

Global Jewelry Metal Market Growth 2026-2032

<https://marketpublishers.com/r/G62114394361EN.html>

Date: July 2026

Pages: 181

Price: US\$ 3,660.00 (Single User License)

ID: G62114394361EN

Abstracts

The global Jewelry Metal market size is predicted to grow from US\$ 15262 million in 2025 to US\$ 22309 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Jewelry metal refers to the type of metal used to create jewelry pieces, such as rings, necklaces, bracelets, and earrings. Common metals used in jewelry making include gold, silver, platinum, and stainless steel. The choice of metal can greatly impact the overall look, durability, and value of a piece of jewelry. Different metals also have varying levels of purity, with gold being measured in karats and silver in fineness. Jewelry metal can be further enhanced with the addition of gemstones, enameling, or other decorative elements to create unique and beautiful pieces of wearable art.

In 2025, global Jewelry Metal production reached approximately 74,290 tons, with an average global market price of around US\$ 210,000 per ton.

The upstream of jewelry metal supply chain consists of mineral exploration, mining of precious metals (gold, silver, platinum, palladium) and base metals (copper, zinc, nickel), followed by smelting, refining, and assaying to produce standardized metal bars or granules with verified purity. These raw materials are then supplied to metal distributors, alloy manufacturers, and casting houses that create specialized jewelry alloys (e.g., 14K/18K gold, sterling silver, platinum alloys) by combining pure metals with strengthening elements. The downstream includes jewelry manufacturers who shape the metal into finished pieces, set gemstones, and apply surface treatments, followed by wholesalers, retailers (both brick-and-mortar and online), and finally end consumers; recycling facilities also form a critical loop by reclaiming metal from used jewelry to reintroduce into the supply chain.

The cost structure of jewelry metal is dominated by raw material costs, which typically

account for 60-80% of total costs and fluctuate with global commodity market prices. Additional costs include alloying expenses for combining pure metals with other elements to enhance durability and workability, processing costs (casting, forging, stamping, and machining), surface finishing costs (plating, polishing, rhodium coating), quality control and hallmarking fees to ensure purity and authenticity, packaging and logistics expenses, and overhead costs such as labor, energy, and facility operations; retail markups typically range from 100-300% depending on metal type, brand, and market segment.

LP Information, Inc. (LPI) ' newest research report, the ?Jewelry Metal Industry Forecast? looks at past sales and reviews total world Jewelry Metal sales in 2025, providing a comprehensive analysis by region and market sector of projected Jewelry Metal sales for 2026 through 2032. With Jewelry Metal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Jewelry Metal industry.

This Insight Report provides a comprehensive analysis of the global Jewelry Metal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Jewelry Metal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Jewelry Metal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Jewelry Metal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Jewelry Metal.

This report presents a comprehensive overview, market shares, and growth opportunities of Jewelry Metal market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gold

Silver

Platinum

Stainless Steel

Others

Segmentation by Metal:

Precious Metals

Base Metals

Plated Metals

Segmentation by Precious-Metal Content:

Low Precious-Metal Content Type: 90%

Segmentation by Application:

Rings

Necklaces

Earrings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Umicore

Heraeus Group

Metalor

Asahi Refining

Alloy Holdings

Rio Grande

David H. Fell & Company

United Precious Metal Refining

Belmont Metals

LeachGarner

Jiangxi Copper Corporation

A & E Metal

Bellore Rashbel

Betts Metals

Cooksongold

Stuller

Legor Group

TANAKA Precious Metals

HM Precious Metals

Progold S.p.A.

SAFINA Materials

SAXONIA Edelmetalle

Argor-Heraeus

Shandong Zhaojin Gold & Silver Refining Co., Ltd.

Shandong Humon Smelting Co., Ltd.

Tokuriki Honten Co., Ltd.

Nihon Material Co., Ltd.

Korea Zinc Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Jewelry Metal market?

What factors are driving Jewelry Metal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Jewelry Metal market opportunities vary by end market size?

How does Jewelry Metal break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Jewelry Metal Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Jewelry Metal by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Jewelry Metal by Country/Region, 2021, 2025 & 2032
- 2.2 Jewelry Metal Segment by Type
 - 2.2.1 Gold
 - 2.2.2 Silver
 - 2.2.3 Platinum
 - 2.2.4 Stainless Steel
 - 2.2.5 Others
 - 2.2.6 Jewelry Metal Sales by Type
 - 2.2.6.1 Global Jewelry Metal Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Jewelry Metal Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Jewelry Metal Sale Price by Type (2021-2026)
- 2.3 Jewelry Metal Segment by Metal
 - 2.3.1 Precious Metals
 - 2.3.2 Base Metals
 - 2.3.3 Plated Metals
 - 2.3.4 Jewelry Metal Sales by Metal
 - 2.3.4.1 Global Jewelry Metal Sales Market Share by Metal (2021-2026)
 - 2.3.4.2 Global Jewelry Metal Revenue and Market Share by Metal (2021-2026)
 - 2.3.4.3 Global Jewelry Metal Sale Price by Metal (2021-2026)

