

Global Isosorbide for Polymers Market Growth 2026-2032

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Abstracts

The global Isosorbide for Polymers market size is predicted to grow from US\$ 278 million in 2025 to US\$ 775 million in 2032; it is expected to grow at a CAGR of 15.1% from 2026 to 2032.

Global sales of isosorbide for polymers are projected to reach approximately 33,000 tons in 2025, with a price of around US\$8,500 per ton. Isosorbide for polymers is a bicyclic diol monomer derived from renewable plant resources (such as glucose). It possesses a unique rigid molecular structure and good thermal stability, and is commonly used as a sustainable modifier monomer for polymers such as polyesters, polycarbonates, and polyurethanes. It can improve the mechanical strength, heat resistance, and transparency of polymers while reducing dependence on petrochemical-based raw materials, thus finding wide application in packaging materials, engineering plastics, and bio-based polymers.

In recent years, with the rapid development of the global green materials industry and the continuous increase in demand for sustainable manufacturing, isosorbide for polymers, as an important bio-based functional monomer, has seen its market size expand continuously. Isosorbide is mainly produced by dehydrating sorbitol, derived from renewable biomass resources such as corn and starch. It possesses a rigid structure, high heat resistance, and good environmental properties, making it promising for applications in bio-based polycarbonate (Bio-PC), polyester resins, and high-performance engineering plastics. Driven by the 'dual carbon' goals and the trend of replacing traditional petrochemical materials, the market for isosorbide for polymers has entered a stage of rapid development.

With the increasing demand for high-performance and environmentally friendly

materials in the consumer electronics, automotive lightweighting, and high-end packaging industries, the application of isosorbide in polycarbonate, PET copolymers, and specialty polyesters continues to expand. It can improve the transparency, heat resistance, and mechanical strength of materials while reducing dependence on traditional petrochemical raw materials such as bisphenol A, thus attracting widespread attention in the high-end materials market. Furthermore, isosorbide also has significant advantages in food contact materials and sustainable packaging due to its bio-based properties.

In terms of product structure, high-purity polymer-grade isosorbide is the mainstream in the market, mainly used in the production of high-performance resins and engineering plastics. Technologically, the industry is developing towards high-purity, continuous, and low-by-product processes, improving product stability and polymerization efficiency through optimized catalytic systems and refining technologies. Simultaneously, as polymer performance requirements continue to rise, downstream customers are demanding higher purity, consistency, and thermal stability from isosorbide, driving continuous technological upgrades in the industry.

In terms of the industry chain, upstream includes suppliers of bio-based raw materials such as glucose and sorbitol; midstream consists of isosorbide producers; and downstream covers multiple industries including polycarbonate, polyester resins, functional plastics, and packaging materials. The industry as a whole exhibits a parallel development of technology-driven and large-scale production, particularly in high-purity production and polymer compatibility, placing high demands on companies' R&D and manufacturing capabilities. With increasingly stringent global environmental regulations, companies with green production capabilities and high-end material customer resources hold a leading position in the market.

From a regional market perspective, Europe is one of the key markets for the development of isosorbide for polymers globally, benefiting from policies promoting bio-based materials and environmental regulations. North America sees stable growth in demand for high-performance engineering plastics and sustainable packaging. The Asia-Pacific region is the fastest-growing region, driven by the consumer electronics, automotive, and engineering plastics industries, with significant market potential in China, Japan, and South Korea. Overall, the global market exhibits a development pattern of 'policy-driven growth + expansion of high-end applications.'

Looking ahead, the global market for isosorbide for polymers will be driven by three core factors: firstly, continued growth in demand for bio-based polymers and green

materials; secondly, expanded applications of high-performance engineering plastics; and thirdly, material upgrades driven by environmental regulations and sustainable development goals. Market growth is not only reflected in the expansion of demand but also in the increased value brought by high-value-added polymer applications.

LP Information, Inc. (LPI) ' newest research report, the "Isosorbide for Polymers Industry Forecast" looks at past sales and reviews total world Isosorbide for Polymers sales in 2025, providing a comprehensive analysis by region and market sector of projected Isosorbide for Polymers sales for 2026 through 2032. With Isosorbide for Polymers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Isosorbide for Polymers industry.

This Insight Report provides a comprehensive analysis of the global Isosorbide for Polymers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Isosorbide for Polymers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Isosorbide for Polymers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Isosorbide for Polymers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Isosorbide for Polymers.

This report presents a comprehensive overview, market shares, and growth opportunities of Isosorbide for Polymers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

99%

99.5%

Segmentation by Application:

PC

PET

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Roquette

Samyang Innochem

Puyang Shengtongjuyuan New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Isosorbide for Polymers market?

What factors are driving Isosorbide for Polymers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Isosorbide for Polymers market opportunities vary by end market size?

How does Isosorbide for Polymers break out by Type, by Application?

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