

# Global Isostearic Acid for Lubricants Market Growth 2026-2032

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## Abstracts

The global Isostearic Acid for Lubricants market size is predicted to grow from US\$ 164 million in 2025 to US\$ 245 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Global sales of isostearic acid for lubricants reached 22,800 tons in 2025, with an average price of US\$7,347 per ton.

Isostearic acid for lubricants is a type of synthetic base oil or functional additive primarily composed of branched C18 fatty acids. It is produced through the catalytic hydrogenation and isomerization reactions of natural unsaturated fatty acids (such as oleic acid and ricinoleic acid). Its molecular structure is a methyl-branched octadecanoic acid, possessing unique properties such as a low pour point, high viscosity index, and excellent thermal oxidative stability and shear stability. Compared to traditional straight-chain fatty acids, its branched structure endows it with the ability to remain liquid at low temperatures, while also providing good lubricity and metal surface adsorption. In the lubricant industry, isostearic acid can be used alone as a synthetic base oil, or it can be used to prepare isostearate lubricants through esterification, or added to mineral or synthetic oils as an oiliness agent or friction modifier. It is widely used in high-end lubrication applications such as automotive engine oils, industrial gear oils, compressor oils, and metalworking fluids.

The raw material system for lubricant-grade isostearic acid uses natural vegetable oils as the core starting material, mainly derived from renewable resources such as castor oil (primarily produced in India and China), palm oil (Southeast Asia), and rapeseed oil (Europe and Canada). Unsaturated fatty acids (such as oleic acid and ricinoleic acid) are converted into branched isostearic acid through a high-pressure hydrogenation-

isomerization process. During production, the vegetable oil is first hydrogenated to saturation under the action of a nickel or precious metal catalyst, and then undergoes skeletal isomerization on an acidic catalyst (such as a molecular sieve) to form C18 fatty acids with methyl branches. Finally, it is purified to lubricant-grade specifications (acid value typically controlled at 190-200 mgKOH/g, color 60%), but its production costs are correspondingly 20-30% higher.

United States market for Isostearic Acid for Lubricants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Isostearic Acid for Lubricants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Isostearic Acid for Lubricants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Isostearic Acid for Lubricants players cover Cargill, KLK, Kraton, Oleon, Emery Oleochemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Isostearic Acid for Lubricants Industry Forecast? looks at past sales and reviews total world Isostearic Acid for Lubricants sales in 2025, providing a comprehensive analysis by region and market sector of projected Isostearic Acid for Lubricants sales for 2026 through 2032. With Isostearic Acid for Lubricants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isostearic Acid for Lubricants industry.

This Insight Report provides a comprehensive analysis of the global Isostearic Acid for Lubricants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isostearic Acid for Lubricants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isostearic Acid for Lubricants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isostearic Acid for Lubricants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isostearic Acid for Lubricants.

This report presents a comprehensive overview, market shares, and growth opportunities of Isostearic Acid for Lubricants market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Plant Based

Animal Based

#### Segmentation by Viscosity:

Low Viscosity

Medium Viscosity

High Viscosity

#### Segmentation by Grade:

General Grade

High Performance Grade

#### Segmentation by Application:

Automotive Lubricants

Industrial Lubricants

Aerospace Lubricants

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cargill

KLK

Kraton

Oleon

Emery Oleochemicals

Nissan Chemical

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Isostearic Acid for Lubricants market?

What factors are driving Isostearic Acid for Lubricants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isostearic Acid for Lubricants market opportunities vary by end market size?

How does Isostearic Acid for Lubricants break out by Type, by Application?

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