.com

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of KOH Impregnated Activated Carbon
10.3 Manufacturing Process Analysis of KOH Impregnated Activated Carbon
10.4 Industry Chain Structure of KOH Impregnated Activated Carbon

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 KOH Impregnated Activated Carbon Distributors
11.3 KOH Impregnated Activated Carbon Customer

12 WORLD FORECAST REVIEW FOR KOH IMPREGNATED ACTIVATED CARBON BY GEOGRAPHIC REGION

12.1 Global KOH Impregnated Activated Carbon Market Size Forecast by Region
  12.1.1 Global KOH Impregnated Activated Carbon Forecast by Region (2027-2032)
  12.1.2 Global KOH Impregnated Activated Carbon Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global KOH Impregnated Activated Carbon Forecast by Type (2027-2032)
12.7 Global KOH Impregnated Activated Carbon Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Jacobi Carbons

+357 96 030922
info@marketpublishers.com

13.1.1 Jacobi Carbons Company Information
13.1.2 Jacobi Carbons KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.1.3 Jacobi Carbons KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Jacobi Carbons Main Business Overview
13.1.5 Jacobi Carbons Latest Developments
13.2 Haycarb
13.2.1 Haycarb Company Information
13.2.2 Haycarb KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.2.3 Haycarb KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Haycarb Main Business Overview
13.2.5 Haycarb Latest Developments
13.3 Molecular Products
13.3.1 Molecular Products Company Information
13.3.2 Molecular Products KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.3.3 Molecular Products KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Molecular Products Main Business Overview
13.3.5 Molecular Products Latest Developments
13.4 General Carbon Corporation
13.4.1 General Carbon Corporation Company Information
13.4.2 General Carbon Corporation KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.4.3 General Carbon Corporation KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 General Carbon Corporation Main Business Overview
13.4.5 General Carbon Corporation Latest Developments
13.5 Core Carbons
13.5.1 Core Carbons Company Information
13.5.2 Core Carbons KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.5.3 Core Carbons KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Core Carbons Main Business Overview
13.5.5 Core Carbons Latest Developments

+357 96 030922
info@marketpublishers.com

13.6 Carbotecnia
13.6.1 Carbotecnia Company Information
13.6.2 Carbotecnia KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.6.3 Carbotecnia KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Carbotecnia Main Business Overview
13.6.5 Carbotecnia Latest Developments
13.7 Camfil
13.7.1 Camfil Company Information
13.7.2 Camfil KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.7.3 Camfil KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Camfil Main Business Overview
13.7.5 Camfil Latest Developments
13.8 Carbon Activated Corporation
13.8.1 Carbon Activated Corporation Company Information
13.8.2 Carbon Activated Corporation KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.8.3 Carbon Activated Corporation KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Carbon Activated Corporation Main Business Overview
13.8.5 Carbon Activated Corporation Latest Developments
13.9 Qizhong Chemical (Zhengzhou)
13.9.1 Qizhong Chemical (Zhengzhou) Company Information
13.9.2 Qizhong Chemical (Zhengzhou) KOH Impregnated Activated Carbon Product Portfolios and Specifications
13.9.3 Qizhong Chemical (Zhengzhou) KOH Impregnated Activated Carbon Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Qizhong Chemical (Zhengzhou) Main Business Overview
13.9.5 Qizhong Chemical (Zhengzhou) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. KOH Impregnated Activated Carbon Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. KOH Impregnated Activated Carbon Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Coal-Based Activated Carbon
Table 4. Major Players of Coconut Shell Activated Carbon
Table 5. Major Players of Other
Table 6. Global KOH Impregnated Activated Carbon Sales by Type (2021-2026) & (Tons)
Table 7. Global KOH Impregnated Activated Carbon Sales Market Share by Type (2021-2026)
Table 8. Global KOH Impregnated Activated Carbon Revenue by Type (2021-2026) & ($ million)
Table 9. Global KOH Impregnated Activated Carbon Revenue Market Share by Type (2021-2026)
Table 10. Global KOH Impregnated Activated Carbon Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Low Loading (?5%)
Table 12. Major Players of Medium Loading (5%–10%)
Table 13. Major Players of High Loading (>10%)
Table 14. Global KOH Impregnated Activated Carbon Sales by Potassium Hydroxide Loading (2021-2026) & (Tons)
Table 15. Global KOH Impregnated Activated Carbon Sales Market Share by Potassium Hydroxide Loading (2021-2026)
Table 16. Global KOH Impregnated Activated Carbon Revenue by Potassium Hydroxide Loading (2021-2026) & ($ million)
Table 17. Global KOH Impregnated Activated Carbon Revenue Market Share by Potassium Hydroxide Loading (2021-2026)
Table 18. Global KOH Impregnated Activated Carbon Sale Price by Potassium Hydroxide Loading (2021-2026) & (US$/Ton)
Table 19. Global KOH Impregnated Activated Carbon Sale by Application (2021-2026) & (Tons)
Table 20. Global KOH Impregnated Activated Carbon Sale Market Share by Application (2021-2026)
Table 21. Global KOH Impregnated Activated Carbon Revenue by Application

