

Global Isosorbide Market Growth 2026-2032

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Abstracts

The global Isosorbide market size is predicted to grow from US\$ 417 million in 2025 to US\$ 890 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

Isosorbide is an organic compound belonging to the polyol class, with the chemical formula $C_6H_{10}O_4$. It is a bicyclic compound obtained through the dehydration reaction of glucose or starch. Isosorbide is commonly used in the pharmaceutical industry, especially as an important component in cardiovascular drugs for the treatment of heart diseases such as angina and heart failure. In addition, isosorbide is also widely used in materials science fields such as polymers and coatings due to its good biodegradability and non-toxic properties. Sales are estimated at approximately 45,000 tons in 2025.

In recent years, with the continuous advancement of global sustainable development concepts and the sustained growth in demand for bio-based materials, isosorbide, as an important bio-based platform compound, has seen increasing market attention. Isosorbide is mainly produced by dehydrating sorbitol, with raw materials derived from renewable biomass resources such as corn and starch. It possesses characteristics such as environmental friendliness, renewability, and good chemical stability, and has broad application prospects in engineering plastics, polyester resins, pharmaceuticals, and functional materials. Driven by the 'dual carbon' goals and the trend of green material substitution, the isosorbide market has entered a stage of rapid development.

From a demand structure perspective, polymers and engineering plastics are among the most important application areas for isosorbide. With the increasing demand for bio-based polycarbonate (Bio-PC), PET copolymers, and high-performance resins, the importance of isosorbide as a functional monomer continues to rise. It can improve the transparency, heat resistance, and mechanical properties of materials while reducing dependence on traditional petrochemical raw materials, attracting attention from the high-end materials market. Simultaneously, isosorbide is also gradually expanding its

application scale in coatings, pharmaceutical intermediates, and cosmetics.

In terms of product structure, high-purity isosorbide is the mainstream in the market, mainly used in high-end polymers and pharmaceuticals. Technologically, the industry is moving towards high-purity, low-by-product, and continuous production, improving product yield and stability through optimized catalysts and dehydration processes. Simultaneously, with the continuous improvement of the bio-based materials industry chain, the platform value of isosorbide in the green chemical system is gradually emerging.

In terms of the industry chain, upstream includes bio-based raw material suppliers such as glucose and sorbitol; midstream consists of isosorbide producers; and downstream covers multiple industries including engineering plastics, resins, pharmaceuticals, and functional materials. The industry as a whole has high technological barriers, especially in high-purity production and continuous processes, placing high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and economies of scale hold a leading position in the market.

From a regional market perspective, Europe is one of the important markets for isosorbide development globally, with significant policy support for bio-based materials; North America sees stable growth in demand for high-performance materials and sustainable packaging; the Asia-Pacific region is the fastest-growing region, driven by engineering plastics and consumer electronics industries, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of 'policy-driven growth + expansion of high-end applications' in parallel.

Looking ahead, the global isosorbide market will be driven by three core factors: first, the continued growth in demand for bio-based materials and green chemicals; second, the expansion of applications in high-performance engineering plastics; and third, environmental policies and sustainable development goals promoting industrial upgrading. Market growth is not only reflected in the expansion of demand but also in the value enhancement brought about by the application of high-value-added materials.

LP Information, Inc. (LPI) ' newest research report, the 'Isosorbide Industry Forecast' looks at past sales and reviews total world Isosorbide sales in 2025, providing a comprehensive analysis by region and market sector of projected Isosorbide sales for 2026 through 2032. With Isosorbide sales broken down by region, market sector and

sub-sector, this report provides a detailed analysis in US\$ millions of the world Isosorbide industry.

This Insight Report provides a comprehensive analysis of the global Isosorbide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isosorbide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isosorbide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isosorbide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isosorbide.

This report presents a comprehensive overview, market shares, and growth opportunities of Isosorbide market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Pharmaceutical Grade

Segmentation by Purity:

Above 99%

Below 99%

Segmentation by Production Methods:

Liquid Acid Catalysis

Solid Acid/Heterogeneous Catalysis

Segmentation by Application:

Polymers

Pharmaceutical

Cosmetic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roquette

Samyang Innochem

Jinan Hongbaifeng

Jinan Yu Teng Pharmaceutical

Ecogreen Oleochemicals

Puyang Shengtongjuyuan New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isosorbide market?

What factors are driving Isosorbide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isosorbide market opportunities vary by end market size?

How does Isosorbide break out by Type, by Application?

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