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Global Keyless Hotel Lock Market Growth 2026-2032

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Abstracts

The global Keyless Hotel Lock market size is predicted to grow from US$ 132 million in 2025 to US$ 177 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2024, global Keyless Hotel Lock production reached approximately 3.62 million units, with an average global market price of around US$ 35 per unit.The industry has an annual production capacity of 4 million units and an average gross profit margin of 38.5%. Keyless Hotel Lock is a smart access control system based on modern electronic and communication technologies. It aims to replace traditional mechanical keys with digital means, providing guests with a more efficient and secure check-in experience. Its core functionality lies in utilizing various methods such as smartphone apps, dynamic passwords, card swipes, or biometric authentication as unlocking credentials. The system is typically deeply integrated with hotel management software (PMS), allowing the front desk to remotely authorize unlocking permissions for specific rooms and time periods, enabling quick self-service check-in and check-out and significantly improving operational efficiency. Simultaneously, the system boasts high security; all unlocking records are uploaded to the cloud in real time for convenient management and the ability to revoke permissions at any time, effectively preventing duplication and tailgating. In short, keyless hotel locks, through integrated and digital management, have become an indispensable key facility for modern smart hotels in terms of optimizing processes, ensuring security, and enhancing the guest's technological experience.

Upstream, the supply chain is dominated by core component suppliers. The semiconductor and chip sector relies on international giants such as Texas Instruments (TI), NXP, and STMicroelectronics, while domestic manufacturers like Unisoc are also emerging. Batteries are supplied by companies like Panasonic and EVE Energy; communication modules depend on Quectel Wireless Solutions and Fibocom Wireless.

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Downstream customers are primarily global hotel groups, including international brands like Hilton and Marriott, as well as companies like Huazhu and Jinjiang.

The core demand for Keyless Hotel Locks lies in hotels' rigid pursuit of cost reduction, efficiency improvement, and experience enhancement. The business opportunity is enormous: for traditional hotels, intelligent transformation of the existing market is key; for emerging homestays/apartments, it is the cornerstone for achieving remote management. Technology providers can offer cloud platforms and solutions, while hardware manufacturers compete in the market for durable, low-power innovative locks. Meanwhile, the potential for value-added services derived from data is limitless.

In the cost structure of Keyless Hotel Locks, hardware costs (chips, lock bodies, batteries, etc.) account for approximately 50%, R&D and cloud platform amortization account for 20-25%, and production and marketing each account for approximately 15%. Its gross profit margin is relatively high, with hardware sales gross profit margins around 30-40%. However, by bundling hardware with a "hardware + SaaS annual fee" model, the overall gross profit margin can be increased to over 50%, with continuous software service fees being crucial in maintaining this high profit margin.

United States market for Keyless Hotel Lock is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Keyless Hotel Lock is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Keyless Hotel Lock is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Keyless Hotel Lock players cover ASSA ABLOY, Avent Security, Digilock, Dormakaba, Home Shield, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Keyless Hotel Lock Industry Forecast” looks at past sales and reviews total world Keyless Hotel Lock sales in 2025, providing a comprehensive analysis by region and market sector of projected Keyless Hotel Lock sales for 2026 through 2032. With Keyless Hotel Lock sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$

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millions of the world Keyless Hotel Lock industry.

This Insight Report provides a comprehensive analysis of the global Keyless Hotel Lock landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Keyless Hotel Lock portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Keyless Hotel Lock market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Keyless Hotel Lock and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Keyless Hotel Lock.

This report presents a comprehensive overview, market shares, and growth opportunities of Keyless Hotel Lock market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Magnetic Card/IC Card Lock

Password Lock

Biometric Lock

Mobile/Bluetooth/NFC Lock

Segmentation by Networking:

Offline Door Lock

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Online Door Lock

Hybrid Door Lock

Segmentation by Power Supply:

Battery-Powered Door Locks

Rechargeable Door Locks

Segmentation by Application:

Hotels

Long-Term Rental Apartments

Homestays

Shared Office Spaces

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASSA ABLOY

Avent Security

Digilock

Dormakaba

Home Shield

Kaba Ilco

LenelS2

Lockly

Locstar

Miwa Lock Company

Omnitec Systems

Onity

SALTO

Vingcard

SimonsVoss Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Keyless Hotel Lock market?

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What factors are driving Keyless Hotel Lock market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Keyless Hotel Lock market opportunities vary by end market size?

How does Keyless Hotel Lock break out by Type, by Application?

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