+357 96 030922
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(2021-2026) & ($ million)
Table 22. Global KOH Impregnated Activated Carbon Revenue Market Share by Application (2021-2026)
Table 23. Global KOH Impregnated Activated Carbon Sale Price by Application (2021-2026) & (US$/Ton)
Table 24. Global KOH Impregnated Activated Carbon Sales by Company (2021-2026) & (Tons)
Table 25. Global KOH Impregnated Activated Carbon Sales Market Share by Company (2021-2026)
Table 26. Global KOH Impregnated Activated Carbon Revenue by Company (2021-2026) & ($ millions)
Table 27. Global KOH Impregnated Activated Carbon Revenue Market Share by Company (2021-2026)
Table 28. Global KOH Impregnated Activated Carbon Sale Price by Company (2021-2026) & (US$/Ton)
Table 29. Key Manufacturers KOH Impregnated Activated Carbon Producing Area Distribution and Sales Area
Table 30. Players KOH Impregnated Activated Carbon Products Offered
Table 31. KOH Impregnated Activated Carbon Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 32. New Products and Potential Entrants
Table 33. Market M&A Activity & Strategy
Table 34. Global KOH Impregnated Activated Carbon Sales by Geographic Region (2021-2026) & (Tons)
Table 35. Global KOH Impregnated Activated Carbon Sales Market Share Geographic Region (2021-2026)
Table 36. Global KOH Impregnated Activated Carbon Revenue by Geographic Region (2021-2026) & ($ millions)
Table 37. Global KOH Impregnated Activated Carbon Revenue Market Share by Geographic Region (2021-2026)
Table 38. Global KOH Impregnated Activated Carbon Sales by Country/Region (2021-2026) & (Tons)
Table 39. Global KOH Impregnated Activated Carbon Sales Market Share by Country/Region (2021-2026)
Table 40. Global KOH Impregnated Activated Carbon Revenue by Country/Region (2021-2026) & ($ millions)
Table 41. Global KOH Impregnated Activated Carbon Revenue Market Share by Country/Region (2021-2026)
Table 42. Americas KOH Impregnated Activated Carbon Sales by Country (2021-2026)

