

Global IV Bag Filling Machines Market Growth 2026-2032

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Abstracts

The global IV Bag Filling Machines market size is predicted to grow from US\$ 121 million in 2025 to US\$ 172 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

IV bag filling machines are specialized aseptic filling systems used to meter sterile IV solutions and other parenteral liquids into flexible infusion bags. The machines draw solution from a sterile reservoir, transfer it through sanitary tubing, then fill bags using gravimetric or volumetric dosing, often combined with automatic capping or port closing. They are built in 304/316L stainless steel with CIP/SIP capability, HEPA-filtered laminar airflow or isolators, and are designed to comply with cGMP and regulatory requirements for sterile pharmaceutical manufacturing.

Upstream of IV bag filling machines, there are two layers. On the equipment side, key inputs are precision mechanical structures in stainless steel, servo drives, PLC/HMI control systems, mass-flow meters, peristaltic or piston pumps, dosing valves and aseptic connectors. On the process/material side, the machines rely on upstream water-for-injection (WFI) and solution-preparation systems, sterilizing filters, as well as IV bag films and components made from PVC, EVA, PP and multilayer barrier films designed for infusion, dialysis and parenteral nutrition bags.

Downstream, IV bag filling machines are installed mainly at manufacturers of large-volume parenterals (LVP), parenteral nutrition, chemotherapy admixtures, dialysis solutions and blood-related products, as well as hospital or compounding pharmacies, blood banks, veterinary drug producers and CDMOs.

In 2024, global sales of IV bag filling machines reached approximately 612 units, with

an average global market price of around US\$ 190 K/unit. As expensive medical manufacturing equipment, the production capacity is limited, with a gross profit margin of 20%-40%.

From the demand side, IV bag filling machines benefit from structural growth in IV therapy, driven by ageing populations, higher prevalence of chronic and critical illnesses, and the expansion of hospital and clinic infrastructure in emerging markets. As IV bags replace glass bottles in more indications, especially in large-volume parenterals and parenteral nutrition, manufacturers are under pressure to upgrade from manual or semi-automatic filling to modern automated sterile lines that can guarantee consistency, traceability and regulatory compliance across a broad spectrum of therapies.

On the technology side, the market is clearly moving toward non-PVC and multilayer soft bags, integrated FFS solutions and increasingly digitalized filling platforms. Equipment suppliers are adding advanced process analytics, recipe management and electronic batch records, while combining filling with in-line leak testing, visual inspection and serialization. At the same time, there is growing interest in flexible platforms that can switch between different bag sizes, chamber configurations and formulations with minimal changeover time, so that the same line can support standard crystalloids, dialysis solutions, nutrition bags and oncology admixtures.

From the competitive and regional perspective, Europe continues to host many of the high-end OEMs with strong references in global pharma, while China is rapidly building capacity in mid- and high-grade equipment and turnkey IV solution plants. As IV bag usage increases in both hospital and home-care settings, end-users are demanding equipment that can support higher overall equipment effectiveness, reduce operator dependence and simplify validation. Overall, expectations for IV bag demand and for the broader IV bags market point to sustained, medium-to-high growth for filling machinery as well, with the segment increasingly shaped by stricter sterility and particle-control requirements, growing outsourcing to CDMOs and the gradual adoption of more sustainable bag materials.

LP Information, Inc. (LPI) ' newest research report, the "IV Bag Filling Machines Industry Forecast" looks at past sales and reviews total world IV Bag Filling Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected IV Bag Filling Machines sales for 2026 through 2032. With IV Bag Filling Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IV Bag Filling Machines

industry.

This Insight Report provides a comprehensive analysis of the global IV Bag Filling Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IV Bag Filling Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IV Bag Filling Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IV Bag Filling Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IV Bag Filling Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of IV Bag Filling Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Process Integration:

Standalone IV Bag Filling Machines

IV Bag Filling and Sealing Machines

Segmentation by Bag Materials:

PVC

Non-PVC

Compatible

Segmentation by Application:

EVA Bags

PVC Bags

PP Bags

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bausch Advanced Technology Group

PL?MAT

Kiefel

Comecer

Dara Pharma

GF

Performing Beyond Limits

BRAM-COR

Wick-Machinery

Jiangsu Kanghua Medical Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global IV Bag Filling Machines market?

What factors are driving IV Bag Filling Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IV Bag Filling Machines market opportunities vary by end market size?

How does IV Bag Filling Machines break out by Type, by Application?

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