

Global Jet Grouting Drilling Rig Market Growth 2026-2032

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Abstracts

The global Jet Grouting Drilling Rig market size is predicted to grow from US\$ 940 million in 2025 to US\$ 1895 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

In 2025, global sales of jet grouting drilling rigs reached approximately 6,200 units, with an average selling price of US\$155,000 per unit. Jet grouting drilling rigs are engineering machinery that integrates high-pressure jetting, drilling, and grouting processes. They can quickly complete drilling and simultaneous jet grouting to improve foundation stability in tunnel support, slope reinforcement, underground structure reinforcement, and mine slope treatment projects. Upstream raw materials mainly include high-strength alloy steel, hydraulic system components, engines and electronic control systems, drilling tools, and pump components. Downstream suppliers include infrastructure construction companies, mine support companies, railway and highway engineering contractors, and municipal tunnel boring machine project units. In 2025, global total production capacity was approximately 7,100 units, with an industry average capacity utilization rate of approximately 87% and an overall gross profit margin of approximately 26%–32%. Downstream consumption includes a significant proportion of grouting pipes, grouting pumps, and construction-related materials; upstream material consumption includes hydraulic oil, seals, and wear-resistant alloy parts. Demand and opportunity analysis shows that the continued advancement of global infrastructure investment, the development of underground space, and the increasing demand for safety assessment and reinforcement of existing structures have created significant market expansion opportunities for jet grouting drilling rigs in terms of efficient construction and intelligent control. The future lies in automated operation, remote monitoring, and deep integration with BIM/digital twin construction systems to improve construction efficiency and project quality.

United States market for Jet Grouting Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Jet Grouting Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Jet Grouting Drilling Rig is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Jet Grouting Drilling Rig players cover H?tte Bohrtechnik GmbH, Casagrande SpA, Yugong Machinery, Apageo, Zhengzhou Hanfa Prospecting Machinery Co.,Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Jet Grouting Drilling Rig Industry Forecast" looks at past sales and reviews total world Jet Grouting Drilling Rig sales in 2025, providing a comprehensive analysis by region and market sector of projected Jet Grouting Drilling Rig sales for 2026 through 2032. With Jet Grouting Drilling Rig sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Jet Grouting Drilling Rig industry.

This Insight Report provides a comprehensive analysis of the global Jet Grouting Drilling Rig landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Jet Grouting Drilling Rig portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Jet Grouting Drilling Rig market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Jet Grouting Drilling Rig and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Jet Grouting Drilling Rig.

This report presents a comprehensive overview, market shares, and growth

opportunities of Jet Grouting Drilling Rig market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-tube Method

Double-tube Method

Triple-tube Method

Segmentation by Drilling Rig Structure:

Walking Type

Tracked Type

Vehicle-mounted Type

Segmentation by Spray Depth:

Spray Depth: 30-50m

Spray Depth: >80m

Segmentation by Application:

Infrastructure Construction

Offshore Wind Power Reinforcement

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

H?tte Bohrtechnik GmbH

Casagrande SpA

Yugong Machinery

Apageo

Zhengzhou Hanfa Prospecting Machinery Co.,Ltd.

Henan Rancheng Machinery Co.,Ltd

JIHAO

SONGTE MACHINE

Shanghai Engineering Machinery Co., Ltd

Tecniwell

Comacchio SpA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Jet Grouting Drilling Rig market?

What factors are driving Jet Grouting Drilling Rig market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Jet Grouting Drilling Rig market opportunities vary by end market size?
How does Jet Grouting Drilling Rig break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Jet Grouting Drilling Rig Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Jet Grouting Drilling Rig by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Jet Grouting Drilling Rig by Country/Region, 2021, 2025 & 2032

2.2 Jet Grouting Drilling Rig Segment by Type

- 2.2.1 Single-tube Method
- 2.2.2 Double-tube Method
- 2.2.3 Triple-tube Method
- 2.2.4 Jet Grouting Drilling Rig Sales by Type
 - 2.2.4.1 Global Jet Grouting Drilling Rig Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Jet Grouting Drilling Rig Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Jet Grouting Drilling Rig Sale Price by Type (2021-2026)