+357 96 030922
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& (Tons)
Table 43. Americas KOH Impregnated Activated Carbon Sales Market Share by Country (2021-2026)
Table 44. Americas KOH Impregnated Activated Carbon Revenue by Country (2021-2026) & ($ millions)
Table 45. Americas KOH Impregnated Activated Carbon Sales by Type (2021-2026) & (Tons)
Table 46. Americas KOH Impregnated Activated Carbon Sales by Application (2021-2026) & (Tons)
Table 47. APAC KOH Impregnated Activated Carbon Sales by Region (2021-2026) & (Tons)
Table 48. APAC KOH Impregnated Activated Carbon Sales Market Share by Region (2021-2026)
Table 49. APAC KOH Impregnated Activated Carbon Revenue by Region (2021-2026) & ($ millions)
Table 50. APAC KOH Impregnated Activated Carbon Sales by Type (2021-2026) & (Tons)
Table 51. APAC KOH Impregnated Activated Carbon Sales by Application (2021-2026) & (Tons)
Table 52. Europe KOH Impregnated Activated Carbon Sales by Country (2021-2026) & (Tons)
Table 53. Europe KOH Impregnated Activated Carbon Revenue by Country (2021-2026) & ($ millions)
Table 54. Europe KOH Impregnated Activated Carbon Sales by Type (2021-2026) & (Tons)
Table 55. Europe KOH Impregnated Activated Carbon Sales by Application (2021-2026) & (Tons)
Table 56. Middle East & Africa KOH Impregnated Activated Carbon Sales by Country (2021-2026) & (Tons)
Table 57. Middle East & Africa KOH Impregnated Activated Carbon Revenue Market Share by Country (2021-2026)
Table 58. Middle East & Africa KOH Impregnated Activated Carbon Sales by Type (2021-2026) & (Tons)
Table 59. Middle East & Africa KOH Impregnated Activated Carbon Sales by Application (2021-2026) & (Tons)
Table 60. Key Market Drivers & Growth Opportunities of KOH Impregnated Activated Carbon
Table 61. Key Market Challenges & Risks of KOH Impregnated Activated Carbon
Table 62. Key Industry Trends of KOH Impregnated Activated Carbon

+357 96 030922
info@marketpublishers.com

Table 63. KOH Impregnated Activated Carbon Raw Material
Table 64. Key Suppliers of Raw Materials
Table 65. KOH Impregnated Activated Carbon Distributors List
Table 66. KOH Impregnated Activated Carbon Customer List
Table 67. Global KOH Impregnated Activated Carbon Sales Forecast by Region (2027-2032) & (Tons)
Table 68. Global KOH Impregnated Activated Carbon Revenue Forecast by Region (2027-2032) & ($ millions)
Table 69. Americas KOH Impregnated Activated Carbon Sales Forecast by Country (2027-2032) & (Tons)
Table 70. Americas KOH Impregnated Activated Carbon Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 71. APAC KOH Impregnated Activated Carbon Sales Forecast by Region (2027-2032) & (Tons)
Table 72. APAC KOH Impregnated Activated Carbon Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 73. Europe KOH Impregnated Activated Carbon Sales Forecast by Country (2027-2032) & (Tons)
Table 74. Europe KOH Impregnated Activated Carbon Revenue Forecast by Country (2027-2032) & ($ millions)
Table 75. Middle East & Africa KOH Impregnated Activated Carbon Sales Forecast by Country (2027-2032) & (Tons)
Table 76. Middle East & Africa KOH Impregnated Activated Carbon Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Global KOH Impregnated Activated Carbon Sales Forecast by Type (2027-2032) & (Tons)
Table 78. Global KOH Impregnated Activated Carbon Revenue Forecast by Type (2027-2032) & ($ millions)
Table 79. Global KOH Impregnated Activated Carbon Sales Forecast by Application (2027-2032) & (Tons)
Table 80. Global KOH Impregnated Activated Carbon Revenue Forecast by Application (2027-2032) & ($ millions)
Table 81. Jacobi Carbons Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 82. Jacobi Carbons KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 83. Jacobi Carbons KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 84. Jacobi Carbons Main Business

