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Global KGD Chip Test Sorting Machines Market Growth 2026-2032

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Abstracts

The global KGD Chip Test Sorting Machines market size is predicted to grow from US$ 292 million in 2025 to US$ 458 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

The KGD Chip Test Sorting Machine is a specialized piece of equipment for the semiconductor manufacturing and packaging industry, used to handle, align, and electrically test bare dies before multi-chip or advanced packaging to ensure that only fully qualified chips proceed to subsequent processes. The system employs high-precision automated control, integrating vision inspection and testing modules to achieve high yield, traceability, and stable testing performance. Its production and operation depend on upstream material and component suppliers, including silicon wafer manufacturers, semiconductor packaging material providers, precision probe card producers, and electronic component suppliers, all of which directly impact equipment performance, testing accuracy, and reliability. The KGD Chip Test Sorting Machine is widely applied in automotive electronics, consumer electronics, aerospace electronics, and industrial electronics, supporting multiple input formats and customizable binning strategies to meet the semiconductor industry's demand for large-scale, high-reliability production. In 2024, global sales of KGD Chip Test Sorting Machines reached 1,676 units, with an average unit price of $171,200 and an average gross margin of 35.1%, and the annual production capacity of a single production line is 150 units.

Market Overview

The KGD Chip Test Sorting Machine plays a critical role in the semiconductor manufacturing value chain, primarily serving automotive electronics, consumer electronics, aerospace electronics, and industrial electronics sectors. With the growing

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demand for advanced packaging and SiC power chips, the application scope of the KGD Chip Test Sorting Machine continues to expand. Its importance in ensuring die quality, improving yield, and reducing downstream packaging risks is increasingly recognized. The market is highly specialized, requiring equipment suppliers to balance high-precision testing, traceability management, and compatibility with diverse input formats.

Regional Market Landscape

The Asian market accounts for 62% of global KGD Chip Test Sorting Machine sales, North America accounts for 24%, Europe 11%, and other regions 3%. Asia's dominance is driven by large-scale semiconductor manufacturing and growing advanced packaging demand in China, Japan, and South Korea, while North America and Europe focus on technology development and high-end packaging needs. Distinct customer structures and technical requirements across regions further promote the customization and modular design of the equipment.

Key Manufacturers and Industry Competition

The KGD Chip Test Sorting Machine industry exhibits a high concentration, with major manufacturers including Advantest Corporation, SPEA, Semight, Sharetek, PowerTech, Spirox, Unisic-tech, Chengdu AATSR Technology, and CNCHIP-E. These companies gain competitive advantages through technological R&D and integration across the supply chain. Upstream dependencies include silicon wafer suppliers, semiconductor packaging material providers, precision probe cards, and electronic component suppliers, while downstream customers span automotive electronics, consumer electronics, aerospace electronics, and industrial electronics applications. Leading players not only supply equipment but also offer system solutions, after-sales service, and customized technical support, ensuring testing accuracy and yield while enhancing supply chain collaboration.

Technology Trends and Innovation Directions

The KGD Chip Test Sorting Machine is evolving toward high throughput, high precision, intelligent automation, and modularity, with key focuses on multi-station parallel testing, high-temperature and high-voltage arc prevention, vision-assisted alignment, AI-driven electrical testing analysis, and probe card lifespan management. The growing requirements of advanced packaging and SiC power chip testing drive flexible system design, enabling compatibility with various packaging formats and input types while

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enhancing overall production efficiency and reliability.

Policy and Industry Development Drivers

National semiconductor policies, the promotion of advanced packaging, and the growth of the new energy and electric vehicle sectors serve as major growth drivers for the KGD Chip Test Sorting Machine market. Governments have implemented policies supporting technological innovation, domestic equipment substitution, and high-end manufacturing. Simultaneously, customer demand for high reliability and high yield drives equipment upgrades and technological advancement, creating a positive cycle of policy and market-driven growth.

Future Outlook

The KGD Chip Test Sorting Machine market is expected to continue its growth trajectory, with product technology advancing toward intelligence, automation, and flexibility to meet large-scale production and high-reliability demands. As semiconductor applications diversify and the proportion of advanced packaging rises, equipment manufacturers will enhance competitiveness through technological innovation, supply chain integration, and comprehensive service systems, securing a stronger position in the global market.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “KGD Chip Test Sorting Machines Industry Forecast” looks at past sales and reviews total world KGD Chip Test Sorting Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected KGD Chip Test Sorting Machines sales for 2026 through 2032. With KGD Chip Test Sorting Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world KGD Chip Test Sorting Machines industry.

This Insight Report provides a comprehensive analysis of the global KGD Chip Test Sorting Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on KGD Chip Test Sorting Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global KGD Chip Test Sorting Machines market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for KGD Chip Test Sorting Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global KGD Chip Test Sorting Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of KGD Chip Test Sorting Machines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Universal Type

Customized Type

Segmentation by Application:

Automotive Electronics

Consumer Electronics

Aerospace Electronics

Industrial Electronics

Others

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advantest Corporation

SPEA

Semight

Sharetek

PowerTech

Spirox

Unisic-tech

Chengdu AATSR Technology

CNCHIP-E

Key Questions Addressed in this Report

What is the 10-year outlook for the global KGD Chip Test Sorting Machines market?

What factors are driving KGD Chip Test Sorting Machines market growth,

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globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do KGD Chip Test Sorting Machines market opportunities vary by end market size?

How does KGD Chip Test Sorting Machines break out by Type, by Application?

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