2.3 Jet Grouting Drilling Rig Segment by Drilling Rig Structure

- 2.3.1 Walking Type
- 2.3.2 Tracked Type
- 2.3.3 Vehicle-mounted Type
- 2.3.4 Jet Grouting Drilling Rig Sales by Drilling Rig Structure
 - 2.3.4.1 Global Jet Grouting Drilling Rig Sales Market Share by Drilling Rig Structure (2021-2026)
 - 2.3.4.2 Global Jet Grouting Drilling Rig Revenue and Market Share by Drilling Rig Structure (2021-2026)

- 2.3.4.3 Global Jet Grouting Drilling Rig Sale Price by Drilling Rig Structure (2021-2026)
- 2.4 Jet Grouting Drilling Rig Segment by Spray Depth
 - 2.4.1 Spray Depth: 30-50m
 - 2.4.2 Spray Depth: >80m
 - 2.4.3 Jet Grouting Drilling Rig Sales by Spray Depth
 - 2.4.3.1 Global Jet Grouting Drilling Rig Sales Market Share by Spray Depth (2021-2026)
 - 2.4.3.2 Global Jet Grouting Drilling Rig Revenue and Market Share by Spray Depth (2021-2026)
 - 2.4.3.3 Global Jet Grouting Drilling Rig Sale Price by Spray Depth (2021-2026)
- 2.5 Jet Grouting Drilling Rig Segment by Application
 - 2.5.1 Infrastructure Construction
 - 2.5.2 Offshore Wind Power Reinforcement
 - 2.5.3 Others
 - 2.5.4 Jet Grouting Drilling Rig Sales by Application
 - 2.5.4.1 Global Jet Grouting Drilling Rig Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Jet Grouting Drilling Rig Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Jet Grouting Drilling Rig Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Jet Grouting Drilling Rig Breakdown Data by Company
 - 3.1.1 Global Jet Grouting Drilling Rig Annual Sales by Company (2021-2026)
 - 3.1.2 Global Jet Grouting Drilling Rig Sales Market Share by Company (2021-2026)
- 3.2 Global Jet Grouting Drilling Rig Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Jet Grouting Drilling Rig Revenue by Company (2021-2026)
 - 3.2.2 Global Jet Grouting Drilling Rig Revenue Market Share by Company (2021-2026)
- 3.3 Global Jet Grouting Drilling Rig Sale Price by Company
- 3.4 Key Manufacturers Jet Grouting Drilling Rig Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Jet Grouting Drilling Rig Product Location Distribution
 - 3.4.2 Players Jet Grouting Drilling Rig Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR JET GROUTING DRILLING RIG BY GEOGRAPHIC REGION

4.1 World Historic Jet Grouting Drilling Rig Market Size by Geographic Region (2021-2026)

4.1.1 Global Jet Grouting Drilling Rig Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Jet Grouting Drilling Rig Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Jet Grouting Drilling Rig Market Size by Country/Region (2021-2026)

4.2.1 Global Jet Grouting Drilling Rig Annual Sales by Country/Region (2021-2026)

4.2.2 Global Jet Grouting Drilling Rig Annual Revenue by Country/Region (2021-2026)

4.3 Americas Jet Grouting Drilling Rig Sales Growth

4.4 APAC Jet Grouting Drilling Rig Sales Growth

4.5 Europe Jet Grouting Drilling Rig Sales Growth

4.6 Middle East & Africa Jet Grouting Drilling Rig Sales Growth

5 AMERICAS

5.1 Americas Jet Grouting Drilling Rig Sales by Country

5.1.1 Americas Jet Grouting Drilling Rig Sales by Country (2021-2026)

5.1.2 Americas Jet Grouting Drilling Rig Revenue by Country (2021-2026)

5.2 Americas Jet Grouting Drilling Rig Sales by Type (2021-2026)

5.3 Americas Jet Grouting Drilling Rig Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Jet Grouting Drilling Rig Sales by Region