+357 96 030922
info@marketpublishers.com

Table 85. Jacobi Carbons Latest Developments
Table 86. Haycarb Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 87. Haycarb KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 88. Haycarb KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 89. Haycarb Main Business
Table 90. Haycarb Latest Developments
Table 91. Molecular Products Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 92. Molecular Products KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 93. Molecular Products KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 94. Molecular Products Main Business
Table 95. Molecular Products Latest Developments
Table 96. General Carbon Corporation Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 97. General Carbon Corporation KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 98. General Carbon Corporation KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 99. General Carbon Corporation Main Business
Table 100. General Carbon Corporation Latest Developments
Table 101. Core Carbons Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 102. Core Carbons KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 103. Core Carbons KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 104. Core Carbons Main Business
Table 105. Core Carbons Latest Developments
Table 106. Carbotecnia Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 107. Carbotecnia KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 108. Carbotecnia KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 109. Carbotecnia Main Business
Table 110. Carbotecnia Latest Developments
Table 111. Camfil Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 112. Camfil KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 113. Camfil KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 114. Camfil Main Business
Table 115. Camfil Latest Developments
Table 116. Carbon Activated Corporation Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 117. Carbon Activated Corporation KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 118. Carbon Activated Corporation KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 119. Carbon Activated Corporation Main Business
Table 120. Carbon Activated Corporation Latest Developments
Table 121. Qizhong Chemical (Zhengzhou) Basic Information, KOH Impregnated Activated Carbon Manufacturing Base, Sales Area and Its Competitors
Table 122. Qizhong Chemical (Zhengzhou) KOH Impregnated Activated Carbon Product Portfolios and Specifications
Table 123. Qizhong Chemical (Zhengzhou) KOH Impregnated Activated Carbon Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 124. Qizhong Chemical (Zhengzhou) Main Business
Table 125. Qizhong Chemical (Zhengzhou) Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of KOH Impregnated Activated Carbon
Figure 2. KOH Impregnated Activated Carbon Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global KOH Impregnated Activated Carbon Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global KOH Impregnated Activated Carbon Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. KOH Impregnated Activated Carbon Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. KOH Impregnated Activated Carbon Sales Market Share by Country/Region (2025)
Figure 10. KOH Impregnated Activated Carbon Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Coal-Based Activated Carbon
Figure 12. Product Picture of Coconut Shell Activated Carbon
Figure 13. Product Picture of Other
Figure 14. Global KOH Impregnated Activated Carbon Sales Market Share by Type in 2026
Figure 15. Global KOH Impregnated Activated Carbon Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Low Loading (?5%)
Figure 17. Product Picture of Medium Loading (5%–10%)
Figure 18. Product Picture of High Loading (>10%)
Figure 19. Global KOH Impregnated Activated Carbon Sales Market Share by Potassium Hydroxide Loading in 2026
Figure 20. Global KOH Impregnated Activated Carbon Revenue Market Share by Potassium Hydroxide Loading (2021-2026)
Figure 21. KOH Impregnated Activated Carbon Consumed in Municipal Wastewater
Figure 22. Global KOH Impregnated Activated Carbon Market: Municipal Wastewater (2021-2026) & (Tons)
Figure 23. KOH Impregnated Activated Carbon Consumed in Biogas Projects
Figure 24. Global KOH Impregnated Activated Carbon Market: Biogas Projects (2021-2026) & (Tons)

