

Global Jettyless LNG Transfer System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Jettyless LNG Transfer System market size is predicted to grow from US\$ 225 million in 2025 to US\$ 405 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

A Jettyless LNG Transfer System is an innovative, specialized floating technology designed to safely and efficiently transfer liquefied natural gas (LNG) between LNG carriers and onshore or offshore terminals without the need for traditional fixed jetty infrastructure. Composed of floating platforms, cryogenic hoses, dynamic positioning systems and other core components, this system is prefabricated at shipyards, featuring minimal environmental impact by avoiding seabed disturbance, dredging and heavy civil engineering works, while offering flexibility in deployment, adaptability to harsh marine conditions and compatibility with various carrier vessel sizes, enabling LNG transfer in areas where jetty construction is technically challenging, environmentally sensitive or prohibitively expensive.

The demand for Jettyless LNG Transfer Systems is driven by the global growth of LNG trade, the increasing emphasis on energy security and flexible energy infrastructure, and the rising need for LNG accessibility in remote or shallow-water regions where traditional jetty construction is unfeasible. Additionally, stringent environmental regulations, the pursuit of cost savings in infrastructure investment and the acceleration of small-to mid-scale LNG projects further boost market demand. Business opportunities lie in the R&D and promotion of high-performance, scalable and environmentally friendly systems, the expansion into emerging markets such as Asia-Pacific and the Middle East where LNG demand is surging, the integration of intelligent monitoring technologies to enhance operational safety, and the provision of customized solutions for different application scenarios including ship-to-shore and ship-to-ship

transfer, as well as LNG bunkering.

LPI (LP Information)' newest research report, the 'Jettyless LNG Transfer System Industry Forecast' looks at past sales and reviews total world Jettyless LNG Transfer System sales in 2025, providing a comprehensive analysis by region and market sector of projected Jettyless LNG Transfer System sales for 2026 through 2032. With Jettyless LNG Transfer System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Jettyless LNG Transfer System industry.

This Insight Report provides a comprehensive analysis of the global Jettyless LNG Transfer System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Jettyless LNG Transfer System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Jettyless LNG Transfer System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Jettyless LNG Transfer System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Jettyless LNG Transfer System.

This report presents a comprehensive overview, market shares, and growth opportunities of Jettyless LNG Transfer System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ship-To-Shore (STS) Transfer System

Ship-To-Ship (STS) Transfer System

Offshore-To-Onshore Transfer System

Segmentation by Floating Structure:

Floating Platform-Based Transfer System

Barge-Mounted Transfer System

Floating Terminal Transfer System

Segmentation by Application Scene:

Offshore LNG Terminal Transfer

Shallow-Water LNG Transfer

Remote Area LNG Transfer

Segmentation by Application:

Energy Trade LNG Transfer

Marine Bunkering LNG Transfer

Industrial LNG Supply Transfer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

EConnect Energy

Canaf Energy

Bluewater

IMODCO

TechnipFMC

Seasystems

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