

Global Knotless Netting Market Growth 2026-2032

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Abstracts

The global Knotless Netting market size is predicted to grow from US\$ 560 million in 2025 to US\$ 745 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Knotless Netting production reached approximately 54,000 k sqm with an average global market price of around US\$ 10 per sqm, a single-line production capacity of approximately 50,000 sqm/year, and a gross profit margin of approximately 10%-30%. Knotless netting is a class of technical textiles in which the mesh intersections are formed without discrete knots, typically by Raschel warp-knitting or twisted-braid constructions that lock the filaments together at each node. Compared with traditional knotted nets, knotless netting offers a smoother surface, lower bulk and weight, and better preservation of yarn tensile strength because there is no localized stress concentration at knots. Typical fibers include polyamide (nylon), high-density polyethylene, polyester and ultra-high-molecular-weight polyethylene, selected according to buoyancy, UV-resistance, abrasion performance and regulatory requirements. Meshes can be square or diamond, with a wide range of twine diameters, mesh sizes and depths engineered for target species or project loads. Knotless netting is supplied as bulk net panels or as fabricated systems such as aquaculture cage nets, predator nets, sports backstop netting, and safety or fall-arrest nets.

The knotless netting market sits at the intersection of the fishing, aquaculture, sports netting, safety and agricultural protection industries. In capture fisheries and aquaculture, knotless nylon and polyester nets are increasingly preferred for trawls, purse seines and cage nets because they reduce drag, lowering fuel consumption, and eliminate the abrasive high spots associated with knotted meshes, which in turn improves fish welfare and extends net life. On the aquaculture side, market research on aquaculture netting explicitly segments demand into knotted and knotless products and highlights premium adoption of knotless designs in high-value marine farming,

especially where anti-fouling coatings, anti-predator performance and compliance with standards like NS 9415/NYTEK23 are critical. Parallel growth is seen in sports, where stadium and training-facility backstop systems increasingly use knotless UHMWPE netting to achieve high strength and up to 95% spectator visibility in baseball, football and multipurpose arenas. Knotless netting is also moving into safety and agricultural markets as a premium option for fall-arrest nets, hay-netting and bird-protection nets, where soft, knot-free surfaces reduce damage to people, livestock and crops.

LP Information, Inc. (LPI) ' newest research report, the “Knotless Netting Industry Forecast” looks at past sales and reviews total world Knotless Netting sales in 2025, providing a comprehensive analysis by region and market sector of projected Knotless Netting sales for 2026 through 2032. With Knotless Netting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Knotless Netting industry.

This Insight Report provides a comprehensive analysis of the global Knotless Netting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Knotless Netting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Knotless Netting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Knotless Netting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Knotless Netting.

This report presents a comprehensive overview, market shares, and growth opportunities of Knotless Netting market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nylon Netting

Polyethylene Netting

Others

Segmentation by Mesh Geometry:

Square Mesh Knotless Net

Diamond Mesh Knotless Net

Others

Segmentation by Manufacturing Method:

Raschel Knitted Knotless Netting

Twisted Knotless Netting

Others

Segmentation by Application:

Fisheries

Aquaculture

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AKVA Group

NICHIMO

WireCo

V?nin

Nitto Seimo

Cittadini S.p.A

Guangdong Yangfan Mesh Industry

Haverford

M?renot Aquaculture AS

Sportsfield Specialties

King Chou Marine Tech

Scale AQ

Qingdao Qihang

West Coast Netting

Key Questions Addressed in this Report

What is the 10-year outlook for the global Knotless Netting market?

What factors are driving Knotless Netting market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Knotless Netting market opportunities vary by end market size?

How does Knotless Netting break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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