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Global KGD Test System Market Growth 2026-2032

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Abstracts

The global KGD Test System market size is predicted to grow from US$ 331 million in 2025 to US$ 518 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

The KGD Test System (Known Good Die Test System) is a high-end semiconductor testing and sorting equipment designed to handle, align, and electrically test bare dies prior to multi-chip or advanced packaging, ensuring that only fully qualified chips proceed to subsequent manufacturing processes. Featuring a modular design, the system supports various input formats such as Frame Ring, Tape & Reel, and Tray, and accommodates Hard Docking connections along with multi-station high-temperature testing, while incorporating high-voltage arc prevention. Professional probe card design enables high current throughput, controllable probe marks, and testing stability. Typically deployed in cleanroom environments, the system integrates advanced testing and vision inspection tools to achieve high precision, yield, and traceability. Its production and operation rely on upstream material and component suppliers, including silicon wafer manufacturers, semiconductor packaging material providers, precision test probes, and electronic component suppliers, ensuring overall performance and reliability. The system is specifically used for testing and sorting known good dies (KGD) and semiconductor components, meeting the increasing demands of large-scale production and high reliability in the semiconductor industry. In 2024, the global sales of KGD test systems reached 1,782 units, with an average unit price of $175,100 and an average gross margin of 35.3%. The annual production capacity of a single production line is 150 units.

Market Overview

KGD test systems play a critical role in the semiconductor manufacturing value chain, primarily serving automotive electronics, consumer electronics, aerospace electronics,

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and other high-end electronic sectors. With the growing demand for advanced packaging and SiC power chips, the application scope of KGD test systems continues to expand. Their importance in ensuring die quality, improving yield, and reducing downstream packaging risks is increasingly recognized. The market is highly specialized, requiring equipment suppliers to balance high-precision testing, traceability management, and compatibility with diverse input formats.

Regional Market Landscape

The Asian market accounts for 62% of global KGD test system sales, North America accounts for 24%, Europe 11%, and other regions 3%. Asia's dominance is driven by large-scale semiconductor manufacturing and growing advanced packaging demand in China, Japan, and South Korea, while North America and Europe focus on technology development and high-end packaging needs. Distinct customer structures and technical requirements across regions further promote the customization and modular design of the equipment.

Key Manufacturers and Industry Competition

The KGD test system industry exhibits a high concentration, with major manufacturers including Advantest Corporation, SPEA, Semight, Sharetek, PowerTech, Spirox, Unisic-tech, Chengdu AATSR Technology, and CNCHIP-E. These companies gain competitive advantages through technological R&D and integration across the supply chain. Upstream dependencies include silicon wafer suppliers, semiconductor packaging material providers, precision probe cards, and electronic component suppliers, while downstream customers span automotive electronics, consumer electronics, and aerospace electronics applications. Leading players not only supply equipment but also offer system solutions, after-sales service, and customized technical support, ensuring testing accuracy and yield while enhancing supply chain collaboration.

Technology Trends and Innovation Directions

KGD test systems are evolving toward high throughput, high precision, intelligent automation, and modularity, with key focuses on multi-station parallel testing, high-temperature and high-voltage arc prevention, vision-assisted alignment, AI-driven electrical testing analysis, and probe card lifespan management. The growing requirements of advanced packaging and SiC power chip testing drive flexible system design, enabling compatibility with various packaging formats and input types while enhancing overall production efficiency and reliability.

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Policy and Industry Development Drivers

National semiconductor policies, the promotion of advanced packaging, and the growth of the new energy and electric vehicle sectors serve as major growth drivers for the KGD test system market. Governments have implemented policies supporting technological innovation, domestic equipment substitution, and high-end manufacturing. Simultaneously, customer demand for high reliability and high yield drives equipment upgrades and technological advancement, creating a positive cycle of policy and market-driven growth.

Future Outlook

The KGD test system market is expected to continue its growth trajectory, with product technology advancing toward intelligence, automation, and flexibility to meet large-scale production and high-reliability demands. As semiconductor applications diversify and the proportion of advanced packaging rises, equipment manufacturers will enhance competitiveness through technological innovation, supply chain integration, and comprehensive service systems, securing a stronger position in the global market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “KGD Test System Industry Forecast” looks at past sales and reviews total world KGD Test System sales in 2025, providing a comprehensive analysis by region and market sector of projected KGD Test System sales for 2026 through 2032. With KGD Test System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world KGD Test System industry.

This Insight Report provides a comprehensive analysis of the global KGD Test System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on KGD Test System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global KGD Test System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KGD Test System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KGD Test System.

This report presents a comprehensive overview, market shares, and growth opportunities of KGD Test System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Universal Type

Customized Type

Segmentation by Application:

Automotive Electronics

Consumer Electronics

Aerospace Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantest Corporation

SPEA

Semight

Sharetek

PowerTech

Spirox

Unisic-tech

Chengdu AATSR Technology

CNCHIP-E

Key Questions Addressed in this Report

What is the 10-year outlook for the global KGD Test System market?

What factors are driving KGD Test System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do KGD Test System market opportunities vary by end market size?

How does KGD Test System break out by Type, by Application?

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