2.4 Jewelry Metal Segment by Precious-Metal Content

2.4.1 Low Precious-Metal Content Type: 90%

2.4.4 Jewelry Metal Sales by Precious-Metal Content

2.4.4.1 Global Jewelry Metal Sales Market Share by Precious-Metal Content (2021-2026)

2.4.4.2 Global Jewelry Metal Revenue and Market Share by Precious-Metal Content (2021-2026)

2.4.4.3 Global Jewelry Metal Sale Price by Precious-Metal Content (2021-2026)

2.5 Jewelry Metal Segment by Application

2.5.1 Rings

2.5.2 Necklaces

2.5.3 Earrings

2.5.4 Others

2.5.5 Jewelry Metal Sales by Application

2.5.5.1 Global Jewelry Metal Sale Market Share by Application (2021-2026)

2.5.5.2 Global Jewelry Metal Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Jewelry Metal Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Jewelry Metal Breakdown Data by Company

3.1.1 Global Jewelry Metal Annual Sales by Company (2021-2026)

3.1.2 Global Jewelry Metal Sales Market Share by Company (2021-2026)

3.2 Global Jewelry Metal Annual Revenue by Company (2021-2026)

3.2.1 Global Jewelry Metal Revenue by Company (2021-2026)

3.2.2 Global Jewelry Metal Revenue Market Share by Company (2021-2026)

3.3 Global Jewelry Metal Sale Price by Company

3.4 Key Manufacturers Jewelry Metal Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Jewelry Metal Product Location Distribution

3.4.2 Players Jewelry Metal Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR JEWELRY METAL BY GEOGRAPHIC REGION

- 4.1 World Historic Jewelry Metal Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Jewelry Metal Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Jewelry Metal Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Jewelry Metal Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Jewelry Metal Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Jewelry Metal Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Jewelry Metal Sales Growth
- 4.4 APAC Jewelry Metal Sales Growth
- 4.5 Europe Jewelry Metal Sales Growth
- 4.6 Middle East & Africa Jewelry Metal Sales Growth

5 AMERICAS

- 5.1 Americas Jewelry Metal Sales by Country
 - 5.1.1 Americas Jewelry Metal Sales by Country (2021-2026)
 - 5.1.2 Americas Jewelry Metal Revenue by Country (2021-2026)
- 5.2 Americas Jewelry Metal Sales by Type (2021-2026)
- 5.3 Americas Jewelry Metal Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Jewelry Metal Sales by Region
 - 6.1.1 APAC Jewelry Metal Sales by Region (2021-2026)
 - 6.1.2 APAC Jewelry Metal Revenue by Region (2021-2026)
- 6.2 APAC Jewelry Metal Sales by Type (2021-2026)
- 6.3 APAC Jewelry Metal Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Jewelry Metal by Country

7.1.1 Europe Jewelry Metal Sales by Country (2021-2026)

7.1.2 Europe Jewelry Metal Revenue by Country (2021-2026)

7.2 Europe Jewelry Metal Sales by Type (2021-2026)

7.3 Europe Jewelry Metal Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Jewelry Metal by Country

8.1.1 Middle East & Africa Jewelry Metal Sales by Country (2021-2026)

8.1.2 Middle East & Africa Jewelry Metal Revenue by Country (2021-2026)

8.2 Middle East & Africa Jewelry Metal Sales by Type (2021-2026)

8.3 Middle East & Africa Jewelry Metal Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Jewelry Metal

10.3 Manufacturing Process Analysis of Jewelry Metal

10.4 Industry Chain Structure of Jewelry Metal

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Jewelry Metal Distributors

11.3 Jewelry Metal Customer

12 WORLD FORECAST REVIEW FOR JEWELRY METAL BY GEOGRAPHIC REGION

12.1 Global Jewelry Metal Market Size Forecast by Region

12.1.1 Global Jewelry Metal Forecast by Region (2027-2032)

12.1.2 Global Jewelry Metal Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Jewelry Metal Forecast by Type (2027-2032)

