

Global IT Cooling Chiller Market Growth 2026-2032

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Abstracts

The global IT Cooling Chiller market size is predicted to grow from US\$ 3053 million in 2025 to US\$ 122696472074480 million in 2032; it is expected to grow at a CAGR of 3237.4% from 2026 to 2032.

In 2024, global IT Cooling Chiller production reached approximately 129,545 units, with an average global market price of around US\$ 22,000 per unit.

The gross profit margin of major companies in the industry is between 30% ? 50%.

Single factory production capacity is 3,000 ? 8,000 units/year.

An IT Cooling Chiller is a refrigeration system specifically designed to remove heat from IT equipment, such as servers, data storage, and networking hardware in data centers and server rooms. It works by circulating a chilled liquid (typically water or a glycol mixture) through a closed loop to absorb heat from the IT equipment and then rejecting that heat to the outside environment. These systems are critical for maintaining optimal operating temperatures, ensuring hardware reliability, and supporting high-density computing.

The IT Cooling Chiller market is experiencing strong growth, fueled by the global expansion of data centers, the rise of cloud computing, and increasing power densities from AI and HPC workloads. Key trends include a shift towards water-cooled solutions for high-density racks, the integration of chillers with free cooling systems to enhance energy efficiency and reduce PUE, and the adoption of intelligent controls and IoT for predictive maintenance and optimized operation. Sustainability pressures are driving innovation in the use of low-GWP refrigerants and designs that minimize water consumption.

LP Information, Inc. (LPI) ' newest research report, the ?IT Cooling Chiller Industry Forecast? looks at past sales and reviews total world IT Cooling Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected IT Cooling Chiller sales for 2026 through 2032. With IT Cooling Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IT Cooling Chiller industry.

This Insight Report provides a comprehensive analysis of the global IT Cooling Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IT Cooling Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IT Cooling Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IT Cooling Chiller and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IT Cooling Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of IT Cooling Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Data Center Chiller

Server Room Chiller

Edge IT Infrastructure Chiller

Segmentation by Cooling Technology:

Air-Cooled Chiller

Water-Cooled Chiller

Hybrid Cooling Chiller

Segmentation by Capacity:

Small-Capacity Chiller

Medium-Capacity Chiller

Large-Capacity Chiller

Segmentation by Application:

Financial Data Center

Internet Data Center

Universities Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Emerson

Schneider

Rittal

STULZ

Airedale

Climaveneta

Siemens

Pentair

KyotoCooling

Coolitsystems

Key Questions Addressed in this Report

What is the 10-year outlook for the global IT Cooling Chiller market?

What factors are driving IT Cooling Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IT Cooling Chiller market opportunities vary by end market size?

How does IT Cooling Chiller break out by Type, by Application?

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