6.1.1 APAC Jet Grouting Drilling Rig Sales by Region (2021-2026)

6.1.2 APAC Jet Grouting Drilling Rig Revenue by Region (2021-2026)

6.2 APAC Jet Grouting Drilling Rig Sales by Type (2021-2026)

6.3 APAC Jet Grouting Drilling Rig Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Jet Grouting Drilling Rig by Country
 - 7.1.1 Europe Jet Grouting Drilling Rig Sales by Country (2021-2026)
 - 7.1.2 Europe Jet Grouting Drilling Rig Revenue by Country (2021-2026)
- 7.2 Europe Jet Grouting Drilling Rig Sales by Type (2021-2026)
- 7.3 Europe Jet Grouting Drilling Rig Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Jet Grouting Drilling Rig by Country
 - 8.1.1 Middle East & Africa Jet Grouting Drilling Rig Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Jet Grouting Drilling Rig Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Jet Grouting Drilling Rig Sales by Type (2021-2026)
- 8.3 Middle East & Africa Jet Grouting Drilling Rig Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Jet Grouting Drilling Rig
- 10.3 Manufacturing Process Analysis of Jet Grouting Drilling Rig
- 10.4 Industry Chain Structure of Jet Grouting Drilling Rig

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Jet Grouting Drilling Rig Distributors
- 11.3 Jet Grouting Drilling Rig Customer

12 WORLD FORECAST REVIEW FOR JET GROUTING DRILLING RIG BY GEOGRAPHIC REGION

- 12.1 Global Jet Grouting Drilling Rig Market Size Forecast by Region
 - 12.1.1 Global Jet Grouting Drilling Rig Forecast by Region (2027-2032)
 - 12.1.2 Global Jet Grouting Drilling Rig Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Jet Grouting Drilling Rig Forecast by Type (2027-2032)
- 12.7 Global Jet Grouting Drilling Rig Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 H?tte Bohrtechnik GmbH
 - 13.1.1 H?tte Bohrtechnik GmbH Company Information
 - 13.1.2 H?tte Bohrtechnik GmbH Jet Grouting Drilling Rig Product Portfolios and Specifications
 - 13.1.3 H?tte Bohrtechnik GmbH Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 H?tte Bohrtechnik GmbH Main Business Overview
 - 13.1.5 H?tte Bohrtechnik GmbH Latest Developments
- 13.2 Casagrande SpA
 - 13.2.1 Casagrande SpA Company Information

- 13.2.2 Casagrande SpA Jet Grouting Drilling Rig Product Portfolios and Specifications
- 13.2.3 Casagrande SpA Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Casagrande SpA Main Business Overview
- 13.2.5 Casagrande SpA Latest Developments
- 13.3 Yugong Machinery
 - 13.3.1 Yugong Machinery Company Information
 - 13.3.2 Yugong Machinery Jet Grouting Drilling Rig Product Portfolios and Specifications
 - 13.3.3 Yugong Machinery Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Yugong Machinery Main Business Overview
 - 13.3.5 Yugong Machinery Latest Developments
- 13.4 Apageo
 - 13.4.1 Apageo Company Information
 - 13.4.2 Apageo Jet Grouting Drilling Rig Product Portfolios and Specifications
 - 13.4.3 Apageo Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Apageo Main Business Overview
 - 13.4.5 Apageo Latest Developments
- 13.5 Zhengzhou Hanfa Prospecting Machinery Co.,Ltd.
 - 13.5.1 Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Company Information
 - 13.5.2 Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Jet Grouting Drilling Rig Product Portfolios and Specifications
 - 13.5.3 Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Main Business Overview
 - 13.5.5 Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Latest Developments
- 13.6 Henan Rancheng Machinery Co.,Ltd
 - 13.6.1 Henan Rancheng Machinery Co.,Ltd Company Information
 - 13.6.2 Henan Rancheng Machinery Co.,Ltd Jet Grouting Drilling Rig Product Portfolios and Specifications
 - 13.6.3 Henan Rancheng Machinery Co.,Ltd Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Henan Rancheng Machinery Co.,Ltd Main Business Overview
 - 13.6.5 Henan Rancheng Machinery Co.,Ltd Latest Developments
- 13.7 JIHAO
 - 13.7.1 JIHAO Company Information
 - 13.7.2 JIHAO Jet Grouting Drilling Rig Product Portfolios and Specifications

