

Global Knitted Upper Running Shoes Market Growth 2026-2032

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Abstracts

The global Knitted Upper Running Shoes market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2456 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Knitted Upper Running Shoes are finished running shoes that use warp-knitted, weft-knitted, engineered knitted, or one-piece flyknit upper structures as the primary upper material. They typically consist of a knitted upper, lace or elastic wrapping system, cushioned midsole, rubber outsole, and heel-stabilizing components. The core value of this product lies in lightweight construction, adaptive fit, breathability, and localized support achieved through yarn density, elasticity, and engineered knit zones.

The product is mainly used in daily jogging, road running, treadmill running, light performance training, and urban sports scenarios. Manufacturing is concentrated in Asian footwear hubs such as China, Vietnam, Indonesia, India, and Cambodia, while brand-led design and premium product development are mainly concentrated in the United States, Europe, China, Japan, and South Korea.

In 2025, global Knitted Upper Running Shoes production reached approximately 75-90 million pairs, with mainstream FOB prices ranging from USD 17 to USD 26 per pair. Mass-market models were mainly produced in China, Vietnam, and Indonesia, while mid- to high-end performance models increasingly adopted engineered knit zoning, lightweight yarns, heat-bonded support films, and high-rebound midsole materials, resulting in higher FOB prices than conventional mesh running shoes. As running demand expands from basic fitness to daily training, marathon participation, and urban sports, knitted upper running shoes continue to gain penetration in mid- to premium running footwear lines.

The global Knitted Upper Running Shoes market is moving from a lightweight comfort proposition toward a more structured performance upper category. In the early stage, knitted uppers were mainly valued for soft fit and visual differentiation; today, their commercial value is increasingly linked to zoned support, instep lockdown, breathability, moisture management, and weight reduction. The mass adoption of running, including urban road running, gym running, marathon training, and lifestyle-oriented sports, has created demand for shoes that combine comfort, stability, lightweight design, and style. For brands, knitted uppers provide a clear way to differentiate product tiers through yarn selection, knit density, and localized reinforcement. For manufacturers, automated knitting and one-piece upper production can reduce cutting waste, lower the complexity of multi-material assembly, and improve responsiveness for small-batch, multi-color, and fast-cycle production.

The key challenges are product boundary, cost structure, and material substitution. Knitted uppers are not equivalent to all breathable mesh uppers, and some premium racing shoes are shifting toward ultra-light monomesh, engineered mesh, or composite textile uppers to achieve lower water absorption, stronger lockdown, and better high-speed stability. As a result, knitted upper running shoes are not the dominant structure in every elite racing segment. At the same time, knitted uppers require strict control of yarn quality, last matching, heat setting, and finishing processes; low-cost products may suffer from insufficient support, upper collapse, weak abrasion resistance, or unstable sizing. Future growth will be driven mainly by mid-range daily trainers, premium comfort running shoes, lightweight women's running shoes, and sport-lifestyle hybrid products, with competition centered on upper engineering, midsole materials, sustainable yarns, regionalized supply chains, and digital knitting processes.

LP Information, Inc. (LPI) ' newest research report, the "Knitted Upper Running Shoes Industry Forecast" looks at past sales and reviews total world Knitted Upper Running Shoes sales in 2025, providing a comprehensive analysis by region and market sector of projected Knitted Upper Running Shoes sales for 2026 through 2032. With Knitted Upper Running Shoes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Knitted Upper Running Shoes industry.

This Insight Report provides a comprehensive analysis of the global Knitted Upper Running Shoes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Knitted Upper Running Shoes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Knitted Upper Running Shoes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Knitted Upper Running Shoes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Knitted Upper Running Shoes.

This report presents a comprehensive overview, market shares, and growth opportunities of Knitted Upper Running Shoes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Daily Training Running Shoes

Performance Training Running Shoes

Racing Running Shoes

Others

Segmentation by Upper Structure:

Engineered Knitted Upper

One Piece Knitted Upper

Knitted Upper with Reinforcement

Others

Segmentation by Sales Channel:

Offline Retail

Online Retail

Direct to Consumer

Segmentation by Price Tier:

Mid Range

Premium

Entry Level

Segmentation by Application:

Men Footwear

Women Footwear

Kids Footwear

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Nike, Inc.

adidas AG

ASICS Corporation

Mizuno Corporation

New Balance Athletics, Inc.

PUMA SE

On Holding AG

Deckers Outdoor Corporation (HOKA)

Brooks Sports, Inc.

Under Armour, Inc.

Skechers U.S.A., Inc.

Wolverine World Wide, Inc. (Saucony)

Decathlon SE (Kiprun)

Karhu

ANTA Sports Products Limited

Li Ning Company Limited

Xtep International Holdings Limited

361 Degrees International Limited

ERKE Group

Peak Sport Products Co., Limited

Misto Holdings Corp. (FILA)

LS Networks Co., Ltd. (PRO-SPECS)

Campus Activewear Limited

Asian Footwears Private Limited

Biti's Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Knitted Upper Running Shoes market?

What factors are driving Knitted Upper Running Shoes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Knitted Upper Running Shoes market opportunities vary by end market size?

How does Knitted Upper Running Shoes break out by Type, by Application?

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