

Global Knuckle Boom Truck-mounted Crane (>100 Tons) Market Growth 2026-2032

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Abstracts

The global Knuckle Boom Truck-mounted Crane (>100 Tons) market size is predicted to grow from US\$ 243 million in 2025 to US\$ 309 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

In 2025, global Knuckle Boom Truck-mounted Crane (>100 Tons) production reached approximately 261 units with an average global market price of around US\$ 950,000 per unit, and a gross profit margin of approximately 20%-40%. Knuckle boom truck-mounted cranes (>100 tons) refer to heavy-duty mobile lifting equipment installed on a special vehicle chassis. The whole machine is based on a 'multi-joint folding boom (articulated boom)' as the main boom structure. It can overcome obstacles, approach and arrange complex angles through folding joints, and complete actions such as luffing, slewing and (optional) extension and retraction of the jib through a hydraulic system. Its maximum lifting capacity is usually 100 tons and above, and it is used for lifting large components and precise positioning. It usually does not have a cargo box. The industrial chain of Knuckle Boom Truck-mounted Cranes (>100 Tons) includes upstream components such as high-strength structural steel, hydraulic pumps and valves, cylinders, slewing rings, wire ropes, winches, bearings, sensors, controllers, and truck chassis interfaces. Midstream manufacturing covers boom fabrication, welding and heat treatment, hydraulic integration, control system programming, stability testing, and certification validation. Downstream applications include wind and power projects, heavy industrial maintenance, bridge and rail construction, petrochemical plants, and large modular lifting. Services include installation, commissioning, operator training, periodic inspection, parts supply, and lifecycle maintenance.

United States market for Knuckle Boom Truck-mounted Crane (>100 Tons) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

China market for Knuckle Boom Truck-mounted Crane (>100 Tons) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Knuckle Boom Truck-mounted Crane (>100 Tons) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Knuckle Boom Truck-mounted Crane (>100 Tons) players cover Zoomlion, XCMG, SANY, Liebherr, Hidrokon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Knuckle Boom Truck-mounted Crane (>100 Tons) Industry Forecast” looks at past sales and reviews total world Knuckle Boom Truck-mounted Crane (>100 Tons) sales in 2025, providing a comprehensive analysis by region and market sector of projected Knuckle Boom Truck-mounted Crane (>100 Tons) sales for 2026 through 2032. With Knuckle Boom Truck-mounted Crane (>100 Tons) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Knuckle Boom Truck-mounted Crane (>100 Tons) industry.

This Insight Report provides a comprehensive analysis of the global Knuckle Boom Truck-mounted Crane (>100 Tons) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Knuckle Boom Truck-mounted Crane (>100 Tons) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Knuckle Boom Truck-mounted Crane (>100 Tons) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Knuckle Boom Truck-mounted Crane (>100 Tons) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Knuckle Boom Truck-mounted Crane (>100 Tons).

This report presents a comprehensive overview, market shares, and growth opportunities of Knuckle Boom Truck-mounted Crane (>100 Tons) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Maximum Lifting Capacity: 100-200 Tons

Maximum Lifting Capacity: >200 Tons

Segmentation by Number Of Hydraulic Telescopic Booms:

Number Of Hydraulic Telescopic Booms: 6

Segmentation by Application:

Architecture

Landscaping

Power Construction

Mining

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zoomlion

XCMG

SANY

Liebherr

Hidrokon

World Power Erkin

MPG

SGQZ

SUNHUNK

Jiangsu Dingqun Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Knuckle Boom Truck-mounted Crane (>100 Tons) market?

What factors are driving Knuckle Boom Truck-mounted Crane (>100 Tons) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Knuckle Boom Truck-mounted Crane (>100 Tons) market opportunities vary by end market size?

How does Knuckle Boom Truck-mounted Crane (>100 Tons) break out by Type, by Application?

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