13.7.3 JIHAO Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 JIHAO Main Business Overview

13.7.5 JIHAO Latest Developments

13.8 SONGTE MACHINE

13.8.1 SONGTE MACHINE Company Information

13.8.2 SONGTE MACHINE Jet Grouting Drilling Rig Product Portfolios and Specifications

13.8.3 SONGTE MACHINE Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 SONGTE MACHINE Main Business Overview

13.8.5 SONGTE MACHINE Latest Developments

13.9 Shanghai Engineering Machinery Co., Ltd

13.9.1 Shanghai Engineering Machinery Co., Ltd Company Information

13.9.2 Shanghai Engineering Machinery Co., Ltd Jet Grouting Drilling Rig Product Portfolios and Specifications

13.9.3 Shanghai Engineering Machinery Co., Ltd Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shanghai Engineering Machinery Co., Ltd Main Business Overview

13.9.5 Shanghai Engineering Machinery Co., Ltd Latest Developments

13.10 Tecniwell

13.10.1 Tecniwell Company Information

13.10.2 Tecniwell Jet Grouting Drilling Rig Product Portfolios and Specifications

13.10.3 Tecniwell Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tecniwell Main Business Overview

13.10.5 Tecniwell Latest Developments

13.11 Comacchio SpA

13.11.1 Comacchio SpA Company Information

13.11.2 Comacchio SpA Jet Grouting Drilling Rig Product Portfolios and Specifications

13.11.3 Comacchio SpA Jet Grouting Drilling Rig Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Comacchio SpA Main Business Overview

13.11.5 Comacchio SpA Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Jet Grouting Drilling Rig Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Jet Grouting Drilling Rig Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-tube Method

Table 4. Major Players of Double-tube Method

Table 5. Major Players of Triple-tube Method

Table 6. Global Jet Grouting Drilling Rig Sales by Type (2021-2026) & (Units)

Table 7. Global Jet Grouting Drilling Rig Sales Market Share by Type (2021-2026)

Table 8. Global Jet Grouting Drilling Rig Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Jet Grouting Drilling Rig Revenue Market Share by Type (2021-2026)

Table 10. Global Jet Grouting Drilling Rig Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Walking Type

Table 12. Major Players of Tracked Type

Table 13. Major Players of Vehicle-mounted Type

Table 14. Global Jet Grouting Drilling Rig Sales by Drilling Rig Structure (2021-2026) & (Units)

Table 15. Global Jet Grouting Drilling Rig Sales Market Share by Drilling Rig Structure (2021-2026)

Table 16. Global Jet Grouting Drilling Rig Revenue by Drilling Rig Structure (2021-2026) & (\$ million)

Table 17. Global Jet Grouting Drilling Rig Revenue Market Share by Drilling Rig Structure (2021-2026)

Table 18. Global Jet Grouting Drilling Rig Sale Price by Drilling Rig Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of Spray Depth: 30-50m

Table 20. Major Players of Spray Depth: >80m

Table 21. Global Jet Grouting Drilling Rig Sales by Spray Depth (2021-2026) & (Units)

Table 22. Global Jet Grouting Drilling Rig Sales Market Share by Spray Depth (2021-2026)

Table 23. Global Jet Grouting Drilling Rig Revenue by Spray Depth (2021-2026) & (\$ million)

Table 24. Global Jet Grouting Drilling Rig Revenue Market Share by Spray Depth (2021-2026)

Table 25. Global Jet Grouting Drilling Rig Sale Price by Spray Depth (2021-2026) &

(US\$/Unit)

Table 26. Global Jet Grouting Drilling Rig Sale by Application (2021-2026) & (Units)

Table 27. Global Jet Grouting Drilling Rig Sale Market Share by Application (2021-2026)

Table 28. Global Jet Grouting Drilling Rig Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Jet Grouting Drilling Rig Revenue Market Share by Application (2021-2026)

Table 30. Global Jet Grouting Drilling Rig Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Jet Grouting Drilling Rig Sales by Company (2021-2026) & (Units)

Table 32. Global Jet Grouting Drilling Rig Sales Market Share by Company (2021-2026)

Table 33. Global Jet Grouting Drilling Rig Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Jet Grouting Drilling Rig Revenue Market Share by Company (2021-2026)

