

Global IV Fluid Bags Market Growth 2025-2031

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Abstracts

The global IV Fluid Bags market size is predicted to grow from US\$ 1770 million in 2025 to US\$ 2573 million in 2031; it is expected to grow at a CAGR of 6.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

IV Fluid Bags are sterile containers used to hold intravenous fluids that are administered directly into a patient's bloodstream. These bags contain solutions such as saline, glucose, or electrolytes, which help maintain hydration, deliver medications, or provide nutrients to patients who cannot consume them orally. IV Fluid Bags are commonly used in hospitals, clinics, and emergency settings to treat dehydration, replenish blood volume, and support patients during surgeries or illness.

The growing prevalence of chronic diseases such as diabetes, cancer, and kidney disorders is a significant driver of the IV Fluid Bags market. As patients with these conditions often require regular fluid administration and medication delivery through IV therapy, the demand for IV Fluid Bags is increasing globally. Additionally, the rising number of surgical procedures, the aging population, and the increasing adoption of home healthcare services are further boosting the demand for these bags in both hospital and outpatient settings.

A key challenge in the IV Fluid Bags market is the fluctuating cost and availability of raw materials, particularly for non-PVC bags, which are increasingly in demand due to concerns over the harmful effects of PVC and DEHP. This drives up production costs and may limit access in regions with lower healthcare budgets. Moreover, stringent regulatory standards for the manufacturing and approval of IV Fluid Bags add

complexity to market entry, requiring companies to invest heavily in compliance and quality assurance.

Europe is the largest consumption place, with a consumption market share nearly 34% in 2023. Following Europe, North America is the second largest consumption place with the consumption market share of 20%. Baxter, SSY Group, B.Braun, Fresenius Kabi, Otsuka, Cisen Pharmaceutical, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

LP Information, Inc. (LPI) ' newest research report, the "IV Fluid Bags Industry Forecast" looks at past sales and reviews total world IV Fluid Bags sales in 2024, providing a comprehensive analysis by region and market sector of projected IV Fluid Bags sales for 2025 through 2031. With IV Fluid Bags sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IV Fluid Bags industry.

This Insight Report provides a comprehensive analysis of the global IV Fluid Bags landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IV Fluid Bags portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IV Fluid Bags market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IV Fluid Bags and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IV Fluid Bags.

This report presents a comprehensive overview, market shares, and growth opportunities of IV Fluid Bags market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flex Plastic Intravenous (IV) Fluid Bags

Semi-rigid Intravenous (IV) Fluid Bags

Glass Bottles

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter

SSY Group

B.Braun

Fresenius Kabi

Pfizer

Otsuka

Cisen Pharmaceutical

Renolit

Technoflex

Huaren Pharmaceutical

CR Double-Crane

ICU Medical

Pharmaceutical Solutions Industry Ltd

Vioser

Sippex

Well Pharma

Zhejiang CHIMIN

Key Questions Addressed in this Report

What is the 10-year outlook for the global IV Fluid Bags market?

What factors are driving IV Fluid Bags market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IV Fluid Bags market opportunities vary by end market size?

How does IV Fluid Bags break out by Type, by Application?

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