12.7 Global Jewelry Metal Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Umicore

13.1.1 Umicore Company Information

13.1.2 Umicore Jewelry Metal Product Portfolios and Specifications

13.1.3 Umicore Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Umicore Main Business Overview

13.1.5 Umicore Latest Developments

13.2 Heraeus Group

13.2.1 Heraeus Group Company Information

13.2.2 Heraeus Group Jewelry Metal Product Portfolios and Specifications

13.2.3 Heraeus Group Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Heraeus Group Main Business Overview

13.2.5 Heraeus Group Latest Developments

13.3 Metalor

13.3.1 Metalor Company Information

13.3.2 Metalor Jewelry Metal Product Portfolios and Specifications

13.3.3 Metalor Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Metalor Main Business Overview
- 13.3.5 Metalor Latest Developments
- 13.4 Asahi Refining
 - 13.4.1 Asahi Refining Company Information
 - 13.4.2 Asahi Refining Jewelry Metal Product Portfolios and Specifications
 - 13.4.3 Asahi Refining Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Asahi Refining Main Business Overview
 - 13.4.5 Asahi Refining Latest Developments
- 13.5 Alloy Holdings
 - 13.5.1 Alloy Holdings Company Information
 - 13.5.2 Alloy Holdings Jewelry Metal Product Portfolios and Specifications
 - 13.5.3 Alloy Holdings Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Alloy Holdings Main Business Overview
 - 13.5.5 Alloy Holdings Latest Developments
- 13.6 Rio Grande
 - 13.6.1 Rio Grande Company Information
 - 13.6.2 Rio Grande Jewelry Metal Product Portfolios and Specifications
 - 13.6.3 Rio Grande Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Rio Grande Main Business Overview
 - 13.6.5 Rio Grande Latest Developments
- 13.7 David H. Fell & Company
 - 13.7.1 David H. Fell & Company Company Information
 - 13.7.2 David H. Fell & Company Jewelry Metal Product Portfolios and Specifications
 - 13.7.3 David H. Fell & Company Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 David H. Fell & Company Main Business Overview
 - 13.7.5 David H. Fell & Company Latest Developments
- 13.8 United Precious Metal Refining
 - 13.8.1 United Precious Metal Refining Company Information
 - 13.8.2 United Precious Metal Refining Jewelry Metal Product Portfolios and Specifications
 - 13.8.3 United Precious Metal Refining Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 United Precious Metal Refining Main Business Overview
 - 13.8.5 United Precious Metal Refining Latest Developments
- 13.9 Belmont Metals

- 13.9.1 Belmont Metals Company Information
- 13.9.2 Belmont Metals Jewelry Metal Product Portfolios and Specifications
- 13.9.3 Belmont Metals Jewelry Metal Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.9.4 Belmont Metals Main Business Overview
- 13.9.5 Belmont Metals Latest Developments
- 13.10 LeachGarner
 - 13.10.1 LeachGarner Company Information
 - 13.10.2 LeachGarner Jewelry Metal Product Portfolios and Specifications
 - 13.10.3 LeachGarner Jewelry Metal Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.10.4 LeachGarner Main Business Overview
 - 13.10.5 LeachGarner Latest Developments
- 13.11 Jiangxi Copper Corporation
 - 13.11.1 Jiangxi Copper Corporation Company Information
 - 13.11.2 Jiangxi Copper Corporation Jewelry Metal Product Portfolios and
Specifications
 - 13.11.3 Jiangxi Copper Corporation Jewelry Metal Sales, Revenue, Price and Gross
Margin (2021-2026)
 - 13.11.4 Jiangxi Copper Corporation Main Business Overview
 - 13.11.5 Jiangxi Copper Corporation Latest Developments
- 13.12 A & E Metal
 - 13.12.1 A & E Metal Company Information
 - 13.12.2 A & E Metal Jewelry Metal Product Portfolios and Specifications
 - 13.12.3 A & E Metal Jewelry Metal Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.12.4 A & E Metal Main Business Overview
 - 13.12.5 A & E Metal Latest Developments
- 13.13 Bellore Rashbel
 - 13.13.1 Bellore Rashbel Company Information
 - 13.13.2 Bellore Rashbel Jewelry Metal Product Portfolios and Specifications
 - 13.13.3 Bellore Rashbel Jewelry Metal Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 Bellore Rashbel Main Business Overview
 - 13.13.5 Bellore Rashbel Latest Developments
- 13.14 Betts Metals
 - 13.14.1 Betts Metals Company Information
 - 13.14.2 Betts Metals Jewelry Metal Product Portfolios and Specifications
 - 13.14.3 Betts Metals Jewelry Metal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 Betts Metals Main Business Overview

13.14.5 Betts Metals Latest Developments

13.15 Cooksongold

13.15.1 Cooksongold Company Information

13.15.2 Cooksongold Jewelry Metal Product Portfolios and Specifications

13.15.3 Cooksongold Jewelry Metal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.15.4 Cooksongold Main Business Overview

13.15.5 Cooksongold Latest Developments

13.16 Stuller

13.16.1 Stuller Company Information

13.16.2 Stuller Jewelry Metal Product Portfolios and Specifications

13.16.3 Stuller Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Stuller Main Business Overview

13.16.5 Stuller Latest Developments

13.17 Legor Group

13.17.1 Legor Group Company Information

13.17.2 Legor Group Jewelry Metal Product Portfolios and Specifications

13.17.3 Legor Group Jewelry Metal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.17.4 Legor Group Main Business Overview