Table 35. Global Jet Grouting Drilling Rig Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Jet Grouting Drilling Rig Producing Area Distribution and Sales Area

Table 37. Players Jet Grouting Drilling Rig Products Offered

Table 38. Jet Grouting Drilling Rig Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Jet Grouting Drilling Rig Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Jet Grouting Drilling Rig Sales Market Share Geographic Region (2021-2026)

Table 43. Global Jet Grouting Drilling Rig Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Jet Grouting Drilling Rig Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Jet Grouting Drilling Rig Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Jet Grouting Drilling Rig Sales Market Share by Country/Region (2021-2026)

Table 47. Global Jet Grouting Drilling Rig Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Jet Grouting Drilling Rig Revenue Market Share by Country/Region

(2021-2026)

Table 49. Americas Jet Grouting Drilling Rig Sales by Country (2021-2026) & (Units)

Table 50. Americas Jet Grouting Drilling Rig Sales Market Share by Country (2021-2026)

Table 51. Americas Jet Grouting Drilling Rig Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Jet Grouting Drilling Rig Sales by Type (2021-2026) & (Units)

Table 53. Americas Jet Grouting Drilling Rig Sales by Application (2021-2026) & (Units)

Table 54. APAC Jet Grouting Drilling Rig Sales by Region (2021-2026) & (Units)

Table 55. APAC Jet Grouting Drilling Rig Sales Market Share by Region (2021-2026)

Table 56. APAC Jet Grouting Drilling Rig Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Jet Grouting Drilling Rig Sales by Type (2021-2026) & (Units)

Table 58. APAC Jet Grouting Drilling Rig Sales by Application (2021-2026) & (Units)

Table 59. Europe Jet Grouting Drilling Rig Sales by Country (2021-2026) & (Units)

Table 60. Europe Jet Grouting Drilling Rig Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Jet Grouting Drilling Rig Sales by Type (2021-2026) & (Units)

Table 62. Europe Jet Grouting Drilling Rig Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Jet Grouting Drilling Rig Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Jet Grouting Drilling Rig Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Jet Grouting Drilling Rig Sales by Type (2021-2026) & (Units)

Table 66. Middle East & Africa Jet Grouting Drilling Rig Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Jet Grouting Drilling Rig

Table 68. Key Market Challenges & Risks of Jet Grouting Drilling Rig

Table 69. Key Industry Trends of Jet Grouting Drilling Rig

Table 70. Jet Grouting Drilling Rig Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Jet Grouting Drilling Rig Distributors List

Table 73. Jet Grouting Drilling Rig Customer List

Table 74. Global Jet Grouting Drilling Rig Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Jet Grouting Drilling Rig Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Jet Grouting Drilling Rig Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Jet Grouting Drilling Rig Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Jet Grouting Drilling Rig Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Jet Grouting Drilling Rig Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Jet Grouting Drilling Rig Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Jet Grouting Drilling Rig Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Jet Grouting Drilling Rig Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Jet Grouting Drilling Rig Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Jet Grouting Drilling Rig Sales Forecast by Type (2027-2032) & (Units)

Table 85. Global Jet Grouting Drilling Rig Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Jet Grouting Drilling Rig Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Jet Grouting Drilling Rig Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. H?tte Bohrtechnik GmbH Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 89. H?tte Bohrtechnik GmbH Jet Grouting Drilling Rig Product Portfolios and Specifications

Table 90. H?tte Bohrtechnik GmbH Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. H?tte Bohrtechnik GmbH Main Business

Table 92. H?tte Bohrtechnik GmbH Latest Developments

Table 93. Casagrande SpA Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 94. Casagrande SpA Jet Grouting Drilling Rig Product Portfolios and Specifications

Table 95. Casagrande SpA Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Casagrande SpA Main Business

Table 97. Casagrande SpA Latest Developments

Table 98. Yugong Machinery Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors

