

Global KNX Home Automation Products Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/GA4BCD058D05EN.html>

Date: January 2026

Pages: 160

Price: US\$ 3,660.00 (Single User License)

ID: GA4BCD058D05EN

Abstracts

The global KNX Home Automation Products market size is predicted to grow from US\$ 9519 million in 2025 to US\$ 20931 million in 2032; it is expected to grow at a CAGR of 11.7% from 2026 to 2032.

KNX home automation products are intelligent home and building control devices developed based on the internationally recognized KNX standard communication protocol. They enable centralized control and integration of systems such as lighting, shading, HVAC, security, and energy management via bus or IP networks. These products feature strong open interoperability, stability, reliability, and high scalability, allowing for seamless compatibility between devices from different manufacturers. They are widely used in the intelligent upgrading of residences, apartments, hotels, and small to medium-sized commercial buildings.

The KNX home automation product industry chain starts with upstream electronic components and basic technologies, including MCUs/SoCs, communication chips (TP, RF, IP), power modules, relays, sensors, and KNX protocol stacks and certification services; the midstream segment involves core equipment manufacturing and system integration, encompassing the research and development and production of KNX switch panels, actuators, sensors, gateways, controllers, and software configuration tools. This segment features unified technical standards but significant product differentiation and brand premium, resulting in gross profit margins typically higher than traditional electrical products; the downstream segment targets application scenarios such as residences, hotels, office buildings, and public buildings, implemented through design institutes, system integrators, electrical installation channels, and smart home solution providers. Demand is continuously driven by green building initiatives, energy efficiency regulations, and the intelligent upgrading of high-end residences.

In 2025, the global production of KNX home automation products is projected to reach 69.5 million units, with an average price of \$140 per unit.

KNX home automation products are a system of smart home and building control devices built on the international KNX standard protocol. They use a unified communication language to achieve centralized control and coordinated operation of systems such as lighting, shading, HVAC, security, energy management, and multimedia. Its core advantages lie in its open standard and vendor independence; different brands of KNX devices can interconnect within the same system, ensuring long-term scalability and stability, and avoiding dependence on a single supplier.

In terms of product composition, KNX home automation products mainly include input devices (such as smart panels, buttons, touch screens, and sensors), output devices (such as switch actuators, dimming actuators, curtain and blind controllers, and valve actuators), and system-level devices (such as power modules, bus couplers, IP gateways, and logic controllers). These devices communicate via KNX bus, KNX RF, or KNX IP, and use ETS software for parameter configuration and scene logic settings, enabling highly flexible functional combinations.

At the application level, KNX home automation products not only support basic single-point control but also enable complex scene control and automation logic, such as 'home/away' modes, sunlight-linked shading, and adaptive adjustment of temperature, humidity, and energy consumption, thereby improving living comfort and energy efficiency. This has led to its widespread use in high-end residences, villas, apartments, and hotel rooms, and it is also gradually penetrating the mid-range residential market.

From an industry development perspective, KNX home automation products have strong engineering characteristics and a long lifecycle, usually being deeply integrated with building design, electrical planning, and construction phases. With the increasing importance of green building certification, energy conservation and emission reduction policies, and user emphasis on stability and long-term maintainability, KNX is gradually evolving from a 'high-end customized smart home' solution to one of the professional and reliable mainstream home automation solutions.

LPI (LP Information)' newest research report, the “KNX Home Automation Products Industry Forecast” looks at past sales and reviews total world KNX Home Automation Products sales in 2025, providing a comprehensive analysis by region and market sector of projected KNX Home Automation Products sales for 2026 through 2032. With

KNX Home Automation Products sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world KNX Home Automation Products industry.

This Insight Report provides a comprehensive analysis of the global KNX Home Automation Products landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on KNX Home Automation Products portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global KNX Home Automation Products market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KNX Home Automation Products and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KNX Home Automation Products.

This report presents a comprehensive overview, market shares, and growth opportunities of KNX Home Automation Products market by product type, application, key players and key regions and countries.

Segmentation by Type:

Energy Management

HVAC Systems

Blinds & Shutters

Metering

Remote Control

Monitoring Systems

Fire & Smoke Detection

White Goods

Lighting

Segmentation by Device Type:

Input Devices

Execution Devices

System-Level Devices

Segmentation by Level of Intelligence:

Basic Version

Advanced Version

Segmentation by Application:

Commercial Building

Residential Building

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Schneider Electric

ABB

SIEMENS

Hager (Berker)

Legrand

Somfy

JUNG

GIRA

HDL

STEINEL

Urmet

GVS

B.E.G.

DALITEK

JOBO Smartech

Tiansu

Theben AG

Rishun Technology

MDT

Basalte

Zennio

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