13.17.5 Legor Group Latest Developments

13.18 TANAKA Precious Metals

13.18.1 TANAKA Precious Metals Company Information

13.18.2 TANAKA Precious Metals Jewelry Metal Product Portfolios and Specifications

13.18.3 TANAKA Precious Metals Jewelry Metal Sales, Revenue, Price and Gross

Margin (2021-2026)

13.18.4 TANAKA Precious Metals Main Business Overview

13.18.5 TANAKA Precious Metals Latest Developments

13.19 HM Precious Metals

13.19.1 HM Precious Metals Company Information

13.19.2 HM Precious Metals Jewelry Metal Product Portfolios and Specifications

13.19.3 HM Precious Metals Jewelry Metal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.19.4 HM Precious Metals Main Business Overview

13.19.5 HM Precious Metals Latest Developments

13.20 Progold S.p.A.

13.20.1 Progold S.p.A. Company Information

- 13.20.2 Progold S.p.A. Jewelry Metal Product Portfolios and Specifications
- 13.20.3 Progold S.p.A. Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.20.4 Progold S.p.A. Main Business Overview
- 13.20.5 Progold S.p.A. Latest Developments
- 13.21 SAFINA Materials
 - 13.21.1 SAFINA Materials Company Information
 - 13.21.2 SAFINA Materials Jewelry Metal Product Portfolios and Specifications
 - 13.21.3 SAFINA Materials Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 SAFINA Materials Main Business Overview
 - 13.21.5 SAFINA Materials Latest Developments
- 13.22 SAXONIA Edelmetalle
 - 13.22.1 SAXONIA Edelmetalle Company Information
 - 13.22.2 SAXONIA Edelmetalle Jewelry Metal Product Portfolios and Specifications
 - 13.22.3 SAXONIA Edelmetalle Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 SAXONIA Edelmetalle Main Business Overview
 - 13.22.5 SAXONIA Edelmetalle Latest Developments
- 13.23 Argor-Heraeus
 - 13.23.1 Argor-Heraeus Company Information
 - 13.23.2 Argor-Heraeus Jewelry Metal Product Portfolios and Specifications
 - 13.23.3 Argor-Heraeus Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Argor-Heraeus Main Business Overview
 - 13.23.5 Argor-Heraeus Latest Developments
- 13.24 Shandong Zhaojin Gold & Silver Refining Co., Ltd.
 - 13.24.1 Shandong Zhaojin Gold & Silver Refining Co., Ltd. Company Information
 - 13.24.2 Shandong Zhaojin Gold & Silver Refining Co., Ltd. Jewelry Metal Product Portfolios and Specifications
 - 13.24.3 Shandong Zhaojin Gold & Silver Refining Co., Ltd. Jewelry Metal Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Shandong Zhaojin Gold & Silver Refining Co., Ltd. Main Business Overview
 - 13.24.5 Shandong Zhaojin Gold & Silver Refining Co., Ltd. Latest Developments
- 13.25 Shandong Humon Smelting Co., Ltd.
 - 13.25.1 Shandong Humon Smelting Co., Ltd. Company Information
 - 13.25.2 Shandong Humon Smelting Co., Ltd. Jewelry Metal Product Portfolios and Specifications
 - 13.25.3 Shandong Humon Smelting Co., Ltd. Jewelry Metal Sales, Revenue, Price and

Gross Margin (2021-2026)

13.25.4 Shandong Humon Smelting Co., Ltd. Main Business Overview

13.25.5 Shandong Humon Smelting Co., Ltd. Latest Developments

13.26 Tokuriki Honten Co., Ltd.

13.26.1 Tokuriki Honten Co., Ltd. Company Information

13.26.2 Tokuriki Honten Co., Ltd. Jewelry Metal Product Portfolios and Specifications

13.26.3 Tokuriki Honten Co., Ltd. Jewelry Metal Sales, Revenue, Price and Gross

Margin (2021-2026)

13.26.4 Tokuriki Honten Co., Ltd. Main Business Overview

13.26.5 Tokuriki Honten Co., Ltd. Latest Developments

13.27 Nihon Material Co., Ltd.

13.27.1 Nihon Material Co., Ltd. Company Information

13.27.2 Nihon Material Co., Ltd. Jewelry Metal Product Portfolios and Specifications

13.27.3 Nihon Material Co., Ltd. Jewelry Metal Sales, Revenue, Price and Gross

Margin (2021-2026)