- Table 99. Yugong Machinery Jet Grouting Drilling Rig Product Portfolios and Specifications
- Table 100. Yugong Machinery Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 101. Yugong Machinery Main Business
- Table 102. Yugong Machinery Latest Developments
- Table 103. Apageo Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors
- Table 104. Apageo Jet Grouting Drilling Rig Product Portfolios and Specifications
- Table 105. Apageo Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 106. Apageo Main Business
- Table 107. Apageo Latest Developments
- Table 108. Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors
- Table 109. Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Jet Grouting Drilling Rig Product Portfolios and Specifications
- Table 110. Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 111. Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Main Business
- Table 112. Zhengzhou Hanfa Prospecting Machinery Co.,Ltd. Latest Developments
- Table 113. Henan Rancheng Machinery Co.,Ltd Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors
- Table 114. Henan Rancheng Machinery Co.,Ltd Jet Grouting Drilling Rig Product Portfolios and Specifications
- Table 115. Henan Rancheng Machinery Co.,Ltd Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 116. Henan Rancheng Machinery Co.,Ltd Main Business
- Table 117. Henan Rancheng Machinery Co.,Ltd Latest Developments
- Table 118. JIHAO Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors
- Table 119. JIHAO Jet Grouting Drilling Rig Product Portfolios and Specifications
- Table 120. JIHAO Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 121. JIHAO Main Business
- Table 122. JIHAO Latest Developments
- Table 123. SONGTE MACHINE Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors
- Table 124. SONGTE MACHINE Jet Grouting Drilling Rig Product Portfolios and

Specifications

Table 125. SONGTE MACHINE Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. SONGTE MACHINE Main Business

Table 127. SONGTE MACHINE Latest Developments

Table 128. Shanghai Engineering Machinery Co., Ltd Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 129. Shanghai Engineering Machinery Co., Ltd Jet Grouting Drilling Rig Product Portfolios and Specifications

Table 130. Shanghai Engineering Machinery Co., Ltd Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Shanghai Engineering Machinery Co., Ltd Main Business

Table 132. Shanghai Engineering Machinery Co., Ltd Latest Developments

Table 133. Tecniwell Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 134. Tecniwell Jet Grouting Drilling Rig Product Portfolios and Specifications

Table 135. Tecniwell Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Tecniwell Main Business

Table 137. Tecniwell Latest Developments

Table 138. Comacchio SpA Basic Information, Jet Grouting Drilling Rig Manufacturing Base, Sales Area and Its Competitors

Table 139. Comacchio SpA Jet Grouting Drilling Rig Product Portfolios and Specifications

Table 140. Comacchio SpA Jet Grouting Drilling Rig Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Comacchio SpA Main Business

Table 142. Comacchio SpA Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Jet Grouting Drilling Rig
- Figure 2. Jet Grouting Drilling Rig Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Jet Grouting Drilling Rig Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Jet Grouting Drilling Rig Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Jet Grouting Drilling Rig Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Jet Grouting Drilling Rig Sales Market Share by Country/Region (2025)
- Figure 10. Jet Grouting Drilling Rig Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-tube Method
- Figure 12. Product Picture of Double-tube Method
- Figure 13. Product Picture of Triple-tube Method
- Figure 14. Global Jet Grouting Drilling Rig Sales Market Share by Type in 2026
- Figure 15. Global Jet Grouting Drilling Rig Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Walking Type
- Figure 17. Product Picture of Tracked Type
- Figure 18. Product Picture of Vehicle-mounted Type
- Figure 19. Global Jet Grouting Drilling Rig Sales Market Share by Drilling Rig Structure in 2026
- Figure 20. Global Jet Grouting Drilling Rig Revenue Market Share by Drilling Rig Structure (2021-2026)
- Figure 21. Product Picture of Spray Depth: 30-50m
- Figure 22. Product Picture of Spray Depth: >80m
- Figure 23. Global Jet Grouting Drilling Rig Sales Market Share by Spray Depth in 2026
- Figure 24. Global Jet Grouting Drilling Rig Revenue Market Share by Spray Depth (2021-2026)
- Figure 25. Jet Grouting Drilling Rig Consumed in Infrastructure Construction
- Figure 26. Global Jet Grouting Drilling Rig Market: Infrastructure Construction (2021-2026) & (Units)
- Figure 27. Jet Grouting Drilling Rig Consumed in Offshore Wind Power Reinforcement
- Figure 28. Global Jet Grouting Drilling Rig Market: Offshore Wind Power Reinforcement (2021-2026) & (Units)

