

# Global Kerosene Emulsifier Market Growth 2026-2032

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## Abstracts

The global Kerosene Emulsifier market size is predicted to grow from US\$ 263 million in 2025 to US\$ 356 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the global production of kerosene emulsifiers was approximately 126,000 tons, with an average selling price of around US\$2,130 per ton. Single-line production capacity is approximately 4,000-7,000 tons per year, with an average gross profit margin of 15-25%. Kerosene emulsifiers are a type of emulsifier specifically used for liquids such as kerosene and water, facilitating the formation of stable emulsions between kerosene and water. Their main function is to reduce the surface tension between liquids, helping water and kerosene form a uniform and stable water-kerosene emulsion under certain conditions. They are widely used in the petroleum industry, aerospace, and certain fuel systems, playing a crucial role in optimizing combustion performance, improving energy efficiency, reducing emissions, and in specific fuel applications.

The upstream raw materials for kerosene emulsifiers mainly include petrochemical derivatives such as ethylene oxide, propylene oxide, fatty alcohols, alkylphenols, fatty acids, and styrene, which are the basic raw materials for synthesizing non-ionic and anionic surfactants. The downstream industry chain is mainly concentrated in the petroleum, aerospace, military, chemical, and energy sectors. Kerosene emulsifiers are widely used in the manufacture of water-kerosene emulsion fuels to improve combustion efficiency and stability, particularly in petroleum refining, rocket fuels, jet fuels, and some industrial combustion systems. They also play a key role in environmental protection and low-emission technologies.

United States market for Kerosene Emulsifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Kerosene Emulsifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Kerosene Emulsifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Kerosene Emulsifier players cover BASF, Clariant, Huntsman, Jiangsu Haian Petrochemical Plant, Guangdong Zhongke Hongtai New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Kerosene Emulsifier Industry Forecast” looks at past sales and reviews total world Kerosene Emulsifier sales in 2025, providing a comprehensive analysis by region and market sector of projected Kerosene Emulsifier sales for 2026 through 2032. With Kerosene Emulsifier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Kerosene Emulsifier industry.

This Insight Report provides a comprehensive analysis of the global Kerosene Emulsifier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Kerosene Emulsifier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Kerosene Emulsifier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Kerosene Emulsifier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Kerosene Emulsifier.

This report presents a comprehensive overview, market shares, and growth opportunities of Kerosene Emulsifier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-in-Oil

Oil-in-Water

Segmentation by Ionic Nature:

Nonionic

Anionic

Cationic

Other

Segmentation by Application:

Petroleum

Chemical Industry

Aerospace

Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Clariant

Huntsman

Jiangsu Hai'an Petrochemical Plant

Guangdong Zhongke Hongtai New Materials

Jiangsu Jinkailun Textile Technology

Guangdong Nanhui New Material

Hai'an GuoLi Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Kerosene Emulsifier market?

What factors are driving Kerosene Emulsifier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Kerosene Emulsifier market opportunities vary by end market size?

How does Kerosene Emulsifier break out by Type, by Application?

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