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Global IVD based on Microfluidic Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global IVD based on Microfluidic Technology market size is predicted to grow from US$ 9040 million in 2025 to US$ 21870 million in 2032; it is expected to grow at a CAGR of 13.7% from 2026 to 2032.

IVD based on Microfluidic Technology refers to an innovative diagnostic method that manipulates biological fluids such as blood, saliva, or urine at the micro- to nano-scale for rapid separation, reaction, and detection. By integrating multiple steps including sample preparation, biochemical reaction, and signal readout into a single chip, it realizes the concept of a “lab-on-a-chip,” offering high throughput, minimal reagent consumption, and accelerated detection. Compared to conventional diagnostics, it significantly reduces turnaround time while enhancing sensitivity and specificity, making it a critical enabler for portable point-of-care testing (POCT) and personalized medicine. Its applications are expanding from infectious disease testing and chronic disease management to cancer screening, companion diagnostics, and emerging liquid biopsy, positioning it as a transformative direction in the future of in vitro diagnostics.

The microfluidic-based IVD market is entering a phase of rapid growth. With the rising demand for precision medicine and point-of-care diagnostics, global healthcare systems are increasingly focused on obtaining high-quality diagnostic results in the shortest time possible. Annual reports highlight that microfluidic chips can significantly streamline diagnostic workflows and reduce costs, providing strong momentum in infectious disease testing and chronic disease monitoring. Meanwhile, favorable policy support, investment interest in innovative diagnostic platforms, and government-driven upgrades of local high-end medical device supply chains are injecting powerful momentum into this field.

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Despite its promising outlook, microfluidic IVD faces multiple commercialization challenges. Key technical hurdles, such as chip fabrication accuracy, batch consistency, and system stability, remain critical bottlenecks. Moreover, lengthy regulatory approval processes and the lack of unified standards introduce uncertainties for product launches. Brokerage reports emphasize that reliance on imported core materials and equipment continues to put pressure on cost control and supply chain security. Additionally, market adoption and reimbursement frameworks are not yet fully mature, which may delay the commercialization of new products.

Downstream demand is becoming increasingly diversified and sophisticated. Infectious disease testing remains the largest application scenario, with hospitals, community clinics, and third-party laboratories favoring rapid and portable diagnostics, especially in the context of frequent public health incidents. At the same time, the growing need for affordable long-term monitoring among chronic disease patients is driving adoption in diabetes and cardiovascular care. More importantly, the rise of cancer screening and liquid biopsy is fostering closer collaboration between pharmaceutical and diagnostic companies, pushing the market toward co-development and companion diagnostics, thereby opening high-value new opportunities.

The upstream raw material ecosystem of microfluidic IVD primarily comprises high-performance polymers, silicon substrates, glass bases, as well as surface modification reagents and functional coatings. Corporate reports reveal that polymers dominate due to their cost efficiency and scalability, while silicon and glass are widely applied in high-end chips for their superior optical and thermal properties. At the same time, surface treatment chemicals, which determine biomolecule adsorption and reaction efficiency, are becoming critical for boosting diagnostic sensitivity. With the acceleration of regionalized supply chains, localization and self-sufficiency in upstream raw materials are emerging as key competitive advantages, especially under the strategic push for autonomy in high-end medical device industries.

Report Scope

LPI (LP Information)' newest research report, the “IVD based on Microfluidic Technology Industry Forecast” looks at past sales and reviews total world IVD based on Microfluidic Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected IVD based on Microfluidic Technology sales for 2026 through 2032. With IVD based on Microfluidic Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world IVD based on Microfluidic Technology industry.

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This Insight Report provides a comprehensive analysis of the global IVD based on Microfluidic Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on IVD based on Microfluidic Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IVD based on Microfluidic Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IVD based on Microfluidic Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IVD based on Microfluidic Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of IVD based on Microfluidic Technology market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Biochemical Diagnosis

Molecular Diagnosis

POCT

Other

Segmentation by Application:

Hospital

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Third-party Laboratory

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Danaher (Cephi)

Roche

Abbott

bioM?rieux

Hologic

Thermo Fisher Scientific

Revitty

Agilent Technologies

Bio-Rad Laboratories

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Illumina

Bohui-TECH

Bio-Biotech

Sinxiang Biotech

Kayoudi

Hangzhou Ustar

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