

Global Isosorbide PC Market Growth 2026-2032

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Abstracts

The global Isosorbide PC market size is predicted to grow from US\$ 137 million in 2025 to US\$ 285 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

Isosorbide polycarbonate (IPC) is a bio-based polymer derived from isosorbide, a renewable monomer made from glucose. It is a polycarbonate renowned for its excellent optical transparency, high heat resistance, and strong mechanical properties, making it an environmentally friendly alternative to traditional petroleum-based polycarbonates such as bisphenol A polycarbonate (BPA-PC). Combining sustainability and high performance, IPC is widely used in electronics, automotive parts, electronic housings, and medical devices, fields with high requirements for transparency and durability. The price of isosorbide polycarbonate is approximately US\$11,000-14,000 per ton. Currently, only Mitsubishi Chemical and the Chinese company Shengtong Juyuan produce it. The main upstream raw material is isosorbide, with major producers being Roquette (France) and Samyang Innochem (South Korea).

Isosorbide polycarbonate (IPC) is a novel bio-based high-performance engineering plastic synthesized via a non-phosgene-based green route using isosorbide, a renewable resource, as its core monomer. IPC inherits the excellent transparency, mechanical strength, and heat resistance of polycarbonate (PC), while incorporating a rigid, chiral bicyclic bio-based monomer into its molecular structure. This results in lower bisphenol A (BPA) risk, superior UV aging resistance, and enhanced environmental friendliness, making it a core material in the current wave of "bio-based engineering plastics upgrades." As a significant alternative to traditional BPA-based polycarbonate (BPA-PC), IPC is rapidly gaining attention from multiple downstream industries, including consumer electronics, automotive lightweighting, optical components, medical devices, and food contact materials.

From a material properties perspective, IPC possesses high light transmittance (89%-91%), a relatively high glass transition temperature (T_g approximately 120-140°C), excellent UV resistance, and superior long-term weather resistance, giving it a significant advantage in outdoor components, transparent covers, displays, and lighting. Compared to traditional PC, IPC exhibits a lower yellowing tendency in the UV region, improves long-term light aging resistance by approximately 30%-50%, and demonstrates better dimensional stability. Furthermore, IPC's raw material is derived from bio-based glucose derivatives, resulting in significantly lower carbon emission intensity than petrochemical routes. This aligns with the sustainability assessment systems of European and American companies (LCA, carbon footprint certification, EU green agreement requirements, etc.), making it one of the strategic materials for the future "de-petrochemicalization" of plastic materials.

At the market level, with increasingly stringent regulations on consumer products in Europe, the US, Japan, and China (especially the continuously strengthening restrictions on BPA), the industry is actively seeking bisphenol-free alternatives. IPC, with its potential for renewable sources, BPA-free structure, and compliance with food contact materials (FCM) and medical device requirements, is gradually becoming an ideal choice for "low migration requirement" product lines such as cosmetic packaging, infant products, drinking water systems, and food containers.

From an industry chain perspective, the upstream consists of isosorbide, carbonate monomers (such as dimethyl carbonate DMC), and catalysts. Isosorbide is currently mainly produced by companies in South Korea, Europe, and China. With increased production capacity and decreased costs, the economic viability of renewable polycarbonate is further enhanced. Downstream applications are concentrated in three major sectors: (1) Consumer electronics: transparent shells, lenses, wearable device structural components; (2) Automotive: thin-walled interior parts, display covers, lightweight alternatives to PC/ABS; (3) Medical and food contact: disposable medical devices, pharmaceutical packaging, drinking water devices, etc.

Overall, isosorbide polycarbonate, as a next-generation green engineering plastic, possesses performance advantages, compliance advantages, and sustainability advantages. It will see greater growth potential as global BPA regulations strengthen, renewable material penetration increases, and the trends of automotive electrification and lightweighting accelerate. During the product introduction phase, companies can focus on three key selling points: "high light transmittance + UV resistance", "BPA-free", and "high heat resistance". They should prioritize entering rapidly growing markets such as mid-to-high-end consumer goods, automotive displays, and brand packaging to

achieve breakthroughs in both technology and market.

LP Information, Inc. (LPI) ' newest research report, the "Isosorbide PC Industry Forecast" looks at past sales and reviews total world Isosorbide PC sales in 2025, providing a comprehensive analysis by region and market sector of projected Isosorbide PC sales for 2026 through 2032. With Isosorbide PC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isosorbide PC industry.

This Insight Report provides a comprehensive analysis of the global Isosorbide PC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isosorbide PC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isosorbide PC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isosorbide PC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isosorbide PC.

This report presents a comprehensive overview, market shares, and growth opportunities of Isosorbide PC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Injection

Extrusion

Segmentation by Application:

Automotive

Electronic Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi chemical

Teijin

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isosorbide PC market?

What factors are driving Isosorbide PC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isosorbide PC market opportunities vary by end market size?

How does Isosorbide PC break out by Type, by Application?

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