13.27.4 Nihon Material Co., Ltd. Main Business Overview

13.27.5 Nihon Material Co., Ltd. Latest Developments

13.28 Korea Zinc Co., Ltd.

13.28.1 Korea Zinc Co., Ltd. Company Information

13.28.2 Korea Zinc Co., Ltd. Jewelry Metal Product Portfolios and Specifications

13.28.3 Korea Zinc Co., Ltd. Jewelry Metal Sales, Revenue, Price and Gross Margin

(2021-2026)

13.28.4 Korea Zinc Co., Ltd. Main Business Overview

13.28.5 Korea Zinc Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Jewelry Metal Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Jewelry Metal Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Gold

Table 4. Major Players of Silver

Table 5. Major Players of Platinum

Table 6. Major Players of Stainless Steel

Table 7. Major Players of Others

Table 8. Global Jewelry Metal Sales by Type (2021-2026) & (Tons)

Table 9. Global Jewelry Metal Sales Market Share by Type (2021-2026)

Table 10. Global Jewelry Metal Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Jewelry Metal Revenue Market Share by Type (2021-2026)

Table 12. Global Jewelry Metal Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Precious Metals

Table 14. Major Players of Base Metals

Table 15. Major Players of Plated Metals

Table 16. Global Jewelry Metal Sales by Metal (2021-2026) & (Tons)

Table 17. Global Jewelry Metal Sales Market Share by Metal (2021-2026)

Table 18. Global Jewelry Metal Revenue by Metal (2021-2026) & (\$ million)

Table 19. Global Jewelry Metal Revenue Market Share by Metal (2021-2026)

Table 20. Global Jewelry Metal Sale Price by Metal (2021-2026) & (US\$/Ton)

Table 21. Major Players of Low Precious-Metal Content Type: 90%

Table 24. Global Jewelry Metal Sales by Precious-Metal Content (2021-2026) & (Tons)

Table 25. Global Jewelry Metal Sales Market Share by Precious-Metal Content (2021-2026)

Table 26. Global Jewelry Metal Revenue by Precious-Metal Content (2021-2026) & (\$ million)

Table 27. Global Jewelry Metal Revenue Market Share by Precious-Metal Content (2021-2026)

Table 28. Global Jewelry Metal Sale Price by Precious-Metal Content (2021-2026) & (US\$/Ton)

Table 29. Global Jewelry Metal Sale by Application (2021-2026) & (Tons)

Table 30. Global Jewelry Metal Sale Market Share by Application (2021-2026)

Table 31. Global Jewelry Metal Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Jewelry Metal Revenue Market Share by Application (2021-2026)
Table 33. Global Jewelry Metal Sale Price by Application (2021-2026) & (US\$/Ton)
Table 34. Global Jewelry Metal Sales by Company (2021-2026) & (Tons)
Table 35. Global Jewelry Metal Sales Market Share by Company (2021-2026)
Table 36. Global Jewelry Metal Revenue by Company (2021-2026) & (\$ millions)
Table 37. Global Jewelry Metal Revenue Market Share by Company (2021-2026)
Table 38. Global Jewelry Metal Sale Price by Company (2021-2026) & (US\$/Ton)
Table 39. Key Manufacturers Jewelry Metal Producing Area Distribution and Sales Area
Table 40. Players Jewelry Metal Products Offered
Table 41. Jewelry Metal Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Jewelry Metal Sales by Geographic Region (2021-2026) & (Tons)
Table 45. Global Jewelry Metal Sales Market Share Geographic Region (2021-2026)
Table 46. Global Jewelry Metal Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Jewelry Metal Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Jewelry Metal Sales by Country/Region (2021-2026) & (Tons)
Table 49. Global Jewelry Metal Sales Market Share by Country/Region (2021-2026)
Table 50. Global Jewelry Metal Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Jewelry Metal Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Jewelry Metal Sales by Country (2021-2026) & (Tons)
Table 53. Americas Jewelry Metal Sales Market Share by Country (2021-2026)
Table 54. Americas Jewelry Metal Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Jewelry Metal Sales by Type (2021-2026) & (Tons)
Table 56. Americas Jewelry Metal Sales by Application (2021-2026) & (Tons)
Table 57. APAC Jewelry Metal Sales by Region (2021-2026) & (Tons)
Table 58. APAC Jewelry Metal Sales Market Share by Region (2021-2026)
Table 59. APAC Jewelry Metal Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Jewelry Metal Sales by Type (2021-2026) & (Tons)
Table 61. APAC Jewelry Metal Sales by Application (2021-2026) & (Tons)
Table 62. Europe Jewelry Metal Sales by Country (2021-2026) & (Tons)
Table 63. Europe Jewelry Metal Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Jewelry Metal Sales by Type (2021-2026) & (Tons)
Table 65. Europe Jewelry Metal Sales by Application (2021-2026) & (Tons)
Table 66. Middle East & Africa Jewelry Metal Sales by Country (2021-2026) & (Tons)
Table 67. Middle East & Africa Jewelry Metal Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Jewelry Metal Sales by Type (2021-2026) & (Tons)
Table 69. Middle East & Africa Jewelry Metal Sales by Application (2021-2026) & (Tons)
Table 70. Key Market Drivers & Growth Opportunities of Jewelry Metal
Table 71. Key Market Challenges & Risks of Jewelry Metal
Table 72. Key Industry Trends of Jewelry Metal
Table 73. Jewelry Metal Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Jewelry Metal Distributors List
Table 76. Jewelry Metal Customer List
Table 77. Global Jewelry Metal Sales Forecast by Region (2027-2032) & (Tons)
Table 78. Global Jewelry Metal Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Jewelry Metal Sales Forecast by Country (2027-2032) & (Tons)
Table 80. Americas Jewelry Metal Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Jewelry Metal Sales Forecast by Region (2027-2032) & (Tons)
Table 82. APAC Jewelry Metal Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Jewelry Metal Sales Forecast by Country (2027-2032) & (Tons)
Table 84. Europe Jewelry Metal Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Jewelry Metal Sales Forecast by Country (2027-2032) & (Tons)
Table 86. Middle East & Africa Jewelry Metal Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Jewelry Metal Sales Forecast by Type (2027-2032) & (Tons)
Table 88. Global Jewelry Metal Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Jewelry Metal Sales Forecast by Application (2027-2032) & (Tons)
Table 90. Global Jewelry Metal Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Umicore Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 92. Umicore Jewelry Metal Product Portfolios and Specifications
Table 93. Umicore Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 94. Umicore Main Business
Table 95. Umicore Latest Developments
Table 96. Heraeus Group Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 97. Heraeus Group Jewelry Metal Product Portfolios and Specifications