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Figure 25. KOH Impregnated Activated Carbon Consumed in Natural Gas Projects
Figure 26. Global KOH Impregnated Activated Carbon Market: Natural Gas Projects (2021-2026) & (Tons)
Figure 27. KOH Impregnated Activated Carbon Consumed in Industrial Waste Gas
Figure 28. Global KOH Impregnated Activated Carbon Market: Industrial Waste Gas (2021-2026) & (Tons)
Figure 29. KOH Impregnated Activated Carbon Consumed in Others
Figure 30. Global KOH Impregnated Activated Carbon Market: Others (2021-2026) & (Tons)
Figure 31. Global KOH Impregnated Activated Carbon Sale Market Share by Application (2025)
Figure 32. Global KOH Impregnated Activated Carbon Revenue Market Share by Application in 2025
Figure 33. KOH Impregnated Activated Carbon Sales by Company in 2025 (Tons)
Figure 34. Global KOH Impregnated Activated Carbon Sales Market Share by Company in 2025
Figure 35. KOH Impregnated Activated Carbon Revenue by Company in 2025 ($ millions)
Figure 36. Global KOH Impregnated Activated Carbon Revenue Market Share by Company in 2025
Figure 37. Global KOH Impregnated Activated Carbon Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global KOH Impregnated Activated Carbon Revenue Market Share by Geographic Region in 2025
Figure 39. Americas KOH Impregnated Activated Carbon Sales 2021-2026 (Tons)
Figure 40. Americas KOH Impregnated Activated Carbon Revenue 2021-2026 ($ millions)
Figure 41. APAC KOH Impregnated Activated Carbon Sales 2021-2026 (Tons)
Figure 42. APAC KOH Impregnated Activated Carbon Revenue 2021-2026 ($ millions)
Figure 43. Europe KOH Impregnated Activated Carbon Sales 2021-2026 (Tons)
Figure 44. Europe KOH Impregnated Activated Carbon Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa KOH Impregnated Activated Carbon Sales 2021-2026 (Tons)
Figure 46. Middle East & Africa KOH Impregnated Activated Carbon Revenue 2021-2026 ($ millions)
Figure 47. Americas KOH Impregnated Activated Carbon Sales Market Share by Country in 2025
Figure 48. Americas KOH Impregnated Activated Carbon Revenue Market Share by Country (2021-2026)

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Figure 49. Americas KOH Impregnated Activated Carbon Sales Market Share by Type (2021-2026)
Figure 50. Americas KOH Impregnated Activated Carbon Sales Market Share by Application (2021-2026)
Figure 51. United States KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC KOH Impregnated Activated Carbon Sales Market Share by Region in 2025
Figure 56. APAC KOH Impregnated Activated Carbon Revenue Market Share by Region (2021-2026)
Figure 57. APAC KOH Impregnated Activated Carbon Sales Market Share by Type (2021-2026)
Figure 58. APAC KOH Impregnated Activated Carbon Sales Market Share by Application (2021-2026)
Figure 59. China KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 63. India KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 64. Australia KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 66. Europe KOH Impregnated Activated Carbon Sales Market Share by Country in 2025
Figure 67. Europe KOH Impregnated Activated Carbon Revenue Market Share by Country (2021-2026)
Figure 68. Europe KOH Impregnated Activated Carbon Sales Market Share by Type

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(2021-2026)
Figure 69. Europe KOH Impregnated Activated Carbon Sales Market Share by Application (2021-2026)
Figure 70. Germany KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 71. France KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 72. UK KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 74. Russia KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa KOH Impregnated Activated Carbon Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa KOH Impregnated Activated Carbon Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa KOH Impregnated Activated Carbon Sales Market Share by Application (2021-2026)
Figure 78. Egypt KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries KOH Impregnated Activated Carbon Revenue Growth 2021-2026 ($ millions)
Figure 83. Manufacturing Cost Structure Analysis of KOH Impregnated Activated Carbon in 2026
Figure 84. Manufacturing Process Analysis of KOH Impregnated Activated Carbon
Figure 85. Industry Chain Structure of KOH Impregnated Activated Carbon
Figure 86. Channels of Distribution
Figure 87. Global KOH Impregnated Activated Carbon Sales Market Forecast by Region (2027-2032)
Figure 88. Global KOH Impregnated Activated Carbon Revenue Market Share Forecast by Region (2027-2032)
Figure 89. Global KOH Impregnated Activated Carbon Sales Market Share Forecast by

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Type (2027-2032)
Figure 90. Global KOH Impregnated Activated Carbon Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global KOH Impregnated Activated Carbon Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global KOH Impregnated Activated Carbon Revenue Market Share Forecast by Application (2027-2032)

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