

Global Killer-cell immunoglobulin-like receptors (KIRs) Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Killer-cell immunoglobulin-like receptors (KIRs) market size is predicted to grow from US\$ 84.13 million in 2025 to US\$ 154 million in 2032; it is expected to grow at a CAGR of 8.9% from 2026 to 2032.

Killer-cell immunoglobulin-like receptors (KIRs) are a family of transmembrane glycoprotein receptors mainly expressed on natural killer cells and subsets of T cells, and the term also refers to the related commercial products and services built around KIR proteins, KIR genes, ligand recognition, and functional immune analysis. They are not visible stand-alone devices, but molecular receptors located on the cell membrane, typically composed of extracellular immunoglobulin-like domains, a transmembrane region, and a cytoplasmic tail. Structurally, KIRs can contain two or three extracellular immunoglobulin-like domains, while functionally they include inhibitory and activating receptor types. Commercial products include genotyping kits, sequencing and testing services, flow cytometry antibodies, conjugated antibodies, recombinant proteins, plasmids, cell models, and reference antibodies for drug discovery. Their mechanism is based on recognizing human leukocyte antigen-related ligands and regulating natural killer cell cytotoxicity, immune tolerance, and immune surveillance. Major use scenarios include transplant immunogenetics, natural killer cell research, oncology immunology, immune phenotyping, therapeutic antibody discovery, cell therapy development, and reproductive immunology research.

Market growth opportunities are mainly supported by three demand streams. First, transplant immunogenetics and cell therapy are increasing the need to understand donor-recipient immune background, which supports demand for genotyping, receptor-ligand analysis, and immune risk assessment. Second, the rising importance of natural killer cells in oncology, infectious disease, and autoimmune research is expanding

demand for flow cytometry antibodies, recombinant proteins, and functional validation materials. Third, more specific receptor targets are moving part of the market closer to translational development, especially in therapeutic antibody programs, immune monitoring, and potential companion testing workflows.

The main market challenges are clinical evidence, standardization, and commercial scale. These products are used mostly by specialized laboratories, transplant centers, academic institutes, and drug developers, so the customer base is much narrower than that of routine clinical diagnostics. Complex polymorphism, haplotype variation, gene copy number differences, and platform-specific interpretation create technical barriers in quality control and reporting. The value of routine KIR-based decision-making still requires stronger prospective evidence, so near-term market development should be assessed as steady professional adoption rather than mass-market expansion.

Downstream demand is expected to shift from single-product purchasing toward integrated solutions. Transplant-related users will increasingly combine genotyping, ligand matching, and long-term outcome data. Oncology immunology users will focus more on receptor expression, immune-cell functional status, and treatment response monitoring. Drug developers will require higher target specificity, antibody affinity validation, cytotoxicity mechanism studies, and clinical sample-based evidence. Faster-growing product categories are likely to include high-throughput typing, conjugated antibody panels, recombinant proteins, reference antibodies, and testing services designed for clinical research.

LPI (LP Information)' newest research report, the "Killer-cell immunoglobulin-like receptors (KIRs) Industry Forecast" looks at past sales and reviews total world Killer-cell immunoglobulin-like receptors (KIRs) sales in 2025, providing a comprehensive analysis by region and market sector of projected Killer-cell immunoglobulin-like receptors (KIRs) sales for 2026 through 2032. With Killer-cell immunoglobulin-like receptors (KIRs) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Killer-cell immunoglobulin-like receptors (KIRs) industry.

This Insight Report provides a comprehensive analysis of the global Killer-cell immunoglobulin-like receptors (KIRs) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Killer-cell immunoglobulin-like receptors (KIRs) portfolios and capabilities, market entry strategies, market positions, and geographic

footprints, to better understand these firms? unique position in an accelerating global Killer-cell immunoglobulin-like receptors (KIRs) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Killer-cell immunoglobulin-like receptors (KIRs) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Killer-cell immunoglobulin-like receptors (KIRs).

This report presents a comprehensive overview, market shares, and growth opportunities of Killer-cell immunoglobulin-like receptors (KIRs) market by product type, application, key players and key regions and countries.

Segmentation by Type:

KIR Genotyping Products and Services

KIR/CD158 Antibodies and Flow Cytometry Reagents

Recombinant KIR Proteins and Related Research Reagents

Segmentation by Target Structure:

2D KIR Products

3D KIR Products

Pan-KIR or Mixed KIR Panel Products

Segmentation by Function:

Inhibitory KIR-related Products

Activating KIR-related Products

Mixed KIR Panel Products

Segmentation by Application:

Medical Science

Experiment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Becton Dickinson

Beckman Coulter Life Sciences

Bio-Rad

Revvity

Bio-Techne

Miltenyi Biotec

Merck

Abcam

Werfen

CareDx

GenDx

HistoGenetics

DKMS Life Science Lab

Scisco Genetics

Labcorp

GeneTex

Proteintech

Cell Signaling Technology

OriGene

MyBioSource

Aviva Systems Biology

NSJ Bioreagents

Boster Bio

KACTUS

ProteoGenix

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Abbexa

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Innate Pharma

ACROBiosystems

Sino Biological

GenScript

CUSABIO

Solarbio

WeHelp

CapitalBio

Genomeditech

Abnova

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