Table 98. Heraeus Group Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Heraeus Group Main Business

Table 100. Heraeus Group Latest Developments

Table 101. Metalor Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 102. Metalor Jewelry Metal Product Portfolios and Specifications

Table 103. Metalor Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Metalor Main Business

Table 105. Metalor Latest Developments

Table 106. Asahi Refining Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 107. Asahi Refining Jewelry Metal Product Portfolios and Specifications

Table 108. Asahi Refining Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Asahi Refining Main Business

Table 110. Asahi Refining Latest Developments

Table 111. Alloy Holdings Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 112. Alloy Holdings Jewelry Metal Product Portfolios and Specifications

Table 113. Alloy Holdings Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Alloy Holdings Main Business

Table 115. Alloy Holdings Latest Developments

Table 116. Rio Grande Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 117. Rio Grande Jewelry Metal Product Portfolios and Specifications

Table 118. Rio Grande Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Rio Grande Main Business

Table 120. Rio Grande Latest Developments

Table 121. David H. Fell & Company Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 122. David H. Fell & Company Jewelry Metal Product Portfolios and Specifications

Table 123. David H. Fell & Company Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. David H. Fell & Company Main Business

Table 125. David H. Fell & Company Latest Developments
Table 126. United Precious Metal Refining Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 127. United Precious Metal Refining Jewelry Metal Product Portfolios and Specifications
Table 128. United Precious Metal Refining Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 129. United Precious Metal Refining Main Business
Table 130. United Precious Metal Refining Latest Developments
Table 131. Belmont Metals Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 132. Belmont Metals Jewelry Metal Product Portfolios and Specifications
Table 133. Belmont Metals Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 134. Belmont Metals Main Business
Table 135. Belmont Metals Latest Developments
Table 136. LeachGarner Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 137. LeachGarner Jewelry Metal Product Portfolios and Specifications
Table 138. LeachGarner Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 139. LeachGarner Main Business
Table 140. LeachGarner Latest Developments
Table 141. Jiangxi Copper Corporation Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 142. Jiangxi Copper Corporation Jewelry Metal Product Portfolios and Specifications
Table 143. Jiangxi Copper Corporation Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 144. Jiangxi Copper Corporation Main Business
Table 145. Jiangxi Copper Corporation Latest Developments
Table 146. A & E Metal Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors
Table 147. A & E Metal Jewelry Metal Product Portfolios and Specifications
Table 148. A & E Metal Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 149. A & E Metal Main Business
Table 150. A & E Metal Latest Developments
Table 151. Bellore Rashbel Basic Information, Jewelry Metal Manufacturing Base, Sales

Area and Its Competitors

Table 152. Bellore Rashbel Jewelry Metal Product Portfolios and Specifications

Table 153. Bellore Rashbel Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. Bellore Rashbel Main Business

Table 155. Bellore Rashbel Latest Developments

Table 156. Betts Metals Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 157. Betts Metals Jewelry Metal Product Portfolios and Specifications

Table 158. Betts Metals Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. Betts Metals Main Business

Table 160. Betts Metals Latest Developments

Table 161. Cooksongold Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 162. Cooksongold Jewelry Metal Product Portfolios and Specifications

