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Global Izod and Charpy Testers Market Growth 2026-2032

https://marketpublishers.com/r/G0077862D420EN.html
Date: October 2026
Pages: 141
Price: US$ 3,660.00 (Single User License)
ID: G0077862D420EN

Abstracts

The global Izod and Charpy Testers market size is predicted to grow from US$ 121 million in 2025 to US$ 162 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global Izod and Charpy Testers production reached approximately 59 K units, with an average global market price of around US$ 2000 per unit. Izod and Charpy Testers are pendulum impact testing machines used to measure the toughness and impact resistance of materials by determining the energy absorbed during fracture. In the Izod method, the specimen is clamped vertically as a cantilever and struck at the free end, while in the Charpy method, the specimen is placed horizontally on two supports and struck at the midpoint. Both methods use a pendulum of known energy to fracture notched samples, with the absorbed energy read from a scale or dial.

The industry chain of Izod and Charpy impact testers spans from raw material suppliers to end users, starting with inputs like high-grade steel, precision bearings, hardened blades, sensors, and electronic displays, which are processed by manufacturers who machine, assemble, and calibrate pendulum systems to comply with ASTM, ISO, or JIS standards. Global leaders (Instron, Tinius Olsen, Zwick-Roell) and many OEM/ODM makers (notably in China and Japan) integrate these components into complete machines, adding value through digitalization, safety enclosures, and optional environmental chambers. Distributors and service providers then handle global sales, installation, calibration, and after-sales support, while end customers—ranging from automotive, aerospace, plastics, and metals industries to universities and research labs—use the equipment for material toughness testing, ensuring product quality and compliance with international standards.

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United States market for Izod and Charpy Testers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Izod and Charpy Testers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Izod and Charpy Testers is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Izod and Charpy Testers players cover Tinius Olsen, ZwickRoell Group, Instron, MTS Systems Corporation, Shimadzu Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Izod and Charpy Testers Industry Forecast” looks at past sales and reviews total world Izod and Charpy Testers sales in 2025, providing a comprehensive analysis by region and market sector of projected Izod and Charpy Testers sales for 2026 through 2032. With Izod and Charpy Testers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Izod and Charpy Testers industry.

This Insight Report provides a comprehensive analysis of the global Izod and Charpy Testers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Izod and Charpy Testers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Izod and Charpy Testers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Izod and Charpy Testers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Izod and Charpy Testers.

This report presents a comprehensive overview, market shares, and growth opportunities of Izod and Charpy Testers market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Izod Impact Testers

Charpy Impact Testers

Dual-Purpose Testers

Segmentation by Application:

Automotive Sector

Aerospace and Aviation Industry

Construction

Manufacturing

Educational Institutions

Defense and Military Applications

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tinius Olsen

ZwickRoell Group

Instron

MTS Systems Corporation

Shimadzu Corporation

Thwing-Albert Instrument Company

Qualitest International Inc.

Cooper Research Technology Ltd.

Hegewald & Peschke

AMETEK Sensors, Test & Calibration

Controls S.p.A.

MP Machinery and Testing, LLC

BYK-Gardner

Ratnakar Enterprises

IPT Institut f?r Pr?ftechnik Ger?tebau GmbH & Co. KG

EMIC CORPORATION

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Guangdong Hongtuo Instrument Technology Co., Ltd.

HSSD Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Izod and Charpy Testers market?

What factors are driving Izod and Charpy Testers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Izod and Charpy Testers market opportunities vary by end market size?

How does Izod and Charpy Testers break out by Type, by Application?

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