

Global Isostatic Graphite Parts for Semiconductor Manufacturing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Isostatic Graphite Parts for Semiconductor Manufacturing market size is predicted to grow from US\$ 1076 million in 2025 to US\$ 1894 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Isostatic Graphite Parts for Semiconductor Manufacturing are high-purity graphite parts manufactured from carbonaceous feedstocks such as petroleum coke, pitch coke and binder pitch through pulverizing, kneading, cold isostatic pressing, baking, pitch impregnation, re-baking, graphitization, precision machining and purification. They are typically supplied as dense black or dark-gray blocks, rings, plates, rods, crucibles, heaters, susceptors, shields, trays and customized precision components. Their defining properties include fine grain structure, high density, isotropy, high thermal conductivity, high-temperature resistance, thermal shock resistance, machinability and low impurity levels. Main product categories include uncoated high-purity isostatic graphite parts, surface-treated graphite parts, SiC-coated graphite components, TaC-coated graphite components, and process-specific graphite components used in crystal growth, epitaxy, MOCVD, ion implantation, CVD/PVD and etching equipment. SiC- and TaC-coated components usually use high-purity isostatic graphite as the substrate, but should normally be modeled as downstream high-value coating components rather than pure isostatic graphite components.

The global market for Isostatic Graphite Parts for Semiconductor Manufacturing is evolving from conventional high-temperature consumables into critical process components for semiconductor manufacturing. Demand is being driven by AI, high-performance computing, advanced memory, power semiconductors and regionalized supply-chain investment, all of which increase the need for high-purity graphite parts in

crystal growth, epitaxy, MOCVD, ion implantation and thermal processing equipment.

From a competitive perspective, the product has high barriers across materials engineering, thermal processing, purification, precision machining and customer qualification. Feedstock quality directly affects material stability and cost, while baking, impregnation and graphitization require long production cycles, high energy consumption and substantial capital expenditure. Semiconductor customers impose strict requirements on purity, particle control, dimensional precision, thermal stability and batch consistency. Once qualified by equipment makers or wafer fabs, suppliers usually benefit from strong replacement stickiness. Key risks include continued dependence on leading overseas grades for the highest-end applications, the need for domestic suppliers to improve ultra-high-purity consistency, substitution by carbon-carbon composites in some large hot-zone applications, and more demanding interface-control requirements for SiC and TaC coated graphite parts.

Future demand is expected to grow along two tracks. The first is silicon-based semiconductor manufacturing, where 300 mm capacity expansion, epitaxial wafers and advanced node migration will increase demand for high-purity crucibles, heaters, susceptors, shields and ion-implant graphite parts. The second is compound semiconductors such as SiC and GaN, where high-temperature crystal growth and epitaxy increase the value of SiC-coated, TaC-coated and ultra-pure graphite substrate components. SEMI has indicated a recovery in silicon wafer shipments, supported by AI, advanced packaging and HBM-related demand, while Toyo Tanso has announced capacity expansion for TaC-coated graphite products to address increasing demand from high-temperature SiC wafer epitaxy and related processes.

LPI (LP Information)' newest research report, the 'Isostatic Graphite Parts for Semiconductor Manufacturing Industry Forecast' looks at past sales and reviews total world Isostatic Graphite Parts for Semiconductor Manufacturing sales in 2025, providing a comprehensive analysis by region and market sector of projected Isostatic Graphite Parts for Semiconductor Manufacturing sales for 2026 through 2032. With Isostatic Graphite Parts for Semiconductor Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isostatic Graphite Parts for Semiconductor Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Isostatic Graphite Parts for Semiconductor Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Isostatic Graphite Parts for Semiconductor Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isostatic Graphite Parts for Semiconductor Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isostatic Graphite Parts for Semiconductor Manufacturing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isostatic Graphite Parts for Semiconductor Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Isostatic Graphite Parts for Semiconductor Manufacturing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hot Zone Components

Heaters and Crucibles

Susceptors and Carriers

Others

Segmentation by Material Form:

Blocks and Plates

Cylinders and Rings

Crucibles and Containers

Special Shaped Parts

Segmentation by Surface Condition:

- Uncoated Purified Graphite
- Surface Treated Graphite
- Coating Ready Graphite Substrates
- Others

Segmentation by Grain Structure:

- Ultrafine Grain Graphite
- Fine Grain Graphite
- Medium Fine Grain Graphite

Segmentation by Application:

- Silicon Wafer Manufacturing
- Integrated Circuit Front End Manufacturing
- Compound Semiconductor Manufacturing
- Others

This report also splits the market by region:

- Americas
 - United States
 - Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGL Carbon SE

Mersen S.A.

Toyo Tanso Co., Ltd.

Tokai Carbon Co., Ltd.

Nippon Carbon Co., Ltd.

SEC Carbon, Limited

IBIDEN Graphite Korea Co., Ltd.

Entegris, Inc.

Morgan Advanced Materials plc

Schunk Group

Graphite India Limited

China Steel Chemical Corporation

Hsiang Sang Carbon Enterprise Co., Ltd.

Glory Material Co., Ltd.

Hongfeng Carbon Solutions

Pingdingshan Oriental Carbon Co., Ltd.

Jiangxi Ningxin New Material Co., Ltd.

Chengdu Fangda Carbon Carbon Composite Co., Ltd.

Henan Wuxing New Material Technology Co., Ltd.

SIAMC Advanced Materials Co., Ltd.

Zhejiang Harog Technology Co., Ltd.

Pingdingshan Kaiyuan Special Graphite Co., Ltd.

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