

Global Isostearic Acid for Rubber & Plastics Market Growth 2026-2032

<https://marketpublishers.com/r/G49B2AAFB269EN.html>

Date: May 2026

Pages: 101

Price: US\$ 3,660.00 (Single User License)

ID: G49B2AAFB269EN

Abstracts

The global Isostearic Acid for Rubber & Plastics market size is predicted to grow from US\$ 81.43 million in 2025 to US\$ 112 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Global sales of isostearic acid for rubber and plastics reached 13,900 tons in 2025, with an average price of US\$5,946 per ton.

Isostearic acid for rubber and plastics is a functional additive primarily composed of branched C18 fatty acids, produced through the catalytic hydrogenation and isomerization of natural unsaturated fatty acids (such as oleic acid and ricinoleic acid). Its molecular structure is a methyl-branched octadecanoic acid, possessing unique properties such as a low melting point (liquid at room temperature), high oxidative stability, and excellent polymer compatibility. Compared to traditional straight-chain stearic acid, the branched structure provides better low-temperature fluidity and interfacial compatibility with polar/non-polar polymers. In the rubber and plastics industry, isostearic acid is mainly used as a plasticizer, lubricant, dispersant, mold release agent, and stabilizer. It can improve the processing fluidity of polymer materials, reduce melt viscosity, improve filler dispersibility, and impart excellent flexibility and weather resistance to finished products.

The raw material system for isostearic acid uses natural vegetable oils as the core starting material, mainly derived from renewable resources such as castor oil (primarily produced in India and China), palm oil (Southeast Asia), and rapeseed oil (Europe and Canada). Unsaturated fatty acids (such as oleic acid and ricinoleic acid) are converted into branched isostearic acid through a high-pressure hydrogenation-isomerization process. During production, the vegetable oil is first hydrogenated to saturation under

the action of a nickel or precious metal catalyst, and then undergoes skeletal isomerization on an acidic catalyst (such as a molecular sieve) to form C18 fatty acids with methyl branches. Finally, it is purified to lubricant-grade specifications (acid value typically controlled at 190-200 mgKOH/g, color 60%), but its production costs are correspondingly 20-30% higher.

United States market for Isostearic Acid for Rubber & Plastics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isostearic Acid for Rubber & Plastics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isostearic Acid for Rubber & Plastics is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isostearic Acid for Rubber & Plastics players cover Cargill, KLK, Kraton, Oleon, Emery Oleochemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Isostearic Acid for Rubber & Plastics Industry Forecast' looks at past sales and reviews total world Isostearic Acid for Rubber & Plastics sales in 2025, providing a comprehensive analysis by region and market sector of projected Isostearic Acid for Rubber & Plastics sales for 2026 through 2032. With Isostearic Acid for Rubber & Plastics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isostearic Acid for Rubber & Plastics industry.

This Insight Report provides a comprehensive analysis of the global Isostearic Acid for Rubber & Plastics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isostearic Acid for Rubber & Plastics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isostearic Acid for Rubber & Plastics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isostearic Acid for Rubber & Plastics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isostearic Acid for Rubber & Plastics.

This report presents a comprehensive overview, market shares, and growth opportunities of Isostearic Acid for Rubber & Plastics market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plant Based

Animal Based

Segmentation by Functional Positioning:

Processing Aids

Plasticizers/Softeners

Lubricants/Mold Release Agents

Dispersants

Stabilizers

Segmentation by Grade:

Industrial Grade

High Purity Grade

Polymerization Grade

Segmentation by Application:

Rubber

Plastics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

KLK

Kraton

Oleon

Emery Oleochemicals

Nissan Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isostearic Acid for Rubber & Plastics market?

What factors are driving Isostearic Acid for Rubber & Plastics market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isostearic Acid for Rubber & Plastics market opportunities vary by end market size?

How does Isostearic Acid for Rubber & Plastics break out by Type, by Application?

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