Table 163. Cooksongold Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 164. Cooksongold Main Business

Table 165. Cooksongold Latest Developments

Table 166. Stuller Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 167. Stuller Jewelry Metal Product Portfolios and Specifications

Table 168. Stuller Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 169. Stuller Main Business

Table 170. Stuller Latest Developments

Table 171. Legor Group Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 172. Legor Group Jewelry Metal Product Portfolios and Specifications

Table 173. Legor Group Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 174. Legor Group Main Business

Table 175. Legor Group Latest Developments

Table 176. TANAKA Precious Metals Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 177. TANAKA Precious Metals Jewelry Metal Product Portfolios and Specifications

Table 178. TANAKA Precious Metals Jewelry Metal Sales (Tons), Revenue (\$ Million),

Price (US\$/Ton) and Gross Margin (2021-2026)

Table 179. TANAKA Precious Metals Main Business

Table 180. TANAKA Precious Metals Latest Developments

Table 181. HM Precious Metals Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 182. HM Precious Metals Jewelry Metal Product Portfolios and Specifications

Table 183. HM Precious Metals Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 184. HM Precious Metals Main Business

Table 185. HM Precious Metals Latest Developments

Table 186. Progold S.p.A. Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 187. Progold S.p.A. Jewelry Metal Product Portfolios and Specifications

Table 188. Progold S.p.A. Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 189. Progold S.p.A. Main Business

Table 190. Progold S.p.A. Latest Developments

Table 191. SAFINA Materials Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 192. SAFINA Materials Jewelry Metal Product Portfolios and Specifications

Table 193. SAFINA Materials Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 194. SAFINA Materials Main Business

Table 195. SAFINA Materials Latest Developments

Table 196. SAXONIA Edelmetalle Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 197. SAXONIA Edelmetalle Jewelry Metal Product Portfolios and Specifications

Table 198. SAXONIA Edelmetalle Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 199. SAXONIA Edelmetalle Main Business

Table 200. SAXONIA Edelmetalle Latest Developments

Table 201. Argor-Heraeus Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 202. Argor-Heraeus Jewelry Metal Product Portfolios and Specifications

Table 203. Argor-Heraeus Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 204. Argor-Heraeus Main Business

Table 205. Argor-Heraeus Latest Developments

Table 206. Shandong Zhaojin Gold & Silver Refining Co., Ltd. Basic Information,

Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 207. Shandong Zhaojin Gold & Silver Refining Co., Ltd. Jewelry Metal Product Portfolios and Specifications

Table 208. Shandong Zhaojin Gold & Silver Refining Co., Ltd. Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 209. Shandong Zhaojin Gold & Silver Refining Co., Ltd. Main Business

Table 210. Shandong Zhaojin Gold & Silver Refining Co., Ltd. Latest Developments

Table 211. Shandong Humon Smelting Co., Ltd. Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 212. Shandong Humon Smelting Co., Ltd. Jewelry Metal Product Portfolios and Specifications

Table 213. Shandong Humon Smelting Co., Ltd. Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 214. Shandong Humon Smelting Co., Ltd. Main Business

Table 215. Shandong Humon Smelting Co., Ltd. Latest Developments

Table 216. Tokuriki Honten Co., Ltd. Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 217. Tokuriki Honten Co., Ltd. Jewelry Metal Product Portfolios and Specifications

Table 218. Tokuriki Honten Co., Ltd. Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 219. Tokuriki Honten Co., Ltd. Main Business

Table 220. Tokuriki Honten Co., Ltd. Latest Developments

Table 221. Nihon Material Co., Ltd. Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 222. Nihon Material Co., Ltd. Jewelry Metal Product Portfolios and Specifications

Table 223. Nihon Material Co., Ltd. Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 224. Nihon Material Co., Ltd. Main Business

Table 225. Nihon Material Co., Ltd. Latest Developments

Table 226. Korea Zinc Co., Ltd. Basic Information, Jewelry Metal Manufacturing Base, Sales Area and Its Competitors

Table 227. Korea Zinc Co., Ltd. Jewelry Metal Product Portfolios and Specifications

Table 228. Korea Zinc Co., Ltd. Jewelry Metal Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 229. Korea Zinc Co., Ltd. Main Business