- Figure 29. Jet Grouting Drilling Rig Consumed in Others
- Figure 30. Global Jet Grouting Drilling Rig Market: Others (2021-2026) & (Units)
- Figure 31. Global Jet Grouting Drilling Rig Sale Market Share by Application (2025)
- Figure 32. Global Jet Grouting Drilling Rig Revenue Market Share by Application in 2026
- Figure 33. Jet Grouting Drilling Rig Sales by Company in 2026 (Units)
- Figure 34. Global Jet Grouting Drilling Rig Sales Market Share by Company in 2026
- Figure 35. Jet Grouting Drilling Rig Revenue by Company in 2026 (\$ millions)
- Figure 36. Global Jet Grouting Drilling Rig Revenue Market Share by Company in 2026
- Figure 37. Global Jet Grouting Drilling Rig Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Jet Grouting Drilling Rig Revenue Market Share by Geographic Region in 2026
- Figure 39. Americas Jet Grouting Drilling Rig Sales 2021-2026 (Units)
- Figure 40. Americas Jet Grouting Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Jet Grouting Drilling Rig Sales 2021-2026 (Units)
- Figure 42. APAC Jet Grouting Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Jet Grouting Drilling Rig Sales 2021-2026 (Units)
- Figure 44. Europe Jet Grouting Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Jet Grouting Drilling Rig Sales 2021-2026 (Units)
- Figure 46. Middle East & Africa Jet Grouting Drilling Rig Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Jet Grouting Drilling Rig Sales Market Share by Country in 2026
- Figure 48. Americas Jet Grouting Drilling Rig Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Jet Grouting Drilling Rig Sales Market Share by Type (2021-2026)
- Figure 50. Americas Jet Grouting Drilling Rig Sales Market Share by Application (2021-2026)
- Figure 51. United States Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Jet Grouting Drilling Rig Sales Market Share by Region in 2026
- Figure 56. APAC Jet Grouting Drilling Rig Revenue Market Share by Region (2021-2026)
- Figure 57. APAC Jet Grouting Drilling Rig Sales Market Share by Type (2021-2026)
- Figure 58. APAC Jet Grouting Drilling Rig Sales Market Share by Application (2021-2026)

- Figure 59. China Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 65. China Taiwan Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Europe Jet Grouting Drilling Rig Sales Market Share by Country in 2026
- Figure 67. Europe Jet Grouting Drilling Rig Revenue Market Share by Country (2021-2026)
- Figure 68. Europe Jet Grouting Drilling Rig Sales Market Share by Type (2021-2026)
- Figure 69. Europe Jet Grouting Drilling Rig Sales Market Share by Application (2021-2026)
- Figure 70. Germany Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 71. France Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 72. UK Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Italy Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Russia Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Middle East & Africa Jet Grouting Drilling Rig Sales Market Share by Country (2021-2026)
- Figure 76. Middle East & Africa Jet Grouting Drilling Rig Sales Market Share by Type (2021-2026)
- Figure 77. Middle East & Africa Jet Grouting Drilling Rig Sales Market Share by Application (2021-2026)
- Figure 78. Egypt Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 79. South Africa Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Israel Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Turkey Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 82. GCC Countries Jet Grouting Drilling Rig Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Manufacturing Cost Structure Analysis of Jet Grouting Drilling Rig in 2026
- Figure 84. Manufacturing Process Analysis of Jet Grouting Drilling Rig
- Figure 85. Industry Chain Structure of Jet Grouting Drilling Rig
- Figure 86. Channels of Distribution
- Figure 87. Global Jet Grouting Drilling Rig Sales Market Forecast by Region

(2027-2032)

Figure 88. Global Jet Grouting Drilling Rig Revenue Market Share Forecast by Region

(2027-2032)

Figure 89. Global Jet Grouting Drilling Rig Sales Market Share Forecast by Type

(2027-2032)

Figure 90. Global Jet Grouting Drilling Rig Revenue Market Share Forecast by Type

(2027-2032)

Figure 91. Global Jet Grouting Drilling Rig Sales Market Share Forecast by Application

(2027-2032)

Figure 92. Global Jet Grouting Drilling Rig Revenue Market Share Forecast by

Application (2027-2032)

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