

Global Kilowatt-scale Biomass Boilers Market Growth 2026-2032

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Abstracts

The global Kilowatt-scale Biomass Boilers market size is predicted to grow from US\$ 2454 million in 2025 to US\$ 3656 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

A kilowatt-scale biomass boiler is a small-to-medium heating boiler—typically tens to a few hundred kilowatts of thermal output—designed to burn biomass fuels such as wood pellets, wood chips, or logs to produce hot water (and sometimes low-pressure steam) for space heating and domestic hot water in buildings or small facilities. It usually includes an integrated fuel hopper or storage with an auger feed (especially for pellets/chips), automated ignition and combustion control to maintain efficiency with low emissions, and ash removal/cleaning systems scaled for regular maintenance by building staff or homeowners. These boilers are commonly installed in homes, apartment buildings, schools, small commercial sites, and farm buildings as a renewable alternative to oil or gas heating where biomass fuel supply and storage are practical. For kilowatt-scale, the cost is typically between \$500 and \$1,000 per kilowatt of thermal power.

The biomass boilers value chain starts upstream with sustainable biomass fuel supply and preprocessing (forestry residues, wood chips/pellets, agricultural by-products, and waste biomass), plus the industrial inputs needed to build the boiler system—steel fabrication, refractory and insulation materials, heat-exchanger tubing, burners/grates or fluidized-bed components, fans and pumps, controls/automation, and emissions-control hardware (cyclones, baghouses/filters, scrubbers, NOx control where required). Boiler OEMs and EPC/integrators then assemble complete systems that often include fuel receiving, storage and conveying, ash handling, and thermal integration with existing hot-water or steam networks. Downstream, sales flow to installers and engineering firms

serving end users such as district heating networks, industrial plants needing process steam, commercial/institutional buildings (campuses, hospitals), and some residential heating markets; ongoing downstream services include fuel contracting, maintenance, parts, compliance testing, ash disposal or valorization, and performance monitoring tied to local air-quality permitting.

United States market for Kilowatt-scale Biomass Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Kilowatt-scale Biomass Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Kilowatt-scale Biomass Boilers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Kilowatt-scale Biomass Boilers players cover Valmet, ANDRITZ, Babcock & Wilcox (B&W), Sumitomo SHI FW, Aalborg Energie Technik (AET), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Kilowatt-scale Biomass Boilers Industry Forecast" looks at past sales and reviews total world Kilowatt-scale Biomass Boilers sales in 2025, providing a comprehensive analysis by region and market sector of projected Kilowatt-scale Biomass Boilers sales for 2026 through 2032. With Kilowatt-scale Biomass Boilers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Kilowatt-scale Biomass Boilers industry.

This Insight Report provides a comprehensive analysis of the global Kilowatt-scale Biomass Boilers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Kilowatt-scale Biomass Boilers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Kilowatt-scale Biomass Boilers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Kilowatt-scale Biomass Boilers and breaks down the forecast by Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Kilowatt-scale Biomass Boilers.

This report presents a comprehensive overview, market shares, and growth opportunities of Kilowatt-scale Biomass Boilers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Grade:

300 KW and Below

Above 300 KW

Segmentation by Type:

Bubbling Fluidized-bed

Circulating Fluidized-bed

Stoker Boilers

Segmentation by Fuel:

Logs

Wood Chips

Pellets

Segmentation by Application:

Commercial

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valmet

ANDRITZ

Babcock & Wilcox (B&W)

Sumitomo SHI FW

Aalborg Energie Technik (AET)

Vyncke

Thermax

Hurst Boiler

Compte R

?koFEN

Fr?ling

Taishan Group

Hargassner

HERZ Energietechnik

Viessmann

SolarFocus

Zhejiang Tuff Development

Justsen Energietechnik

Wuxi Zozen Boilers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Kilowatt-scale Biomass Boilers market?

What factors are driving Kilowatt-scale Biomass Boilers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Kilowatt-scale Biomass Boilers market opportunities vary by end market size?

How does Kilowatt-scale Biomass Boilers break out by Grade, by Application?

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