Table 230. Korea Zinc Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Jewelry Metal
- Figure 2. Jewelry Metal Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Jewelry Metal Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Jewelry Metal Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Jewelry Metal Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Jewelry Metal Sales Market Share by Country/Region (2025)
- Figure 10. Jewelry Metal Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Gold
- Figure 12. Product Picture of Silver
- Figure 13. Product Picture of Platinum
- Figure 14. Product Picture of Stainless Steel
- Figure 15. Product Picture of Others
- Figure 16. Global Jewelry Metal Sales Market Share by Type in 2026
- Figure 17. Global Jewelry Metal Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Precious Metals
- Figure 19. Product Picture of Base Metals
- Figure 20. Product Picture of Plated Metals
- Figure 21. Global Jewelry Metal Sales Market Share by Metal in 2026
- Figure 22. Global Jewelry Metal Revenue Market Share by Metal (2021-2026)
- Figure 23. Product Picture of Low Precious-Metal Content Type: 90%
- Figure 26. Global Jewelry Metal Sales Market Share by Precious-Metal Content in 2026
- Figure 27. Global Jewelry Metal Revenue Market Share by Precious-Metal Content (2021-2026)
- Figure 28. Jewelry Metal Consumed in Rings
- Figure 29. Global Jewelry Metal Market: Rings (2021-2026) & (Tons)
- Figure 30. Jewelry Metal Consumed in Necklaces
- Figure 31. Global Jewelry Metal Market: Necklaces (2021-2026) & (Tons)
- Figure 32. Jewelry Metal Consumed in Earrings
- Figure 33. Global Jewelry Metal Market: Earrings (2021-2026) & (Tons)
- Figure 34. Jewelry Metal Consumed in Others
- Figure 35. Global Jewelry Metal Market: Others (2021-2026) & (Tons)
- Figure 36. Global Jewelry Metal Sale Market Share by Application (2025)

Figure 37. Global Jewelry Metal Revenue Market Share by Application in 2025

Figure 38. Jewelry Metal Sales by Company in 2025 (Tons)

Figure 39. Global Jewelry Metal Sales Market Share by Company in 2025

Figure 40. Jewelry Metal Revenue by Company in 2025 (\$ millions)

Figure 41. Global Jewelry Metal Revenue Market Share by Company in 2025

Figure 42. Global Jewelry Metal Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Jewelry Metal Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Jewelry Metal Sales 2021-2026 (Tons)

Figure 45. Americas Jewelry Metal Revenue 2021-2026 (\$ millions)

Figure 46. APAC Jewelry Metal Sales 2021-2026 (Tons)

Figure 47. APAC Jewelry Metal Revenue 2021-2026 (\$ millions)

Figure 48. Europe Jewelry Metal Sales 2021-2026 (Tons)

Figure 49. Europe Jewelry Metal Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Jewelry Metal Sales 2021-2026 (Tons)

Figure 51. Middle East & Africa Jewelry Metal Revenue 2021-2026 (\$ millions)

Figure 52. Americas Jewelry Metal Sales Market Share by Country in 2025

Figure 53. Americas Jewelry Metal Revenue Market Share by Country (2021-2026)

Figure 54. Americas Jewelry Metal Sales Market Share by Type (2021-2026)

Figure 55. Americas Jewelry Metal Sales Market Share by Application (2021-2026)

Figure 56. United States Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Jewelry Metal Sales Market Share by Region in 2025

Figure 61. APAC Jewelry Metal Revenue Market Share by Region (2021-2026)

Figure 62. APAC Jewelry Metal Sales Market Share by Type (2021-2026)

Figure 63. APAC Jewelry Metal Sales Market Share by Application (2021-2026)

Figure 64. China Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Jewelry Metal Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Jewelry Metal Sales Market Share by Country in 2025

Figure 72. Europe Jewelry Metal Revenue Market Share by Country (2021-2026)

Figure 73. Europe Jewelry Metal Sales Market Share by Type (2021-2026)

Figure 74. Europe Jewelry Metal Sales Market Share by Application (2021-2026)

- Figure 75. Germany Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 76. France Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 77. UK Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Italy Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Russia Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Middle East & Africa Jewelry Metal Sales Market Share by Country (2021-2026)
- Figure 81. Middle East & Africa Jewelry Metal Sales Market Share by Type (2021-2026)
- Figure 82. Middle East & Africa Jewelry Metal Sales Market Share by Application (2021-2026)
- Figure 83. Egypt Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 84. South Africa Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Israel Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Turkey Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 87. GCC Countries Jewelry Metal Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Manufacturing Cost Structure Analysis of Jewelry Metal in 2026
- Figure 89. Manufacturing Process Analysis of Jewelry Metal
- Figure 90. Industry Chain Structure of Jewelry Metal
- Figure 91. Channels of Distribution
- Figure 92. Global Jewelry Metal Sales Market Forecast by Region (2027-2032)
- Figure 93. Global Jewelry Metal Revenue Market Share Forecast by Region (2027-2032)
- Figure 94. Global Jewelry Metal Sales Market Share Forecast by Type (2027-2032)
- Figure 95. Global Jewelry Metal Revenue Market Share Forecast by Type (2027-2032)
- Figure 96. Global Jewelry Metal Sales Market Share Forecast by Application (2027-2032)
- Figure 97. Global Jewelry Metal Revenue Market Share Forecast by Application (2027-2032)

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